Post-Offer Advertisement under Regulation 18(12) in terms of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as Amended ("Sebi (Sast) Regulations")
ACCORD SYNERGY LIMITED Registered Office: 302, Shine Plaza, Near Natubhai Circle, Race Course, Vadodara-390007 Tel. No. +91-0265-2356800 E-mail: info@accordsynergy.com Website: http://www.accordsynergy.com/ CIN: L45200GJ2014PLC079847

Open Offer for Acquisition of 9,72,500 Equity Shares from Shareholders of Accord Synergy Limited (Target Company) by Dr. Farukbhai Gulambhai Patel ('Acquirer') along with Mr. Muinulhaque Iqbalhusen Kadva ('Person Acting in concert').

This Post Offer Advertisement is being issued by **Rarever Financial Advisors Private Limited** ('Manager to the Offer') on behalf of Dr. Farukbhai Gulambhai Patel in connection with the Open Offer made by the Acquirer along with PAC to acquire **9,72,500 (Nine Lakhs Seventy Two Thousand Five Hundred Only)** Equity Shares having a Face Value of ₹ 10/- each ("Equity Shares") of The **Accord Synergy Limited** ("Target Company") **at a price of ₹ 42.35/- (Rupees Forty Two and Thirty Five Paisa Only)**, representing 25.12%* of the Emerging Equity Share Capital of the Target Company ("Offer") from the equity shareholders of the target company, in compliance with Regulation 18(12) of the SEBI (SAST) Regulations (the "Post Offer Advertisement").

** As per SEBI (SAST) Regulations, 2011, the Open Offer under Regulation 3(1) and Regulation 4 read with Regulation 7(1) shall be for at least 26% of the Emerging Voting Equity Share Capital of a target company, as of 10th working day from the closure of the tendering period. However, the public shareholding of the Target Company will be 25.21% of Emerging Voting Equity Share Capital %, and therefore, the Offer Shares represent 25.21% of the Emerging Voting Equity Share Capital of the Target Company.*

The Detailed Public Statement dated May 13, 2026, which was published in the following newspapers in accordance with the provisions of Regulation 14(3) of the SEBI (SAST) Regulations, 2011:

Newspaper & Language	Editions
Financial Express (English)	All Editions
Jansatta (Hindi)	All Editions
Gujarati Pravah (Gujarati)	Vadodara Edition
Pratahkaal (Marathi)	Mumbai Edition

1.	Name of the Target Company	:	**ACCORD SYNERGY LIMITED**
2.	Name of the Acquirer and PAC	:	Dr. Farukbhai Gulambhai Patel (Acquirer) along with Mr. Muinulhaque Iqbalhusen Kadva ('Person Acting in concert')
3.	Name of the Manager to the Offer	:	Rarever Financial Advisors Private Limited
4.	Name of the Registrar to the Offer	:	MUFG Intime India Private Limited

5.	**Offer details** a.) Date of opening of the Offer b.) Date of closing of the Offer	 : :	 Wednesday, June 24, 2026 Wednesday, July 08, 2026
6. .	Date of completion of payment of consideration and communication of Rejection/Acceptance	:	Not Applicable as there was no bid / tendering received.

7. Details of Acquisition:

Sr.	Particulars	Proposed In The Letter Of Offer		Actuals	
7.1	**Offer Price (in Rs.)**	₹ 42.35/-		₹ 42.35/-	
7.2.	**The aggregate number of Shares tendered**	9,72,500		-	
7.3.	**The aggregate number of Shares accepted**	9,72,500		-	
7.4.	**Size of the offer (the number of Equity Shares multiplied by the Offer Price per Equity Share)**	₹4,11,85,375/-		-	
7.5.	**Shareholding of the Acquirers before Public Announcement** • **Number** • **% of Equity Share Capital**	NIL 0%		NIL 0%	
7.6.	**Shares agreed to be acquired by way of a Share Purchase Agreement ('SPA')** • **Number** • **% of Equity Share Capital**	13,88,800 35.87%		13,88,800 35.87%	
	Shares agreed to be acquired by way of a preferential allotment • **Number** • **% of Equity Share Capital**	4,00,000 10.33%		4,00,000 10.33%	
7.7.	**Shares acquired by way of Open Offer** • **Number** • **% of Equity Share Capital**	9,72,500 25.12%*		- -	
7.8.	**Shares acquired after Detailed Public Statement ('DPS')** • **Number of Shares Acquired** • **Price of the Shares Acquired** • **% of the shares acquired**	NIL Not Applicable Not Applicable		NIL Not Applicable Not Applicable	
7.9	**Detail**	**Pre Offer**		**Post Offer**	
		No. of Shares	**% of Equity Share**	**No. of shares**	**% of Equity Share**

			Capital		Capital
	Pre & Post offer Shareholding of the Acquirer along with PAC	Nil	Nil	17,88,800	46.20
7.10.	**Detail**	**Pre Offer**		**Pre Offer**	
		No. of Shares	**% of Equity Share Capital**	**No. of shares**	**% of Equity Share Capital**
	Pre & Post offer Shareholding of the Public	9,72,500	28.01	9,72,500#	25.12#

Note: *a) The difference, if any, in the percentage is due to rounding-off*

b) Pre-Shareholding Pattern is based on March 31, 2026.

** As per SEBI (SAST) Regulations, 2011, the Open Offer under Regulation 3(1) and Regulation 4 read with Regulation 7(1) shall be for at least 26% of the Emerging Voting Equity Share Capital of a target company, as of 10th working day from the closure of the tendering period. However, the public shareholding of the Target Company will be 25.21% of Emerging Voting Equity Share Capital %, and therefore, the Offer Shares represent 25.21% of the Emerging Voting Equity Share Capital of the Target Company.*

#The reduction in public shareholding is due to issuance of 400000 Equity shares to acquirer on preferential basis.

8. The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI, National Stock Exchange of India Limited (NSE) and the registered office of the Target Company.

Issued by the Manager to the Offer on behalf of the Acquirer

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
RarEver FINANCIAL ADVISORS **Rarever Financial Advisors Private Limited** **Registered Office:** 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, 380015 **Contact Person:** Mr. Jiten Patel/ Mr. Prasann Bhatt **Tel No.:** +91 9998123745 **Email:** mb1@rarever.in **Investor grievance email:** ig@rarever.in **Website:** www.rarever.in **SEBI Reg. No.:** INM000013217	MUFG **MUFG Intime India Private Limited** *(Formerly Link Intime India Private Limited)* **Address:** C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India **Tel:** +91 810 811 4949 **Fax:** +91 22 4918 6060 **Email:** accordsynergy.offer@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Ms. Pradnya Karanjekar **SEBI Registration No.:** INR000004058

For and on behalf of the Acquirer and PAC,

Dr. Farukbhai Gulambhai Patel
Date: July 15, 2026
Place: Surat