

ધમેજ કંસલ્ટન્ટની અનિવાર્યતા

અત્યારે માર્કેટિંગનો યુગ છે આપણા ગુજરાતીમા કહેવત છે કે બોલે તેના બોર વેચાય પરંતુ કયા, કેવું, શું, કેવી રીતે,કોના દ્વારા શં બોલવુ તે વિચારવુ પણ જરૂરી છે. જે વ્યકિત આ વસ્તુ શીખવે તેને ઇમેજ કંસલ્ટન્ટ કહી શકાય. ઇમેજ એટલે અન્ય વ્યકિતઓ ઉપર તમારી છાપ. કંસલ્ટન્ટ એટલે દરકાર કરનાર તેમ કહી શકાય એટલે કે એક એવી વ્યકિત જે સમાજમા તમારી યોગ્ય છાપ બનાવાનુ કામ કરે છે તેને ઇમેજ કંસલ્ટન્ટ કહી શકા. અત્યારે મોટા મોટા સેલિબ્રિટીઓ પોતાની યોગ્ય છાપ જાળવવા માટે ઇમેજ કંસલ્ટન્ટ રાખતા હોય છે. આ ઇમેજ કંસલ્ટન્ટ સાંપ્રદ પ્રવાહોથી માહિતગાર હોય છે તેથી સેલિબ્રિટી દ્વારા બોલાયેલ બાબતોની કેવી અસર થશે તે જાણતા હોય છે. તેથી જ તેઓ પોતાના સેલિબ્રિટીને સ્પષ્ટ જણાવી દેતા હોય છે કે શું બોલવુ અને શું ના બોલવું. આ સિવાય અત્યારે માર્કેટિંગના સમયમાં યોગ્ય માર્કેટિંગ અનિવાર્ય બાબત છે.અને તેથી જ સેલિબ્રિટીઓ પોતાનું યોગ્ય માર્કેટિંગ કરાવવા માટે ઇમેજ કંસલ્ટન્ટ રાખે છે જે તેઓની સારી બાબતને યોગ્ય રીતે સમાજ સમક્ષ મૂકે છે.

સામાન્ય રીતે ઇમેજ કંસલ્ટન્ટ માટે દરેક વ્યકિત તેના ગ્રાહક સમાન હોય છે અને તે પોતાની ગ્રાહકની સંતુષ્ટિ માટે કામ કરે છે. જો તમારે પણ ઇમેજ કંસલ્ટન્ટ બનવુ હોય તો બની શકાય છે

ઇમેજ કંસલ્ટન્ટના કોર્ષ ભારતના જાણીતા વિશ્વ વિદ્યાલયો થયલી રહ્યા છે.પરંતુ ત્યાં એડમિશન લેતા પહેલા ઇમેજ કંસલ્ટન્ટ ક્ષેત્ર વિશે કેટલીક માહિતી હોવી જરૂરી છે.

ઇમેજ કંસલ્ટન્ટના મુખ્ય કામ અંગે વિચાર કરીએ તો તે પોતાના ગ્રાહકની સારી પ્રતિભા લોકો સમક્ષ રજૂ કરવાની છે.તેના કામના વિસ્તમાં કલાઈટની સોશયલ અને કમ્યુનિકેશન રિકલને કાઉંસિલ કરવાના કામનો સમાવેશ થાય છે. તે પોતાના કલાઈટની લાઈફ સ્ટાઈલ, પર્સનાલિટી અને લક્ષ્યોને સમજીને નવો લુક અને સ્ટાઈલ આપે છે. જેનાથી પોતાના કલાઈટમા એક નવો આત્મવિશ્વાસ પેદા કરે છે અને તે પોતાનુ કામ વધારે સારી રીતે કરે તેવા સક્ષમ બનાવામા આવે છે.

ખાસ કરીને જયારે કલાઈટ કોઈ સેલિબ્રિટી હોય ત્યારે કંસલ્ટન્ટ તેમનુ મેકઅપર કરીને તેમને જણાવે છે કે

લોકો સમક્ષ તમારો દેખાવ કેવો હોવો જોઈએ.ઇમેજ કંસલ્ટન્ટની સહાયતાથી કલાઈટમા સકારાત્મક પરિવર્તન આવે છે. સેલિબ્રિટી હોય કે સામાન્ય માણસ ઇમેજ કંસલ્ટન્ટ તેમની પર્સનાલિટીને ખાસ બનાવે છે કોઈ પણ જગ્યાએ તેમની હાજરીની નોંધ લેવામા આવે છે. કંસલ્ટન્ટનુ મુખ્ય કામ વ્યકિતને એક બ્રાન્ડ બનાવાનુ છે.

પશ્ચિમ રેલવે
કોચેસ માટે વોટર લેવલ ઇન્ફોર્મેટરની પ્રોવિઝન
સિનિયર સીડીઓ-આઈસીડી-બીડીસીએસ ટેન્કર નંબર REBDTSPIGWLIOWTRSP2025-26 તારીખ ૨૧.૦૬.૨૦૨૪ કામનું નામ:મુમ્બઈ સેન્ટ્રલ ડિવિઝનમાં સોપરટેડ ડાંબીવાળા કોચ માટે પાણીના સ્તર સુચકની જોડાવણી. સંબંધિત કામનો ખર્ચ: ૧,૦૬,૬૦૨,૨૬૮.૮૯ EMD: ૧૧,૧૯,૨૦૦/- ટેન્કર સહાયકાની સહાયતા તારીખ અને સમય: ૧૮.૦૮.૨૦૨૬, ૧૧.૦૦ કલાક સુધી. વધુ વિગતો માટે કૃપા કરીને અમારી વેબસાઇટ www.irps.gov.in ની સમીક્ષા કરો. 0402
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પશ્ચિમ રેલવે રાજકોટ ડિવિઝન
ફુલ્લી ઓટોમેટીક કોચ વોર્ટિંગ પ્લાન્ટ અને અન્ય સંબંધિત વિવિધ પ્લાન્ટ્સના વિવિધ કામ
ટેન્કર નંબર: એમ-૨૦૨૬-૧૪-એસીબલ્યુથી-આરજેટી તા.૨૪-૦૭-૨૦૨૬
(i) કામનું નામ: ઇન્ડિગેશન તથા સંબંધિત સિલિન્ડ, ઇલેક્ટ્રિકલ કામની સાથે વોટર સોલ્ડનીંગ પ્લાન્ટ, રિસર્વ ઓમોસિસ (RO) પ્લાન્ટ અને એક્સપેન્ડેડ ટ્રિપ્લેન્ટ પ્લાન્ટ (ETP) સહ વોટર રિસાઈલિંગ પ્લાન્ટ અને DG સેટ સહિત ટર્ન કી ધોરણ પર ૭ વર્ષ માટે સંચાલન અને વોલન્ટરી ૨ વર્ષ પછી ૫ વર્ષના CAMC સહિત ફુલ્લી ઓટોમેટીક કોચ વોર્ટિંગ પ્લાન્ટની ડિઝાઈન ઉત્પાદન, સપ્લાઈ, સંચાલન, પરિચાલ, કંપિયોનિંગ પ્રક્રિયાનું અને લિલ્ડ પ્રક્રિયાનું કામ.
(ii) અંદાજિત ખર્ચ: ₹ ૩,૭૭,૩૭,૩૩૩.૬૫ (iii) અનંદક મની: ₹ ૭,૫૪,૮૦૦/- (iv) ટેન્કર જમા કરાવવાની તારીખ અને સમય: તા.૧૪-૦૮-૨૦૨૬ ના ૧૫:૦૦ કલાક સુધી અને તા.૧૪-૦૮-૨૦૨૬ ના ૧૫:૩૦ કલાકે ટેન્કર બોલાશે. (v) ઓફિસનું સરનામું:જુનાગઢ ટેન્કર મેં ખરીદી ચકાશે અને નોટીસ બોર્ડનું સ્થળ: ડિવિઝનલ રેલવે મેનેજર (મિડ-લેડ), પશ્ચિમ રેલવે, કોટી કમ્પાઉન્ડ, રાજકોટ-૩૬૦૦૦૧ વેબસાઈટ વિગત: www.irps.gov.in
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વ્યકિતત્વ ગુણ: ઇમેજ કંસલ્ટન્ટનુ કામ લોકોની પબ્લિક ઇમેજ સાથે જોડાયેલ છે તેથી તેણે હંમેશા પડકારનો સ્વીકાર કરવાનો હોય છે. એક સફળ કંસલ્ટન્ટ બનવા માટે સારા કોમ્યુનિકેશન સ્કિલ હોવી જરૂરી છે.સાથે તમારે તમારા કલાઈટની ખરાબ ઇમેજ સુધારીને લોકો સમક્ષ પ્રતિભાશળી ઇમેજ બનાવાની હોય છે.

સેલિબ્રિટીને ઇમેજ કંસલ્ટન્ટની વધારે જરૂર ત્યારે પડે છે જયારે માર્કેટમા તેમની વેલ્યુ ઓછી થાય છે. આ સમયે કંસલ્ટન્ટને માથે જ કલાઈટની ઇમેજ સુધારવાની બધી જ જવાબદારી હોય છે.

કોર્સ : ઇમેજ કંસલ્ટન્ટ બનવા માટે ગ્રેજ્યુએટ થવુ પડે છે. તમે કમ્યુનિકેશનમાં ડિગ્રી કે ડિપ્લોમા, પબ્લિક રિલેશન અને મેનેજમેન્ટની ડિગ્રી પ્રાપ્ત કરી છે તો તેનાથી આ ક્ષેત્રમા ભવિષ્ય બનાવવુ સુવિધાજનક છે. ઇમેજ કંસલ્ટન્ટની માંગ અત્યારે વધી રહે છે

નેતા હોય કે અભિનેતા, દરેક અત્યારે ઇમેજ કંસલ્ટન્ટની મદદ લઈને પોતાની ઇમેજ સુધારવા માંગે છે અને પબ્લિક વચ્ચે પોતાની એક આગવી છબી બને તે માટે તેયારી કરે છે. આટલું જ નહીં કોરપોરેટ સેક્ટર પોતાની કંપનીના બ્રાંડને મજબૂત જ જવાબદારી હોય છે.

મદદ લે છે. ઇમેજ કંસલ્ટન્ટ માત્ર જાણીતા લોકોને જ મદદ કરે તેવુ નથી પરંતુ સંધર્ષ કરતા લોકો પણ પોતાના કેરિયરને સારુ બનાવવા માટે તેમની મદદ લે છે. આવા સમયે તેમની માંગ દિવસે ને દિવસે વધતી જ જાય છે.

માસિક વેતન : ઇમેજ કંસલ્ટન્ટની માસિક કમાણી નક્કી હોતી નથી. તેમની કમાણીનો આધાર તેમના કલાઈટ પર નિર્ભર છે. ઇમેજ કંસલ્ટન્ટ શરૂઆતના સમયથી જ મહિનામા ૧૨ થી ૧૫ હજાર રૂપિયાની કમાણી કરતા હોય છે.

ત્યાર પછી તેમના સંપર્ક જેમ જેમ વધે છે તેમ તેમ તેમની માટે આવક વધતી જાય છે.

નવુ જ ટેલિસ્કોપ

મતલબ છે કે જમીનના મુકાબલે તેમાં ઓછી ઉર્જા વપરાય છે. પૃથ્વીનું ગુરુત્વાકર્ષણ બળ ઉપર જતા જતા ઓછું થતું જાય છે એટલા માટે રોકેટને જમીન પર લોન્ચ કરવા કરતા આકાશમાંથી લોન્ચ કરવામા આવે તો કામ વધારે સરળતાથી થાય છે.

આ પ્રોજેક્ટ દ્વારા વૈજ્ઞાનિકો સ્પેસમા બ્લેક હોલ અને મોટા તારાના વિસ્ફોટ વિશે સારી માહિતી મેળવી શકે તેમ જણાય છે. બ્લેક હોલ ત્યારે બને છે જયારે મોટા તારાઓની ઉંમર વધે છે. આવા વિસ્ફોટ થાય છે અથવા ગુરુત્વાકર્ષણને કારણે તે પોતાનામાં જ સમાવવા લાગે છે અને બિલકુલ નાના બની જાય છે.

આ નાના બ્લેક હોલમાંથી સીધું જ કેમ લોન્કટ કર્યું હશે એ પ્રશ્નના જવાબમાં કાના કહે છે કે વિમાન દ્વારા ઉડાન કરવાનો

અને જયારે વિજળી અથવા પ્રકાશના કિરણોના પ્રતિબિંબ જ બનતા નથી ત્યારે આ કાળા થઈ જાય છે. ન્યૂસ્ટાર પર કામ કરી રહેલ પ્રમુખ શોધકર્તાનું કહેવું છે કે ન્યૂસ્ટારથી અંતરિક્ષ વિશે વધારે માહિતી મેળવી શકાય છે પરંતુ હવે આપણને ખબર છે કે દરેક મોટા તારમંડલના કેન્દ્રમાં એક બ્લેક હોલ હોય છે અને આપણી આકાશગંગાની બરાબર મધ્યમા પણ એક મોટો બ્લેક હોલ હોય છે.

આ પહેલું ટેલિસ્કોપ છે કે જે ખૂબ જ વધારે ઉર્જાવાળા એક્સ રે કિરણોને એક જગ્યાએ સિમિત કરશે. એવા ફોટા પાડશે કે જે બીજા ફોટા કરતા દસ ગણા વધારે સારું દેખાશે. તે બીજા ટેલીસ્કોપો કરતા ૧૦૦ ટકા સંવેદનશીલ છે. ન્યૂસ્ટારની અંદર કેટલાક કાચ પણ ગોઠવામા આવ્યા છે જે વિજળીના કિરણોને આડાઅવડા જતા રોકે છે જેથી ફોટા માટે યોગ્ય પ્રકાશ મળવાથી ફોટા સ્વચ્છ જોઈ શકાય

કેટલાય યુવક યુવતીઓ પાસે યોગ્ય લાયકાત અને ડિગ્રી હોવા છતાં પણ નોકરી મળતી નથી. ખૂબ જ પ્રયત્નો કરવા છતાં પણ જોબ માર્કેટમા તમારા પર ધ્યાન દોરવામા આવતુ નથી.

તમે ઈન્ટરવ્યુમા સફળ થઈ શકતા નથી તો તમારે સેલ્ફ એનાલિસિસ કરવાની જરૂર છે. તમારી કેટલીક મહત્વની બાબતોને ઓળખો અને તેનો નોકરી શોધવા માટે ઉપયોગ કરો.

વિકલ્પો પર ધ્યાન આપો :

નોકરી કેવી રીતે મળશે ?

તમે જે ક્ષેત્રમાં નોકરી કરવાની ઈચ્છા રાખો છો તે કંપની સાથે જોડાયેલા વર્ક કલ્ચર અને હાથરિંગ પ્રોસેસ વિશેની જાણકારી પ્રાપ્ત કરો. કેટલીક એવી કંપનીઓ વિશે પણ તમે માહિતી પ્રાપ્ત કરી શકો છો જેમની કામ કરવાની પદ્ધતિ અન્ય કંપની કરતા અલગ હોય છે.

કમ્યુનિકેશન વધારો : સોશયલ નેટવર્કિંગ સાઈટ પર સક્રિય રહો. લોકો સાથે વાતચીત

કરીને તમારુ વ્યવહારિક જ્ઞાન વધારો. દરેક જોબ પાર્ટલ પર તમારી હાજરી ઉપસ્થિત કરાવો. તમે નોકરી શા માટે કરવા માંગો છો તે સ્પષ્ટ રીતે જણાવો. ઈ મેલ અથવા ફોન ના કરતા તમે જાને જ મુલાકાત લોકોને જઈને મળો. તેનાથી તમારો પ્રભાવ લોકો પર સારો પડશે.

પોતાની આવડતને જાણો : તમે જયારે પણ નોકરી શોધવા

જાવ ત્યારે તમારામા કંઈ આવડત રહેલી છે

તે પહેલા જાણો. જેથી ક્યુ કામ તમને સોંપવામા આવે તો તમે સરળતાથી અને સારી રીતે કરી શકો. એ વાતની પણ જાણકારી રાખો કે આજે નોકરી આપનાર કંપનીઓની જરૂરીયાત શું છે.અત્યારે એક નોકરી માટે પણ હજારો અરજીઓ આવતી હોય છે આવે સમયે વ્યકિતમા કોઈ ખાસ લાયકાત કે આવડત હશે તો તે સરળતાથી ઈન્ટરવ્યુમા પાસ થઈ શકે છે.

(Please scan this QR code to view the Corrigendum)

DHAVAL PACKAGING LIMITED
(Formerly Known as Dhaval Packaging Private Limited)
Corporate Identity Numbers: U22203GJ2015PLC084963
Registered Office: Plot No. E 411, GIDC, Sanand, Ahmedabad, Gujarat, 382110, India
Telephone No: +91 9898066258, Website: www.dhavalpackaging.com, E-Mail: info@dhavalpackaging.com
Contact Person: Jeet Alkeshkumar Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MANISH NANAL DAGLA, DHAVAL NANAL DAGLA, SHAH AALAP DIPAK, JIGAR HARIVADAN CONTRACTOR, JIGAR MANUBHAI SHAH

NOTICE TO INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS AND PRICE BAND DATED JULY 23, 2026 (THE “CORRIGENDUM”)

Our Company was incorporated on November 02, 2015 as ‘Dhaval Packaging Private Limited’, a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, at Ahmedabad. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on August 14, 2025 and by our Shareholders in an Annual General Meeting held on September 08, 2025 and consequently the name of our Company was changed to ‘Dhaval Packaging Limited’ and a fresh certificate of incorporation dated October 08, 2025, consequent upon conversion to public company was issued by the Central Processing Centre on behalf of the Jurisdictional Registrar of Companies. The corporate identification number of our Company was U25202GJ2015PLC084963. Subsequently, the Object Clause of the Memorandum of Association of our Company was amended pursuant to a resolution passed by our Board of Directors in their meeting held on September 24, 2025, and by our Shareholders in an Extraordinary General Meeting held on October 08, 2025. Consequent to such alteration, a fresh certificate of incorporation dated October 22, 2025, reflecting the change in the Object Clause, was issued by the Registrar of Companies, Central Processing Centre, on behalf of the Jurisdictional Registrar of Companies. The Corporate Identification Number (CIN) of our Company has been changed to U22203GJ2015PLC084963.

INITIAL PUBLIC OFFER OF UPTO 37,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF DHAVAL PACKAGING LIMITED (“DPL” OR THE “COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [•] LAKHS (“THE ISSUE”), OF WHICH 1,88,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”) AND 1,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE “EMPLOYEE RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION i.e. NET ISSUE OF 34,40,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] /- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] /- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 27.29% AND 25.05%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹ 92 TO ₹ 97 PER EQUITY SHARE OF ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 9.20 TO ₹ 9.70 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT HAS BEEN DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WAS ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND EDITIONS OF GUJARAT PRAVAH DAILY (GUJARATI BEING REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND WAS MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED (“BSE SME”) FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

STAKEHOLDERS ARE REQUESTED TO TAKE NOTE OF THE FOLLOWING MODIFICATIONS TO THE RHP:

- In the section titled “Definitions and Abbreviations - Issue Related Terms”, the definition of “Employee Discount” shall be read as follows:**

“Employee Discount” means a discount of ₹ 5 on the Issue Price as may be offered by our Company, in consultation with the Book Running Lead Managers (“BRLMs”), to Eligible Employees, which shall be announced at least two Working Days prior to the Bid/Issue Opening Date.”
- In the section titled “Definitions and Abbreviations - Issue Related Terms”, the definition of “Issue Price” shall be read as follows:**

“Issue Price” means the final price at which the Equity Shares will be Allotted to ASBA Bidders pursuant to the Issue, in terms of the Red Herring Prospectus and the Prospectus. Equity Shares will be Allotted to Anchor Investors at the Anchor Investor Issue Price in terms of the Red Herring Prospectus.

The Issue Price will be determined by our Company, in consultation with the BRLMs, on the Pricing Date in accordance with the Book Building Process.

Our Company, in consultation with the BRLMs, may offer a discount of ₹ 5 on the Issue Price to Eligible Employees bidding in the Employee Reservation Portion. Such Employee Discount, if any, shall be announced at least two Working Days prior to the Bid/Issue Opening Date.”
- Issue Details in Brief**

In the section titled “Issue Details in Brief”, Footnote (5) shall be read as follows:

“In the event of under-subscription in the Employee Reservation Portion (if any), the unsubscribed portion shall be available for allocation and Allotment, on a proportionate basis, to all Eligible Employees who have Bid in excess of ₹ 2,00,000, subject to the maximum value of Allotment to any Eligible Employee not exceeding ₹ 5,00,000. Any unsubscribed portion remaining thereafter in the Employee Reservation Portion shall be added to the Net Issue.

The Employee Reservation Portion shall constitute up to 5% of the post-Issue paid-up Equity Share capital. For further details, see “Issue Structure” beginning on page 303 of the Red Herring Prospectus.

Our Company, in consultation with the BRLMs, may offer a discount of up to ₹ 5 on the Issue Price to Eligible Employees bidding in the Employee Reservation Portion, which shall be announced at least two Working Days prior to the Bid/Issue Opening Date.”
- Issue Structure**

a) Under the heading “Minimum Bid Size for QIBs”, the relevant entry shall be read as:

“Such number of Equity Shares in multiples of [•] Equity Shares such that the Bid size exceeds ₹ 2,00,000 and is for more than two Lots.”

b) Under the heading “Maximum Bid Size for Non-Institutional Bidders”, the relevant entry shall be read as:

“Such number of Equity Shares in multiples of [•] Equity Shares, not exceeding the size of the Net Issue (excluding the QIB Portion), subject to the applicable limits prescribed for the Bidder.”

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect any other changes that have occurred between the date of filing of the RHP and the date of the Corrigendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchange.

This Corrigendum shall be available on the website of BSE at www.bseindia.com, the website of our Company at www.dhavalpackaging.com and the websites of the Book Running Lead Managers, namely, Rarever Financial Advisors Private Limited at www.rarever.in. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meanings ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI registration number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015 Telephone: + 91 99981 23745 Email: ipo.dhavalpack@rarever.in Investor grievance email: ig@rarever.in Website: www.rarever.in Contact Person: Richi Shah / Prerak Thakkar CIN: U70200GJ2023PTC144374	KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Mumbai, Maharashtra, India, 400070 Telephone: +91 40 6716 2222 Email: dhavalpack.ipo@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna CIN: L72400MH2017PLC444072

For DHAVAL PACKAGING LIMITED
On behalf of the Board of Directors
Sd/-
Jeet Alkeshkumar Shah
Company Secretary and Compliance Officer

DHAVAL PACKAGING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchange on July 23, 2026. The RHP is available on the website BSE at www.bseindia.com, the website of our Company at www.dhavalpackaging.com, and the websites of the Book Running Lead Managers, namely, Rarever Financial Advisors Private Limited at www.rarever.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see ‘Risk Factors’ on page 22 of the RHP filed with SEBI and the Stock Exchanges, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.



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Extract of Standalone Unaudited Financial Results for the Quarter ended 30th June, 2026
(₹ Crore unless stated otherwise)

Sl. No.	Particulars	STANDALONE			
		Quarter ended		Year ended	
		30 th June, 2026	31 st March, 2026	30 th June, 2025	31 st March, 2026
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	26245.64	30813.45	25921.46	110810.24
2	Net Profit / (Loss) for the period (before tax and exceptional items)	2302.80	2653.46	889.76	5002.08
3	Net Profit / (Loss) for the period before tax (after exceptional items)	2158.79	2323.68	889.76	4333.86
4	Net Profit / (Loss) for the period after tax	1636.00	1679.51	685.48	3233.48
5	Total Comprehensive Income for the period (comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax))	1524.36	1958.91	567.86	3199.83
6	Paid-up Equity Share Capital (Face Value of ₹10/- each)	4130.53	4130.53	4130.53	4130.53
7	Reserves (excluding revaluation reserve)	55589.19	54064.83	52093.74	54064.83
8	Securities Premium Account	235.10	235.10	235.10	235.10
9	Net Worth	59719.72	58195.36	56224.27	58195.36
10	Paid up Debt Capital/Outstanding Debt	31969.95	31921.62	36074.92	31921.62
11	Debt Equity Ratio	0.54	0.55	0.64	0.55
12	Earnings per equity share (of ₹10/- each) (not annualised)				
	1. Basic (₹)	3.96	4.07	1.66	7.83
	2. Diluted (₹)	3.96	4.07	1.66	7.83
13	Debt-Equity Ratio	-	-	2.06	-
14	Debt Service Coverage Ratio (number of times)	1.66	7.26	2.74	3.84
15	Interest Service Coverage Ratio (number of times)	4.80	5.25	2.04	2.86

Extract of Consolidated Unaudited Financial Results for the Quarter ended 30th June, 2026
(₹ Crore unless stated otherwise)

Sl. No.	Particulars	CONSOLIDATED			
		Quarter ended		Year ended	
		30 th June, 2026	31 st March, 2026	30 th June, 2025	31 st March, 2026
		Unaudited	Audited	Unaudited	Audited
1	Total Income from Operations	26245.67	30813.49	25921.76	110810.84
2	Net Profit / (Loss) for the period (before tax and exceptional items)	2330.69	2831.58	967.81	5173.73
3	Net Profit / (Loss) for the period before tax (after exceptional items)	2186.68	2501.80	967.81	4505.51
4	Net Profit / (Loss) for the period after tax	1644.05	1835.47	744.58	3372.80
5	Total Comprehensive Income for the period (comprising Profit / (Loss) for the period (after tax) and other Comprehensive Income (after tax))	1586.29	2174.42	626.58	3433.65
6	Paid-up Equity Share Capital (Face Value of ₹10/- each)	4130.53	4130.53	4130.53	4130.53
7	Reserves (excluding revaluation reserve)	57807.86	56225.36	55401.67	56225.36
8	Earnings per equity share (of ₹10/- each) (not annualised)				
	1. Basic (₹)	3.98	4.44	1.80	8.17
	2. Diluted (₹)	3.98	4.44	1.80	8.17

Note:

1. The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 24th July, 2026.

2. The above is an extract of the detailed format of Unaudited Financial Results for the Quarter ended 30th June, 2026 filed with the Stock Exchanges under regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of these Financial Results are available on the Stock Exchange websites of NSE and BSE at www.nseindia.com and www.bseindia.com respectively and under the Investor Relations section on the Company's website www.sail.co.in.

For and on behalf of Board of Directors

Sd/-
(Dr. Ashok Kumar Panda)
Chairman & Managing Director

Place : New Delhi

Dated : 24th July, 2026

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स्टील अथॉरिटी ऑफ इंडिया लिमिटेड
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Registered office : Ispat Bhawan, Lodi Road, New Delhi 110 003
Tel: +91 11-24367481, Fax: +91-11 24367015, E-mail: investor.relation@sail.in,
Website: www.sail.co.in
CIN: L27109DL1973GO1006454



 SAILsteel  Steel Authority of India Limited  SAILsteelofficial  Steel Authority of India Limited



KFIN TECHNOLOGIES LIMITED

CIN: L72400MH2017PLC444072

Registered office address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400070, Maharashtra
Tel. No.: 022 4962 0337, Website: www.kfintech.com, Email: investorrelations@kfintech.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Millions)

Sl. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited - Refer Note 4)	(Unaudited)	(Audited)
1	Revenue from operations	3,565.36	3,473.30	2,740.58	13,014.93
2	Net profit before tax (from ordinary activities)	1,034.14	1,147.76	1,049.05	4,803.91
3	Net profit before tax (after extraordinary activities)	1,034.14	1,107.37	1,049.05	4,677.97
4	Net profit after tax attributable to shareholders of the Company	752.14	811.49	772.57	3,437.12
5	Total comprehensive income attributable to shareholders of the Company	723.55	1,038.32	779.24	3,673.86
6	Paid-up equity share capital	1,728.28	1,725.24	1,721.88	1,725.24
7	Reserves (excluding "revaluation reserve")	15,856.40	15,005.18	13,199.27	15,005.18
8	Securities premium account	6,050.69	5,935.56	5,817.39	5,935.56
9	Earnings' per equity share ('EPS') [face value of share: ₹ 10 each]*				
	Basic	4.36	4.70	4.49	19.95
	Diluted	4.34	4.67	4.45	19.81

*EPS is not annualized for the periods.

Note:

1. Financial results of KFin Technologies Limited (standalone financial results)

(₹ in Millions)

Sl. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited - Refer Note 4)	(Unaudited)	(Audited)
1	Revenue from operations	2,868.38	2,840.12	2,644.50	11,588.10
2	Net profit before tax (from ordinary activities)	1,064.19	1,158.87	1,027.17	4,758.45
3	Net profit before tax (after extraordinary activities)	1,064.19	1,121.06	1,027.17	4,642.11
4	Net profit after tax	797.33	851.12	760.97	3,462.44

2. The financial results have been prepared in accordance with Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013 and are in compliance with the presentation and disclosure requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

3. The above results have been reviewed and recommended to the Board of Directors by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on July 24, 2026. The statutory auditors have expressed an unmodified review conclusion on these results.

4. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year 2025-26 and the published unaudited year to date figures up to the third quarter of the financial year 2025-26, which were subject to limited review.

5. The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarter ended Financial Results (Standalone and Consolidated) are available on the websites of BSE Limited i.e. www.bseindia.com, National Stock Exchange of India Limited i.e. www.nseindia.com and the Company i.e. www.kfintech.com. The same can be accessed by scanning the QR code provided below:



for KFin Technologies Limited
SD/-
Sreekanth Nadella
Managing Director and Chief Executive Officer
DIN: 08659728

Place: Manila, Philippines
Date: July 24, 2026



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Initial public offer of equity shares on the SME platform of BSE Limited ("BSE") (the "Stock Exchange") in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations").



(Please scan this QR code to view the Corrigendum)



DHAVAL PACKAGING LIMITED
(Formerly Known as Dhaval Packaging Private Limited)
Corporate Identity Numbers: U22203GJ2015PLC084963
Registered Office: Plot No. E 411, GIDC, Sanand, Ahmedabad, Gujarat, 382110, India
Telephone No: +91 9898066258, Website: www.dhavalpackaging.com, E-Mail: info@dhavalpackaging.com
Contact Person: Jeet Alkeshkumar Shah, Company Secretary and Compliance Officer

PROMOTERS OF OUR COMPANY: MANISH NANALAL DAGLA, DHAVAL NANALAL DAGLA, SHAH AALAP DIPAK, JIGAR HARIVADAN CONTRACTOR, JIGAR MANUBHAI SHAH

NOTICE TO INVESTORS CORRIGENDUM TO THE RED HERRING PROSPECTUS AND PRICE BAND DATED JULY 23, 2026 (THE "CORRIGENDUM")

Our Company was incorporated on November 02, 2015 as 'Dhaval Packaging Private Limited', a private limited company under the provisions of the Companies Act, 2013, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, at Ahmedabad. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on August 14, 2025 and by our Shareholders in an Annual General Meeting held on September 08, 2025 and consequently the name of our Company was changed to 'Dhaval Packaging Limited' and a fresh certificate of incorporation dated October 08, 2025, consequent upon conversion to public company was issued by the Central Processing Centre on behalf of the Jurisdictional Registrar of Companies. The corporate identification number of our Company was U25202GJ2015PLC084963. Subsequently, the Object Clause of the Memorandum of Association of our Company was amended pursuant to a resolution passed by our Board of Directors in their meeting held on September 24, 2025, and by our Shareholders in an Extraordinary General Meeting held on October 08, 2025. Consequent to such alteration, a fresh certificate of incorporation dated October 22, 2025, reflecting the change in the Object Clause, was issued by the Registrar of Companies, Central Processing Centre, on behalf of the Jurisdictional Registrar of Companies. The Corporate Identification Number (CIN) of our Company has been changed to U22203GJ2015PLC084963.

INITIAL PUBLIC OFFER OF UPTO 37,48,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF DHAVAL PACKAGING LIMITED ("DPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 1,88,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND 1,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION i.e. NET ISSUE OF 34,40,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO 27.29% AND 25.05%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

PRICE BAND: ₹ 92 TO ₹ 97 PER EQUITY SHARE OF ₹ 10/- EACH. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH AND THE ISSUE PRICE IS 9.20 TO 9.70 TIMES OF THE FACE VALUE AT THE LOWER PRICE BAND AND THE UPPER PRICE BAND RESPECTIVELY. THE PRICE BAND AND THE MINIMUM BID LOT HAS BEEN DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WAS ADVERTISED IN ALL EDITIONS OF FINANCIAL EXPRESS (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF JANSATTA (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND EDITIONS OF GUJARAT PRAVAH DAILY (GUJARATI BEING REGIONAL LANGUAGE OF GUJARAT, WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND WAS MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE.

STAKEHOLDERS ARE REQUESTED TO TAKE NOTE OF THE FOLLOWING MODIFICATIONS TO THE RHP:

1. In the section titled "Definitions and Abbreviations - Issue Related Terms", the definition of "Employee Discount" shall be read as follows:
"Employee Discount" means a discount of ₹ 5 on the Issue Price as may be offered by our Company, in consultation with the Book Running Lead Managers ("BRLMs"), to Eligible Employees, which shall be announced at least two Working Days prior to the Bid/Issue Opening Date."

2. In the section titled "Definitions and Abbreviations - Issue Related Terms", the definition of "Issue Price" shall be read as follows:
"Issue Price" means the final price at which the Equity Shares will be Allotted to ASBA Bidders pursuant to the Issue, in terms of the Red Herring Prospectus and the Prospectus. Equity Shares will be Allotted to Anchor Investors at the Anchor Investor Issue Price in terms of the Red Herring Prospectus.
The Issue Price will be determined by our Company, in consultation with the BRLMs, on the Pricing Date in accordance with the Book Building Process.
Our Company, in consultation with the BRLMs, may offer a discount of ₹ 5 on the Issue Price to Eligible Employees bidding in the Employee Reservation Portion. Such Employee Discount, if any, shall be announced at least two Working Days prior to the Bid/Issue Opening Date."

3. Issue Details in Brief
In the section titled "Issue Details in Brief", Footnote (5) shall be read as follows:
"In the event of under-subscription in the Employee Reservation Portion (if any), the unsubscribed portion shall be available for allocation and Allotment, on a proportionate basis, to all Eligible Employees who have Bid in excess of ₹ 2,00,000, subject to the maximum value of Allotment to any Eligible Employee not exceeding ₹ 5,00,000. Any unsubscribed portion remaining thereafter in the Employee Reservation Portion shall be added to the Net Issue.
The Employee Reservation Portion shall constitute up to 5% of the post-Issue paid-up Equity Share capital. For further details, see "Issue Structure" beginning on page 303 of the Red Herring Prospectus.
Our Company, in consultation with the BRLMs, may offer a discount of up to ₹ 5 on the Issue Price to Eligible Employees bidding in the Employee Reservation Portion, which shall be announced at least two Working Days prior to the Bid/Issue Opening Date."

4. Issue Structure
a) Under the heading "Minimum Bid Size for QIBs", the relevant entry shall be read as:
"Such number of Equity Shares in multiples of [•] Equity Shares such that the Bid size exceeds ₹ 2,00,000 and is for more than two Lots."
b) Under the heading "Maximum Bid Size for Non-Institutional Bidders", the relevant entry shall be read as:
"Such number of Equity Shares in multiples of [•] Equity Shares, not exceeding the size of the Net Issue (excluding the QIB Portion), subject to the applicable limits prescribed for the Bidder."

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Please note that this Corrigendum does not reflect any other changes that have occurred between the date of filing of the RHP and the date of the Corrigendum, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the Stock Exchange.

This Corrigendum shall be available on the website of BSE at www.bseindia.com, the website of our Company at www.dhavalpackaging.com and the websites of the Book Running Lead Managers, namely, Rarever Financial Advisors Private Limited at www.rarever.in. All capitalized terms used in this Corrigendum shall, unless the context otherwise requires, have the meanings ascribed to them in the RHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 RAREVER FINANCIAL ADVISORS PRIVATE LIMITED SEBI registration number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Gujarat, India, 380015 Telephone: +91 99981 23745 Email: ipo.dhavalpack@rarever.in Investor grievance email: ig@rarever.in Website: www.rarever.in Contact Person: Richi Shah / Prerak Thakkar CIN: U70200GJ2023PTC144374	 KFIN TECHNOLOGIES LIMITED SEBI Registration Number: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Kurla, Mumbai, Maharashtra, India, 400070 Telephone: +91 40 6716 2222 Email: dhavalpack.ipo@kfintech.com Website: www.kfintech.com Contact Person: M Murali Krishna CIN: L72400MH2017PLC444072

For DHAVAL PACKAGING LIMITED
On behalf of the Board of Directors
Sd/-
Jeet Alkeshkumar Shah
Company Secretary and Compliance Officer

Place: Ahmedabad
Date: July 25, 2026

DHAVAL PACKAGING LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the RHP with RoC and the Stock Exchange on July 23, 2026. The RHP is available on the website BSE at www.bseindia.com, the website of our Company at www.dhavalpackaging.com, and the websites of the Book Running Lead Managers, namely, Rarever Financial Advisors Private Limited at www.rarever.in. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see 'Risk Factors' on page 22 of the RHP filed with SEBI and the Stock Exchanges, when filed. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP for making investment decision.

This announcement is not an offer of securities for sale in the United States or elsewhere. This announcement has been prepared for publication in India only and is not for publication or distribution, directly or indirectly, in or into the United States. The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) within the United States solely to persons who are reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act, and (b) outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering in the United States.

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