THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com **; E-Mail:** info@technocratplasma.com **; Telephone No:** +91 7888099611 **; Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	**-**	**-**	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	**-**	**-**	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com: **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal: **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

गृहम हाउसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालयः 6वीं मंजिल, बी–बिल्डिंग, गंगा ट्रूनो बिजनेस पार्क, लोहेगांव, पुणे, महाराष्ट्र – 411014,

परिशिष्ट IV (नियम 8(1) देखें) कब्जा सूचना (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने गृहम हाउसिंग फाइनेंस लिमिटेड जिसे इसके बाद उपरोक्त कॉर्पोरेट/पंजीकृत कार्यालय का सुरक्षित लेनदार कहा जाएगा। के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (इसमें आगे "उक्त अधिनियम" कहा गया है) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना निम्नवर्णित तिथि को जारी की थी, जिसमें निम्नवर्णित कर्जदारों से सूचना में वर्णित बकाया राशि का भुगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, अतः एतद्द्वारा कर्जदारों और जनसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग के अंतर्गत दिनांक 14.08.2026 को ले लिया है। कर्जदारों को विशेष रूप से तथा जनसाधारण को सामान्य रूप से इन सम्पत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और सम्पत्ति के संबंध में कोई भी संव्यवहार प्रतिभूत लेनदार की बकाया राशि और उस पर ब्याज इत्यादि सहित के अधीन होगा। कर्जदार का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है। कब्जे में ली गई सम्पत्ति का विवरण यहां नीचे दिया गया है।

क्र. सं.	कर्जदार का नाम	सम्पत्ति का विवरण	कब्जा सूचना की तिथि	सांविधिक मांग सूचना की तिथि	मांग सूचना में राशि (रु.)
1	अब्दुल रऊफ, सना अफरोज	समस्त वह भाग एवं अंश जोकि संपत्ति सं. 78–बी की संपूर्ण निर्मित चार मंजिला संपत्ति, जिसका भूमि क्षेत्रफल 38.46 वर्ग मी. अर्थात 46 वर्ग गज तथा जिसका तल/कवर्ड क्षेत्रफल 192.3 वर्ग मी. जिसमें प्रत्येक मंजिल पर दो प्लस एक कमरे का सेट तथा उसमें लगे सभी स्थिर सामान एवं फिटिंग सहित, विद्युत एवं जल नल कनेक्शन दोनों चालू स्थिति में हैं तथा उनके पृथक मीटर स्थापित हैं, खसरा सं. 19/19 में से, ग्राम खुरेजी खास की आबादी, इलाका शाहदरा, दिल्ली–110051 में स्थित सीमा – पूर्वः गली, पश्चिमः 20 फीट सड़क, उत्तरः प्लॉट सं. 76, 77, दक्षिणः प्लॉट सं. 78–बी	14/08/2026	09/06/2026	ऋण सं **HL005591 00000005029425** रु. **35,13,684/-** (रु. पैंतीस लाख तेरह हजार छह सौ चौरासी मात्र) 09.06.2026 तक देय, साथ ही वसूली तक @13.2 प्रति वर्ष की दर से ब्याज सहित

किसी भी मामले में यदि स्थानीय भाषा के प्रकाशन और अंग्रेजी समाचार पत्र प्रकाशन की सामग्री के बीच कोई अंतर है, तो फाइनेंशियल एक्सप्रेस में प्रकाशित अंग्रेजी समाचार पत्र भाषा की सामग्री मान्य होगी।

स्थानः दिल्ली,
दिनांकः 20.08.2026

हस्ता/– प्राधिकृत अधिकारी,
गृहम हाउसिंग फाइनेंस लिमिटेड

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF

RIKHAV SECURITIES LIMITED

(Hereinafter referred as "RSL" or "the Target Company" or "TC" or "the Company")

CIN: L99999MH1995PLC086635

Registered Office: 922 - A, P J towers, Dalal Street, Mumbai – 400001, Maharashtra, India.
Tel. No.: 022-69078304 | **Email Id:** info@rikhav.net | **Website:** www.rikhav.net

Open Offer for Acquisition of up to 99,55,920 (Ninety-Nine Lakh Fifty-Five Thousand Nine Hundred and Twenty Only) Equity Shares of Face Value of ₹ 5/- Each, Representing 26.00% (Twenty-Six Percent) of the Share Capital of the Rikhav Securities Limited (**"Target Company"**), on a Fully Diluted Basis, as of the Tenth Working Day from the Closure of the Tendering Period of the Open Offer ("Voting Share Capital"), from the Eligible Shareholders of the Target Company, at a Price of ₹ 47.75/- per Share (**"Offer Price"**), by M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4) (collectively referred to as the "PACs").

This Post-Offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Offer made by the Acquirers and PACs, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (**"SEBI (SAST) Regulations, 2011"**).

The Detailed public statement (**"DPS"**) dated April 27, 2026 pursuant to the Public Announcement (**"PA"**) made by the Acquirers and PACs have been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition where, Registered Office of the Target Company is located) on April 28, 2026.

Sr. No	Particulars	Details
1	**Name of the Target Company**	Rikhav Securities Limited
2	**Name of the Acquirer and the PACs**	M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4)
3	**Name of the Manager to the offer**	Sobhagya Capital Options Private Limited
4	**Name of the Registrar to the offer**	MUFG Intime India Private Limited
5	**Offer Details:** a. **Date of Opening of the Offer:** b. **Date of the Closing of the Offer:**	 Friday, July 24, 2026 Thursday, August 06, 2026
6	**Date of Payment of Consideration**	Thursday, August 13, 2026

7	**Details of the Acquisition**				
Sr. No.	**Particulars**	**Proposed in the Offer Document**		**Actual**	
7.1	Offer Price	INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date.		INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. July 10, 2026 and which are continued to be held as on date and are validly tendered/ accepted in the Open Offer.	
7.2	Aggregate number of shares tendered	99,55,920 equity shares		10,65,600 equity shares	
7.3	Aggregate number of shares accepted	99,55,920 equity shares		10,65,600 equity shares	
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	₹ 47,53,95,180/-		₹ 5,08,82,400/-	
7.5	Shareholding of the Acquirer and PACs before Public Announcement (No.& %)	• 1,15,72,516 • 30.22%		• 1,15,72,516 • 30.22%	
7.6	Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Diluted Equity Share Capital	• NIL • NIL		• NIL • NIL	
7.7	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	• 99,55,920 Equity Shares • 26.00%		• 10,65,600 Equity Shares • 2.78%	
7.8	Shares Acquired after Detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	• NIL • NIL • NIL		• NIL • NIL • NIL	
7.9	Post offer Shareholding of Acquirer and PACs • Number • % Fully Expanded Equity Share Capital	• 2,15,28,436 Equity Shares • 56.22%		• 1,26,38,116 Equity Shares • 33.00%	
7.10	Pre and Post Offer Shareholding of Public	**Pre-Offer**	**Post-Offer**	**Pre-Offer**	**Post-Offer**
	• Number • % Fully Diluted Equity Share Capital	• 1,35,70,700 • 35.44%	• 36,08,380 • 9.42%	• 1,35,70,700 • 35.44%	•1,24,98,700 • 32.64%

8. The Acquirers and the PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- **www.sebi.gov.in**
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated July 14, 2026.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS

SOBHAGYA CAPITAL OPTIONS PVT. LTD.
A SEBI Registered Merchant Banking Company

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED
Address: C-7&7A, Hosiery Complex, Phase-II Extension, Noida- 201305, Uttar Pradesh
Tel No.: +91 7836066001 | **Email:** cs@sobhagyacap.com
Investor Grievance Email: delhi@sobhagyacap.com | **Website:** www.sobhagyacapital.com
Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi | **SEBI Registration No:** MB/INM000008571

Place: Noida
Date: August 19, 2026

AdBaaz

यू ग्रो कैपिटल लिमिटेड

UGRO CAPITAL

चौथी मंजिल, टावर 3, इक्विनॉक्स बिजनेस पार्क, एलबीएस रोड, कुर्ला, मुंबई 400070

कब्जा सूचना परिशिष्ट IV (नियम 8(1) देखें) (अचल संपत्ति के लिए)

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एंव प्रतिभूति हित प्रवर्तन ऐक्ट 2002 (2002 का 54) के तहत यूग्रो कैपिटल लि. जिसका पंजीकृत पताः चौथी मंजिल, टावर 3, इक्विनॉक्स बिजनेस पार्क, एलबीएस रोड, कुर्ला, मुंबई 400070 का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित दिनांकों को डिमांड नोटिस में उल्लिखित राशि को ब्याज सहित, उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर वापस करने के लिए कहा गया था।

उधारकर्ताओं उक्त राशि का भुगतान करने में असफल हो गये हैं इसलिये एतद्द्वारा उधारकर्ता तथा सर्वसाधारण को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियो के इस्तेमाल के अन्तगर्त निम्नलिखित माह और वर्ष को सम्पत्ति पर कब्जा ले लिया है।

कर्जदारों को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन–देन न करें तथा सम्पत्ति के साथ कोई भी लेन–देन यूग्रो कैपिटल लि. के प्रभार वास्ते बकाया राशि और भविष्य का ब्याज इत्यादि सहित के अधीन होगा। कर्जदारों का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

क्र. सं.	कर्जदार का विवरण	मांग सूचना की तिथि	बंधक सम्पत्ति	कब्जा की तिथि
1	1. एबीएस फर्निशिंग कंपनी 2. गुरविंदर कौर 3. अमनदीप सिंह बेदी 4. एबीसीओ स्टील इंडस्ट्रीज 5. पवनीत कौर 6. बिक्रमजीत सिंह ऋण खाता सं. HCFDELSEC00001001270 HCFDELSEC00001009418	रु. 73,17,124/– (रुपये तिहत्तर लाख सत्रह हजार एक सौ चौबीस मात्र) दि. 29.05.2026 तक की राशि हेतु **मांग सूचना दिनांक 02.06.2026**	प्लॉट संख्या 3 का भाग, कुल 301 वर्ग गज में से 150 वर्ग गज भूमि, खसरा संख्या 49/8/2 एवं 49/3/2 से संबंधित, ग्राम निलोठी की राजस्व संपदा, दिल्ली राज्य, दिल्ली तथा निलोठी एक्सटेंशन के नाम से ज्ञात आबादी, नई दिल्ली–110041 में स्थित, उक्त संपत्ति के अंतर्गत भूमि के स्वामित्वाधिकार सहित, तथा जिसकी सीमाएं निम्नानुसार हैं: पूर्वः अन्य का प्लॉट, पश्चिमः अन्य का प्लॉट, उत्तरः 20 फीट चौड़ी सड़क, दक्षिणः 10 फीट चौड़ी गली	18.08.2026
1	1. प्रताप फ्यूल प्वाइंट 2. प्रताप सिंह यादव 3. अरुण राव 4. मेसर्स विमला प्रताप रोड किंग ऋण खाता संख्या: UGDELSS0000087843	रु. 2,32,32,297/– (रुपये दो करोड़ बत्तीस लाख बत्तीस हजार दो सौ सत्तान्वे मात्र) दि. 29.05.2026 तक की राशि हेतु **मांग सूचना दिनांक 02.06.2026**	साइट संख्या 804, क्षेत्रफल 250 वर्ग गज, सेक्टर–3, भाग–1, रेवाड़ी, हरियाणा में स्थित सीमाएं:– पूर्वः प्लॉट संख्या 805, पश्चिमः प्लॉट संख्या 803 पी, उत्तरः प्लॉट संख्या 801, दक्षिणः रास्ता	18.08.2026

दिनांक : 20.08.2026,
स्थान : दिल्ली

हस्ता/– प्राधिकृत अधिकारी,
यूग्रो कैपिटल लिमिटेड

Utkarsh Small Finance Bank
Aapki Ummeed Ka Khaata
(A Scheduled Commercial Bank)

अंचल कार्यालय : 17वीं मंजिल, प्लॉट नं. 12, सेक्टर 18, सामने सम्पदा रेलवे स्टेशन, वाशी, नवी मुम्बई–400 705 पंजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच–31, (एयरपोर्ट रोड), सेहमाल पुर, काजी सराय, हरहुआ, वाराणसी, उ.प्र.–221 105

''परिशिष्ट–IV–A'' [नियम 8(6) एवं 9(1) के प्रावधान देखें]
अचल सम्पत्तियों की बिक्री हेतु बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) एवं 9(1) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के प्रवर्तन के तहत अचल संपत्तियों की बिक्री के लिए ई–नीलामी बिक्री सूचना।

आम जनता को और विशेष रूप से कर्जदारों और बंधककर्ताओं को सूचना दी जाती है कि प्रतिभूत लेनदार के पास गिरवी / प्रभारित नीचे वर्णित अचल संपत्ति, जिसका रचनात्मक कब्जा **उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड** (इसके बाद 'प्रतिभूत लेनदार' सन्दर्भित) के प्राधिकृत अधिकारी द्वारा लिया गया, प्रतिभूत लेनदार के बकाया नीचे तालिका में वर्णित राशि तथा आगे के ब्याज, शुल्क, लागत और व्यय की वसूली के लिए ई–नीलामी के माध्यम से ''जैसा है जहां है'', ''जो है यही है'' तथा ''जो कुछ भी है वहीं है'' के आधार पर बेचा जाएगा। एतद्वारा आपको सूचित किया जाता है कि हम मैसर्स सी1 इंडिया प्रा. लिमिटेड के वेबपोर्टल https://www.bankeauctions.com के माध्यम से सार्वजनिक ई–नीलामी करने जा रहे हैं।

क्र. सं.	ऋण खाता सं. तथा कर्जदार/बंधककर्ता/जमानती का नाम	राशि तथा धारा 13(2) के तहत मांग सूचना की तिथि तथा सांकेतिक/भौतिक कब्जे का प्रकार	आरक्षित मूल्य जमा धरोहर राशि तथा बोली वृद्धि राशि (रु.)	ई–नीलामी की तिथि एवं समय, ईएमडी जमा करने की अन्तिम तिथि, बोली तथा दस्तावेज जमा करने का स्थान तथा निरीक्षण की तिथि
1	1506060000006046 शहरयार इज्जत (कर्जदार/बंधककर्ता) सबा शहरयार (सह–कर्जदार)	25/04/2025 और मांग सूचना के तौर पर रु. 10,06,423.95/– सांकेतिक कब्जे की तिथि 04/07/2025, 04/07/2025 तक राशि रु. 10,42,703/–	आरक्षित मूल्य रु. 23,00,400/– ईएमडी रु. 2,30,040/– बोली वृद्धि राशि रु. 10,000/–	ई–नीलामी तिथि – 21 सितंबर 2026, समय – सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि – 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस–24/1–2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी–221002 निरीक्षण तिथि – 14–15 सितंबर 2026
सम्पत्ति का विवरणः आवासीय सम्पत्ति नंबर 430/4/418 और 418/1, ब्रह्मपुरा पश्चिम, तहसील और ज़िला बरेली 243001 का पूरा हिस्सा। एरिया 59.36 वर्ग मीटर। सीमाएँः पूर्वः विक्रेता की जमीन, पश्चिमः प्रेम कुमार शर्मा का घर, उत्तरः 12 फीट चौड़ा रास्ता, दक्षिणः 8 फीट 8 इंच चौड़ा रास्ता।				
2	1506060000006031 मैसर्स शिमला किड्स फुटवियर मालिक शहरयार इज्जत (कर्जदार) के जरिए शारिब इज्जत, (सह–कर्जदार–बंधककर्ता) शहरयार इज्जत (सह–कर्जदार)	11/03/2026 रु. 21,04,531.24/– सांकेतिक कब्जे की तिथि 06/06/2026 राशि रु. 21,94,946.7/–	आरक्षित मूल्य रु. 40,27,600/– ईएमडी रु. 4,02,760/– बोली वृद्धि राशि रु. 10,000/–	ई–नीलामी तिथि – 21 सितंबर 2026, समय – सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि – 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस–24/1–2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी–221002 निरीक्षण तिथि – 14–15 सितंबर 2026
सम्पत्ति का विवरणः आवासीय सम्पत्ति नंबर एं–7/87, नया नंबर 69, मोहल्ला शाहबाद, वार्ड नंबर 48, शाहबाद, ज़िला बरेली–243001 का पूरा हिस्सा। एरिया 60.92 वर्ग मीटर। सीमाएँः पूर्वः चक और उसके बाद कल्लू का घर, पश्चिमः घर नंबर एं–7/88 टोला राम। उत्तरः पुद्दू लाल का घर, दक्षिणः 16 फीट चौड़ा रास्ता।				
3	1501060000006094 फरमान अहमद खान (कर्जदार) नसरीन (सह–कर्जदार/बंधककर्ता)	28/07/2025 रु. 5,56,145.16/– सांकेतिक कब्जे की तिथि 01/11/2025 राशि रु. 5,89,386.16/–	आरक्षित मूल्य रु. 7,83,000/– ईएमडी रु. 76,300/– बोली वृद्धि राशि रु. 10,000/–	ई–नीलामी तिथि – 21 सितंबर 2026, समय – सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि – 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस–24/1–2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी–221002 निरीक्षण तिथि – 14–15 सितंबर 2026
सम्पत्ति का विवरणः गाँव बुहार, वार्ड हैदरगंज, लखनऊ 226101 में खसरा नंबर 322 मिन के प्लॉट के हिस्से पर बने घर का पूरा हिस्सा। एरिया 32.992 वर्ग मीटर / 355 वर्ग फीट। सीमाएँः पूर्वः दूसरों का प्लॉट, पश्चिमः विक्रेता के प्लॉट का बाकी हिस्सा, उत्तरः 10 फीट चौड़ी सड़क, दक्षिणः दूसरों का प्लॉट।				
4	ऋण खाता संख्या 1501060000006082 और 1501060000006026 आदित्य ट्रेडर्स, मालिक श्री मनोज कुमार (कर्जदार) के जरिए; मनोज कुमार (सह–कर्जदार/बंधककर्ता) रिंकी वर्मा (सह–कर्जदार)	मांग सूचना की तारीख और राशि 20/01/2025 रु. 3,38,196.92/– और रु. 15,03,115.62/– सांकेतिक कब्जे की तिथि 16/05/2026 रु. 3,51,292.52/– और रु. 15,48,573.28/–	आरक्षित मूल्य रु. 17,62,393/– ईएमडी रु. 1,76,294/– बोली वृद्धि राशि रु. 10,000/–	ई–नीलामी तिथि – 21 सितंबर 2026, समय – सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि – 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस–24/1–2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी–221002 निरीक्षण तिथि – 14–15 सितंबर 2026
सम्पत्ति का विवरणः गाँव मोहम्मदपुर खत्री, वार्ड शंकरपुरवा, लखनऊ 226022 में खसरा नंबर 110 के हिस्से (प्लॉट नंबर 1–ए) पर बनी 480 वर्ग फीट जमीन वाले घर का पूरा हिस्सा; नगर निगम नंबर 656/5/पी–001 (ए)। सीमाएँः पूर्वः प्लॉट का बाकी हिस्सा, पश्चिमः रमन वर्मा का प्लॉट। उत्तरः 15 फीट सड़क, दक्षिणः चंदा का घर।				
5	1506060000006161 शिशु पाल (कर्जदार/बंधककर्ता) धन देवी (सह–कर्जदार)	21/04/2026 रु. 21,96,130.6/– सांकेतिक कब्जे की तिथि 10/07/2026 रु. 22,59,854.41/–	आरक्षित मूल्य रु. 25,83,000/– ईएमडी रु. 2,58,300/– बोली वृद्धि राशि रु. 10,000/–	ई–नीलामी तिथि – 21 सितंबर 2026, समय – सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि – 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस–24/1–2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी–221002 निरीक्षण तिथि – 14–15 सितंबर 2026

संपत्ति का विवरणः कुदेशिया बिल्डिंग, राजस्व गांव उदयपुर खास, तहसील छावनी, बरेली 243202 में स्थित दुकान का पूरा हिस्सा। क्षेत्रफल 34.252 वर्ग मीटर। सीमाएँ इस प्रकार हैं: पूर्वः नैनीताल रोड, पश्चिमः आशा कुदेशिया की दुकान, उत्तरः आशा कुदेशिया की दुकान, दक्षिणः जीना और उसके बाद विजय कुदेशिया की दुकान।

सभी इच्छुक प्रतिभागियों/बोलीदाताओं से अनुरोध है कि वे ई–नीलामी की कार्यवाही में भाग लेने के लिए नियम और शर्तों सहित अधिक जानकारी के लिए https://www.bankeauctions.com तथा https://www.utkarsh.bank पर जाएं और श्री शरवनु दत्ता–9810621311 ई–मेल : sharvanu.dutta@utkarsh.bank से संपर्क करने की भी सलाह दी जाती है।

यह प्रतिभूति हित (प्रवर्तन) नियम, 2022 के नियम 8(6) एवं 9(1) के तहत 30 दिनों की वैधानिक बिक्री सूचना भी है।
कर्जदार(रों)/बंधककर्ता और गारंटर(रों) को 30 दिनों की वैधानिक बिक्री सूचना

बैंक को ज्ञात ऋणभार : निल | **विवरण में उल्लिखित सम्पत्ति के विरुद्ध मुकदमा : निल**

नियम और शर्तें:
1. प्रतिभूत संपत्तियों की ई–नीलामी ''जैसा है जहां है'', ''जो है यही है'' तथा ''जो कुछ भी है वहीं है'' और ''आश्रय रहित'' आधार पर और प्रतिभूत लेनदार के लिए तथा उनकी ओर से की जा रही है और प्राधिकृत अधिकारी की सर्वोत्तम जानकारी के अनुसार, उक्त संपत्ति/यों पर कोई ऋणभार नहीं है। संपत्ति को सभी मौजूदा और भावी, चाहे बैंक को ज्ञात हो या अज्ञात, ऋणभारों के साथ बेचा जा रहा है। प्राधिकृत अधिकारी / प्रतिभूत लेनदार किसी थर्ड पार्टी के दावों/अधिकारों/बकायों के लिए जिम्मेदार नहीं होगा
2. ई–नीलामी बिक्री में भाग लेने के लिए बोली दस्तावेज, पैन कार्ड की प्रतियां, कंपनी के मामले में बोर्ड के संकल्प, फोटो पहचान पत्र और पते के प्रमाण के साथ ईएमडी जमा करना आवश्यक है जो ''प्राधिकृत अधिकारी उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड'' के नाम पर एनईएफटी/आरटीजीएस के माध्यम से चालू खाता संख्या 1375200000600003, IFSC UTKS0001375 पता उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा गोदौलिया, वाराणी में देय है। एक बार ऑनलाइन बोली जमा करने पर उसे वापस नहीं लिया जा सकता है। इसके अलावा, बोलीदाता द्वारा प्रस्तुत किसी भी ईएमडी के यूटीआर/आरटीजीएस/एनईएफटी का संदर्भ संख्या तथा कैंसिल्ड चेक की एक प्रति ईमेल– sharvanu.dutta@utkarsh.bank पर भेजनी होगी।
3. केवल वैध यूजर आईडी/पासवर्ड रखने वाले और एनईएफटी/आरटीजीएस के माध्यम से ईएमडी के भुगतान की पुष्टि करने वाले खरीदार ही नीलामी प्रक्रिया में भाग लेने के पात्र होंगे।

तिथि : 20/08/2026, स्थान : वाराणसी
अधिकृत प्राधिकारी, उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड

सार्वजनिक सूचना

(कंपनियों (पंजीकरण हेतु अधिकृत) नियम, 2014 के नियम 4 एवं धारा 366 के अंतर्गत सूचना)

आम जनता को एतद्वारा सूचित किया जाता है कि **मेसर्स डिवाइन गैलेक्सी ई–सर्विसेज**, एक साझेदारी फर्म, जिसका पंजीकृत कार्यालय **प्लॉट नंबर–3, बिल्डिंग नंबर–114, वीर सावरकर ब्लॉक, शकरपुर, नई दिल्ली 110092** पर स्थित है, कंपनी अधिनियम, 2013 के भाग–I अध्याय XXI के अंतर्गत **डिवाइन गैलेक्सी ई–सर्विसेज प्राइवेट लिमिटेड** के नाम एवं शैली में एक प्राइवेट लिमिटेड कंपनी में परिवर्तित होने का इरादा रखती है।

ऐसे रूपांतरण पर किसी भी व्यक्ति को कोई आपत्ति होने पर वह इस प्रकाशन की तारीख से 21 दिनों के भीतर सहायक साक्ष्य के साथ लिखित रूप में रजिस्ट्रार ऑफ कंपनीज, दिल्ली अधिकार–क्षेत्र को सूचित कर सकता है। किसी आपत्ति के अभाव में, रूपांतरण कानून के अनुसार आगे बढ़ाया जाएगा।

फर्म का विवरण:
फर्म का नामः डिवाइन गैलेक्सी ई–सर्विसेज
फर्म पंजीकरण संख्याः **IN-DL92653478593584P**
पंजीकरण की तारीखः **13जून 2017**
पंजीकृत कार्यालय का पताः
प्लॉट नंबर –3, बिल्डिंग नंबर–114, वीर सावरकर ब्लॉक, शकरपुर, नई दिल्ली 110092
कंपनी का प्रस्तावित नामः
डिवाइन गैलेक्सी ई–सर्विसेज प्राइवेट लिमिटेड

भागीदारः
1. हेम चंदर
2. मीनाक्षी त्रिपाठी

स्थान : नई दिल्ली
दिनांक : 20 अगस्त, 2026

क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड

पंजी. कार्यालयः 456, अग्रवाल मेट्रो हाइट्स, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली–110034
सीआईएनः L65993DL1990PLC040101
फोनः 011-47057757
ईमेल आईडीः cubfinser@yahoo.com

सूचना

क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड के भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः जमा करने के लिए विशेष विंडो

सेबी के परिपत्र सं. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 दिनांक 30 जनवरी 2026 के अनुसरण में, कंपनी के सभी शेयरधारकों को एतद्वारा सूचित किया जाता है कि सेबी ने भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः जमा करने के लिए 05 फरवरी, 2026 से 04 फरवरी, 2027 तक एक वर्ष की अवधि के लिए विशेष विंडो को फिर से खोल दिया है। यह उन अनुरोधों के लिए है जो 1 अप्रैल, 2019 की अंतिम तिथि से पहले जमा किए गए थे और दस्तावेजों/प्रक्रिया में कमी या अन्य कारणों से अस्वीकृत/लौटाए गए थे/उन पर ध्यान नहीं दिया गया था।

जो निवेशक 06 जनवरी 2026 (हस्तांतरण विलेखों को पुनः जमा करने की कट–ऑफ तिथि) की पिछली समय सीमा से चूक गए हैं, वे कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट मेसर्स बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड, बीटल हाउस, 3री मंजिल, 99, मदनगीर, एलएससी के पीछे, नई दिल्ली 110062, फोनः 011-29961281-283, 26051061, ईमेलः beetalrta@gmail.com के पास आवश्यक दस्तावेज प्रस्तुत करके इस अवसर का लाभ उठा सकते हैं:

कृते, क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड
हस्ता./–
अश्वनी कुमार गुप्ता
(प्रबंध निदेशक)

स्थानः नई दिल्ली
दिनांकः 18.08.2026

राजस्थान सरकार

कार्यालय अधिशाषी अभियंता, चिकित्सा एवं स्वास्थ्य विभाग, खण्ड प्रथम, जयपुर

सी–ब्लॉक, बेसमेन्ट, स्वास्थ्य भवन, तिलक मार्ग, सी–स्कीम, जयपुर–302005 (राज.), फोनः 0141–2229737

क्रमांकः 1651 — दिनांक : 14/8/26

ई–निविदा सूचना संख्याः 43/2026–27

राजस्थान के राज्यपाल महोदय की ओर से चिकित्सा एवं स्वास्थ्य विभाग के अन्तर्गत जयपुर एवं कोटपूतली–बहरोड़ जिले में रू. 247.95 लाख के 5 विद्युत कार्यों हेतु उपयुक्त श्रेणी में सार्वजनिक निर्माण विभाग / राज्य सरकार / केन्द्र सरकार के अधिकृत संगठनों/केन्द्रीय लोक निर्माण विभाग/डाक एवं दूर संचार विभाग / रेल्वे इत्यादि में पंजीकृत अनुभवी संवेदकों, जो कि राजस्थान सरकार के उपयुक्त श्रेणी के संवेदकों के समकक्ष हो, से निर्धारित प्रपत्र में ई–प्रोक्यूरमेंट निविदायें आमंत्रित की जाती हैं। निविदा से सम्बन्धित विवरण DIPR की वेब साईट www.dipronline.Org, www.sppp.raj.nic.in, http://eproc.rajasthan.gov.in व विभागीय वेब साईट http://rajswasthya.nic.in पर देखा जा सकता हैं।

UBN
1. NRH2627WSOB00796
2. NRH 2627 WS OB 00797
3. NRH 2627 WSOB00798
4. NRH 26 27 WSOB 00799
5. NRH2627 WSOB 00800

DIPR/C/15226/2026

हस्ता./–
अधिशाषी अभियन्ता
चिकित्सा एवं स्वास्थ्य खण्ड
प्रथम, जयपुर

सार्वजनिक सूचना
(दिवाला और धन शोधन अक्षमता संहिता, 2016 की धारा 102 के अधीन)
श्रीमती मीना जुनेजा के ऋणदाताओं के ध्यानार्थ हेतु
(मेसर्स शॉन अल्ट्रावेयर्स प्राइवेट लिमिटेड के लिए व्यक्तिगत गारंटर)

प्रासंगिक विवरण

1.	व्यक्तिगत गारंटर का नाम एवं पता	**श्रीमती मीना जुनेजा** **पताः ए-57, आशादीप ग्रीन्स एकर्स, नीमराना, राजस्थान-301705** **अन्य पताः 94, नीलकमल अपार्टमेंट्स, विकासपुरी, नई दिल्ली-110018**
2.	दिवालिया आरम्भ होने की तारीख	13 अगस्त, 2026 (एनसीएलटी की वेबसाइट पर 15 अगस्त, 2026 को आदेश अपलोड किया गया)
3.	आवेदन स्वीकार करने वाले आदेश का विवरण	आदेश की तारीख 13 अगस्त, 2026 माननीय एनसीएलटी, नई दिल्ली, बेंच-V द्वारा सीपी आईबी सं. 574/एनडी/2024 में आई.ए. सं. 5507/2024 में पारित
4.	रेजुलेशन प्रोफेशनल का नाम एवं पंजीकरण संख्या	श्री आलोक कुमार अग्रवाल आईबीबीआई पंजीकरण सं.: IBBI/IPA-001/IP-P00059/2017-2018/10137; एएफए की वैधता 30 जून, 2027 तक
5.	बोर्ड के साथ पंजीकृत रेजुलेशन प्रोफेशनल का पता एवं ई-मेल	पताः 605, सनसिटी बिजनेस टावर, गोल्फ कोर्स रोड, सेक्टर 54, गुड़गाँव, हरियाणा-122002 ईमेलः- alok@insolvencyservices.in
6.	रेजुलेशन प्रोफेशनल के साथ/दावा जमा करने हेतु पत्राचार के लिए प्रयोग किया जाने वाला पता एवं ई-मेल	पताः सी-100, सेक्टर-2, नोएडा-201301 (उ.प्र.) ईमेलः pg.schonultrawares@insolvencyservices.in
7.	दावा जमा करने अंतिम तिथि	9 सितम्बर, 2026
8.	प्रासंगिक प्रपत्र जहां उपलब्ध है	वेबलिंकः https://www.ibbi.gov.in/home/downloads

एतद्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी विधि न्यायाधिकरण, बेंच-V, नई दिल्ली ने 13 अगस्त, 2026 को श्रीमती मीना जुनेजा, निवासी ए-57, आशादीप ग्रीन्स एकर्स, नीमराना, राजस्थान-301705 (मेसर्स शॉन अल्ट्रावेयर्स प्राइवेट लिमिटेड के लिए व्यक्तिगत गारंटर) के दिवालिया समाधान की प्रक्रिया आरम्भ करने का आदेश जारी किया है (एनसीएलटी की वेबसाइट पर 15 अगस्त, 2026 को आदेश की प्रतिलिपि अपलोड की गई है)।

श्रीमती मीना जुनेजा के ऋणदाताओं को एतद्वारा रेजुलेशन प्रोफेशनल के समक्ष प्रविष्टि सं. 6 में उल्लिखित ई-मेल के पते पर 9 सितम्बर, 2026 को अथवा उससे पहले साक्ष्य के साथ अपने दावे जमा करने को कहा जाता है।

ऋणदाताओं को अपने दावों के विवरण इलेक्ट्रॉनिक संचार अथवा कुरियर, स्पीड पोस्ट अथवा पंजीकृत पत्र के जरिए भेज कर अपने दावों का पंजीकरण कराना होगा।

दावों के गलत अथवा झूठे साक्ष्य जमा करने पर दंडात्मक कार्रवाई की जाएगी।

आलोक कुमार अग्रवाल
रेजुलेशन प्रोफेशनल
आईबीबीआई पंजीकरण सं.: **IBBI/IPA-001/IP-P00059/2017-2018/10137,**
पताः **605, सनसिटी बिजनेस टावर, गोल्फ कोर्स रोड, सेक्टर 54, गुड़गाँव, हरियाणा-122002;**
ईमेलः **alok@insolvencyservices.in**

दिनांकः **19 अगस्त, 2026**
स्थानः नोएडा, उप्र

प्रपत्र बी
सार्वजनिक उद्घोषणा
(इन्सॉल्वैन्सी एंड बैंकरप्सी (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 12)

वर्ल्डस् विंडो एक्जिम प्राइवेट लिमिटेड के हितधारकों के ध्यानार्थ हेतु

क्र.सं.	विवरण	विवरण
1.	कार्पोरेट ऋणधारक का नाम	**वर्ल्डस् विंडो एक्जिम प्राइवेट लिमिटेड**
2.	कार्पोरेट ऋणधारक के निगमन की तिथि	19-01-2006
3.	वह प्राधिकरण जिसके अधीन कॉर्पोरेट ऋणधारक निगमित / पंजीकृत है	कंपनी रजिस्ट्रार, दिल्ली
4.	कॉर्पोरेट देनदार की कॉर्पोरेट पहचान संख्या/देयता पहचान सं.	U51909DL2006PTC145082
5.	कार्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	37ए, तहखाना, सी ब्लॉक, कुतुब विहार, फेज–I, डीसी गोयला, दक्षिण पश्चिम दिल्ली, दिल्ली–110071
6.	इन्सॉल्वैन्सी प्रस्ताव प्रक्रिया समाप्त होने की तिथि	11.05.2026
7.	कॉर्पोरेट ऋणधारक का परिसमापन शुरू होने की तिथि	14.08.2026 (आदेश की प्रति 18.08.2026 को प्राप्त हुई)
8.	परिसमापक के रूप में इन्सॉल्वैन्सी प्रोफेशनल का नाम एवं पंजीकरण संख्या	श्री संदीप चंदना IBBI/IPA-002/IP-N00447/2017-2018/11237
9.	बोर्ड के पास पंजीकृत परिसमापक का पता तथा ई–मेल	परिसमापक का पंजीकृत पताः 109, सूर्य किरण भवन, केजी मार्ग, नई दिल्ली–110001 ईमेलः cssandeep@live.in
10.	परिसमापक के साथ पत्राचार हेतु इस्तेमाल किया जाने वाला पता एवं ईमेल	पताः 1252, भूतल, सी ब्लॉक, अंसल एसेंसिया सेक्टर 67, गुड़गांव 122101 ईमेलः liquidation.worldswindow@gmail.com

एतद्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी विधि अधिकरण नई दिल्ली बेंच–II ने दिवाला एवं शोधन अक्षमता संहिता की धारा 33 के अंतर्गत वर्ल्डस् विंडो एक्ज़िम प्राइवेट लिमिटेड के परिसमापन प्रारंभ करने का आदेश दिनांक 14.08.2026 को पारित किया है (उक्त आदेश दिनांक 18.08.2026 को प्राप्त हुआ)

एसडी/–
संदीप चंदना
परिसमापक
वर्ल्डस् विंडो एक्ज़िम प्राइवेट लिमिटेड
IBBI पंजीकरण सं. **IBBI/IPA-002/IP-N00447/2017-2018/11237**
(एएफए वैध तक 31.12.2026)
पताः 1252, भूतल, सी ब्लॉक, अंसाल एसेंसिया सेक्टर 67, गुरुग्राम 122101
liquidation.worldswindow@gmail.com

दिनांकः **20.08.2026,**
स्थानः नई दिल्ली

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com **; E-Mail:** info@technocratplasma.com **; Telephone No:** +91 7888099611 **; Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	**-**	**-**	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	**-**	**-**	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

Maashitla
Creating Successful People

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com: **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal: **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

GRIHUM HOUSING FINANCE
Apna Ghar, Apni Pehchan.

गृहम हाउसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालयः 6वीं मंजिल, बी–बिल्डिंग, गंगा ट्रूनो बिजनेस पार्क, लोहेगांव, पुणे, महाराष्ट्र – 411014,

परिशिष्ट IV (नियम 8(1) देखें)
कब्जा सूचना (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने गृहम हाउसिंग फाइनेंस लिमिटेड जिसे इसके बाद उपरोक्त कॉर्पोरेट/पंजीकृत कार्यालय का सुरक्षित लेनदार कहा जाएगा। के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (इसमें आगे "उक्त अधिनियम" कहा गया है) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना निम्नवर्णित तिथि को जारी की थी, जिसमें निम्नवर्णित कर्जदारों से सूचना में वर्णित बकाया राशि का भुगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, अतः एतद्द्वारा कर्जदारों और जनसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग के अंतर्गत दिनांक 14.08.2026 को ले लिया है। कर्जदारों को विशेष रूप से तथा जनसाधारण को सामान्य रूप से इन सम्पत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और सम्पत्ति के संबंध में कोई भी संव्यवहार प्रतिभूत लेनदार की बकाया राशि और उस पर ब्याज इत्यादि सहित के अधीन होगा। कर्जदार का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है। कब्जे में ली गई सम्पत्ति का विवरण यहां नीचे दिया गया है।

क्र. सं.	कर्जदार का नाम	सम्पत्ति का विवरण	कब्जा सूचना की तिथि	सांविधिक मांग सूचना की तिथि	मांग सूचना में राशि (रु.)
1	अब्दुल रऊफ, सना अफरोज	समस्त वह भाग एवं अंश जोकि संपत्ति सं. 78–बी की संपूर्ण निर्मित चार मंजिला संपत्ति, जिसका भूमि क्षेत्रफल 38.46 वर्ग मी. अर्थात 46 वर्ग गज तथा जिसका तल/कवर्ड क्षेत्रफल 192.3 वर्ग मी. जिसमें प्रत्येक मंजिल पर दो प्लस एक कमरे का सेट तथा उसमें लगे सभी स्थिर सामान एवं फिटिंग सहित, विद्युत एवं जल नल कनेक्शन दोनों चालू स्थिति में हैं तथा उनके पृथक मीटर स्थापित हैं, खसरा सं. 19/19 में से, ग्राम खुरेजी खास की आबादी, इलाका शाहदरा, दिल्ली–110051 में स्थित सीमा – पूर्वः गली, पश्चिमः 20 फीट सड़क, उत्तरः प्लॉट सं. 76, 77, दक्षिणः प्लॉट सं. 78–बी	14/08/2026	09/06/2026	ऋण सं **HL005591 00000005029425** रु. **35,13,684/-** (रु. पैंतीस लाख तेरह हजार छह सौ चौरासी मात्र) 09.06.2026 तक देय, साथ ही वसूली तक @13.2 प्रति वर्ष की दर से ब्याज सहित

किसी भी मामले में यदि स्थानीय भाषा के प्रकाशन और अंग्रेजी समाचार पत्र प्रकाशन की सामग्री के बीच कोई अंतर है, तो फाइनेंशियल एक्सप्रेस में प्रकाशित अंग्रेजी समाचार पत्र भाषा की सामग्री मान्य होगी।

स्थानः दिल्ली,
दिनांकः 20.08.2026

हस्ता/– प्राधिकृत अधिकारी,
गृहम हाउसिंग फाइनेंस लिमिटेड

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF

RIKHAV SECURITIES LIMITED

(Hereinafter referred as "RSL" or "the Target Company" or "TC" or "the Company")
CIN: L99999MH1995PLC086635
Registered Office: 922 - A, P J towers, Dalal Street, Mumbai – 400001, Maharashtra, India.
Tel. No.: 022-69078304 | **Email Id:** info@rikhav.net | **Website:** www.rikhav.net

Open Offer for Acquisition of up to 99,55,920 (Ninety-Nine Lakh Fifty-Five Thousand Nine Hundred and Twenty Only) Equity Shares of Face Value of ₹ 5/- Each, Representing 26.00% (Twenty-Six Percent) of the Share Capital of the Rikhav Securities Limited (**"Target Company"**), on a Fully Diluted Basis, as of the Tenth Working Day from the Closure of the Tendering Period of the Open Offer ("Voting Share Capital"), from the Eligible Shareholders of the Target Company, at a Price of ₹ 47.75/- per Share (**"Offer Price"**), by M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4) (collectively referred to as the "PACs").

This Post-Offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Offer made by the Acquirers and PACs, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (**"SEBI (SAST) Regulations, 2011"**).

The Detailed public statement (**"DPS"**) dated April 27, 2026 pursuant to the Public Announcement (**"PA"**) made by the Acquirers and PACs have been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition where, Registered Office of the Target Company is located) on April 28, 2026.

Sr. No	Particulars	Details
1	**Name of the Target Company**	Rikhav Securities Limited
2	**Name of the Acquirer and the PACs**	M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4)
3	**Name of the Manager to the offer**	Sobhagya Capital Options Private Limited
4	**Name of the Registrar to the offer**	MUFG Intime India Private Limited
5	**Offer Details:** **a. Date of Opening of the Offer:** **b. Date of the Closing of the Offer:**	 Friday, July 24, 2026 Thursday, August 06, 2026
6	**Date of Payment of Consideration**	Thursday, August 13, 2026

7	**Details of the Acquisition**				
Sr. No.	**Particulars**	**Proposed in the Offer Document**		**Actual**	
7.1	Offer Price	INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date.		INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. July 10, 2026 and which are continued to be held as on date and are validly tendered/ accepted in the Open Offer.	
7.2	Aggregate number of shares tendered	99,55,920 equity shares		10,65,600 equity shares	
7.3	Aggregate number of shares accepted	99,55,920 equity shares		10,65,600 equity shares	
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	₹ 47,53,95,180/-		₹ 5,08,82,400/-	
7.5	Shareholding of the Acquirer and PACs before Public Announcement (No.& %)	• 1,15,72,516 • 30.22%		• 1,15,72,516 • 30.22%	
7.6	Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Diluted Equity Share Capital	• NIL • NIL		• NIL • NIL	
7.7	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	• 99,55,920 Equity Shares • 26.00%		• 10,65,600 Equity Shares • 2.78%	
7.8	Shares Acquired after Detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	• NIL • NIL • NIL		• NIL • NIL • NIL	
7.9	Post offer Shareholding of Acquirer and PACs • Number • % Fully Expanded Equity Share Capital	• 2,15,28,436 Equity Shares • 56.22%		• 1,26,38,116 Equity Shares • 33.00%	
7.10	Pre and Post Offer Shareholding of Public	**Pre-Offer**	**Post-Offer**	**Pre-Offer**	**Post-Offer**
	• Number • % Fully Diluted Equity Share Capital	• 1,35,70,700 • 35.44%	• 36,08,380 • 9.42%	• 1,35,70,700 • 35.44%	• 1,24,98,700 • 32.64%

8. The Acquirers and the PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- **www.sebi.gov.in**
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated July 14, 2026.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS

SOBHAGYA CAPITAL OPTIONS PVT. LTD.
A SEBI Registered Merchant Banking Company

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED
Address: C-7&7A, Hosiery Complex, Phase-II Extension, Noida- 201305, Uttar Pradesh
Tel No.: +91 7836066001 | **Email:** cs@sobhagyacap.com
Investor Grievance Email: delhi@sobhagyacap.com | **Website:** www.sobhagyacapital.com
Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi | **SEBI Registration No:** MB/INM000008571

Place: Noida
Date: August 19, 2026

AdBaaz

U GRO CAPITAL

यू ग्रो कैपिटल लिमिटेड

चौथी मंजिल, टावर 3, इक्विनॉक्स बिजनेस पार्क, एलबीएस रोड, कुर्ला, मुंबई 400070

कब्जा सूचना परिशिष्ट IV (नियम 8(1) देखें) (अचल संपत्ति के लिए)

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एंव प्रतिभूति हित प्रवर्तन ऐक्ट 2002 (2002 का 54) के तहत यूग्रो कैपिटल लि. जिसका पंजीकृत पताः चौथी मंजिल, टावर 3, इक्विनॉक्स बिजनेस पार्क, एलबीएस रोड, कुर्ला, मुंबई 400070 का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित दिनांकों को डिमांड नोटिस में उल्लिखित राशि को ब्याज सहित, उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर वापस करने के लिए कहा गया था।
उधारकर्ताओं उक्त राशि का भुगतान करने में असफल हो गये हैं इसलिये एतद्द्वारा उधारकर्ता तथा सर्वसाधारण को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियो के इस्तेमाल के अन्तगर्त निम्नलिखित माह और वर्ष को सम्पत्ति पर कब्जा ले लिया है।
कर्जदारों को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन–देन न करें तथा सम्पत्ति के साथ कोई भी लेन–देन यूग्रो कैपिटल लि. के प्रभार वास्ते बकाया राशि और भविष्य का ब्याज इत्यादि सहित के अधीन होगा।
कर्जदारों का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

क्र. सं.	कर्जदार का विवरण	मांग सूचना की तिथि	बंधक सम्पत्ति	कब्जा की तिथि
1	1. एबीएस फर्निशिंग कंपनी 2. गुरविंदर कौर 3. अमनदीप सिंह बेदी 4. एबीसीओ स्टील इंडस्ट्रीज 5. पवनीत कौर 6. बिक्रमजीत सिंह ऋण खाता सं. HCFDELSEC00001001270 HCFDELSEC00001009418	रु. 73,17,124/– (रुपये तिहत्तर लाख सत्रह हजार एक सौ चौबीस मात्र) दि. 29.05.2026 तक की राशि हेतु **मांग सूचना दिनांक 02.06.2026**	प्लॉट संख्या 3 का भाग, कुल 301 वर्ग गज में से 150 वर्ग गज भूमि, खसरा संख्या 49/8/2 एवं 49/3/2 से संबंधित, ग्राम निलोठी की राजस्व संपदा, दिल्ली राज्य, दिल्ली तथा निलोठी एक्सटेंशन के नाम से ज्ञात आबादी, नई दिल्ली–110041 में स्थित, उक्त संपत्ति के अंतर्गत भूमि के स्वामित्वाधिकार सहित, तथा जिसकी सीमाएं निम्नानुसार हैंः पूर्वः अन्य का प्लॉट, पश्चिमः अन्य का प्लॉट, उत्तरः 20 फीट चौड़ी सड़क, दक्षिणः 10 फीट चौड़ी गली	18.08.2026
1	1. प्रताप फ्यूल प्वाइंट 2. प्रताप सिंह यादव 3. अरुण राव 4. मेसर्स विमला प्रताप रोड किंग ऋण खाता संख्याः UGDELSS0000087843	रु. 2,32,32,297/– (रुपये दो करोड़ बत्तीस लाख बत्तीस हजार दो सौ सत्तान्वे मात्र) दि. 29.05.2026 तक की राशि हेतु **मांग सूचना दिनांक 02.06.2026**	साइट संख्या 804, क्षेत्रफल 250 वर्ग गज, सेक्टर–3, भाग–1, रेवाड़ी, हरियाणा में स्थित सीमाएंः– पूर्वः प्लॉट संख्या 805, पश्चिमः प्लॉट संख्या 803 पी, उत्तरः प्लॉट संख्या 801, दक्षिणः रास्ता	18.08.2026

दिनांक : 20.08.2026,
स्थान : दिल्ली

हस्ता/– प्राधिकृत अधिकारी,
यूग्रो कैपिटल लिमिटेड

Utkarsh Small Finance Bank
Aapki Ummeed Ka Khaata
(A Scheduled Commercial Bank)

अंचल कार्यालय : 17वीं मंजिल, प्लॉट नं. 12, सेक्टर 18, सामने सम्पदा रेलवे स्टेशन, वाशी, नवी मुम्बई-400 705 पंजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच-31, (एयरपोर्ट रोड), सेहमाल पुर, काजी सराय, हरहुआ, वाराणसी, उ.प्र.-221 105

"परिशिष्ट-IV-A" [नियम 8(6) एवं 9(1) के प्रावधान देखें]
अचल सम्पत्तियों की बिक्री हेतु बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) एवं 9(1) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के प्रवर्तन के तहत अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।
आम जनता को और विशेष रूप से कर्जदारों और बंधककर्ताओं को सूचना दी जाती है कि प्रतिभूत लेनदार के पास गिरवी / प्रभारित नीचे वर्णित अचल संपत्ति, जिसका रचनात्मक कब्जा **उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड** (इसके बाद 'प्रतिभूत लेनदार' सन्दर्भित) के प्राधिकृत अधिकारी द्वारा लिया गया, प्रतिभूत लेनदार के बकाया नीचे तालिका में वर्णित राशि तथा आगे के ब्याज, शुल्क, लागत और व्यय की वसूली के लिए ई-नीलामी के माध्यम से "जैसा है जहां है", "जो है यही है" तथा "जो कुछ भी है वहीं है" के आधार पर बेचा जाएगा। एतद्वारा आपको सूचित किया जाता है कि हम मैसर्स सी1 इंडिया प्रा. लिमिटेड के वेबपोर्टल https://www.bankeauctions.com के माध्यम से सार्वजनिक ई-नीलामी करने जा रहे हैं।

क्र. सं.	ऋण खाता सं. तथा कर्जदार/बंधककर्ता/जमानती का नाम	राशि तथा धारा 13(2) के तहत मांग सूचना की तिथि तथा सांकेतिक/भौतिक कब्जे का प्रकार	आरक्षित मूल्य जमा धरोहर राशि तथा बोली वृद्धि राशि (रु.)	ई-नीलामी की तिथि एवं समय, ईएमडी जमा करने की अन्तिम तिथि, बोली तथा दस्तावेज जमा करने का स्थान तथा निरीक्षण की तिथि
1	1506060000006046 शहरयार इज्जत (कर्जदार/बंधककर्ता) सबा शहरयार (सह-कर्जदार)	25/04/2025 और मांग सूचना के तौर पर रु. 10,06,423.95/- सांकेतिक कब्जे की तिथि 04/07/2025, 04/07/2025 तक राशि रु. 10,42,703/-	आरक्षित मूल्य रु. 23,00,400/- ईएमडी रु. 2,30,040/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः आवासीय सम्पत्ति नंबर 430/4/418 और 418/1, ब्रह्मपुरा पश्चिम, तहसील और ज़िला बरेली 243001 का पूरा हिस्सा। एरिया 59.36 वर्ग मीटर। सीमाएँ: पूर्वः विक्रेता की जमीन, पश्चिमः प्रेम कुमार शर्मा का घर, उत्तरः 12 फीट चौड़ा रास्ता, दक्षिणः 8 फीट 8 इंच चौड़ा रास्ता।			
2	1506060000006031 मैसर्स शिमला किड्स फुटवियर मालिक शहरयार इज्जत (कर्जदार) के जरिए शारिब इज्जत, (सह-कर्जदार-बंधककर्ता) शहरयार इज्जत (सह-कर्जदार)	11/03/2026 रु. 21,04,531.24/- सांकेतिक कब्जे की तिथि 06/06/2026 राशि रु. 21,94,946.7/-	आरक्षित मूल्य रु. 40,27,600/- ईएमडी रु. 4,02,760/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः आवासीय सम्पत्ति नंबर एं-7/87, नया नंबर 69, मोहल्ला शाहबाद, वार्ड नंबर 48, शाहबाद, ज़िला बरेली-243001 का पूरा हिस्सा। एरिया 60.92 वर्ग मीटर। सीमाएँ: पूर्वः चक और उसके बाद कल्लू का घर, पश्चिमः घर नंबर एं-7/88 टोला राम। उत्तरः पुट्टू लाल का घर, दक्षिणः 16 फीट चौड़ा रास्ता।			
3	1501060000006094 फरमान अहमद खान (कर्जदार) नसरीन (सह-कर्जदार/बंधककर्ता)	28/07/2025 रु. 5,56,145.16/- सांकेतिक कब्जे की तिथि 01/11/2025 राशि रु. 5,89,386.16/-	आरक्षित मूल्य रु. 7,83,000/- ईएमडी रु. 76,300/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः गाँव बुहार, वार्ड हैदरगंज, लखनऊ 226101 में खसरा नंबर 322 मिन के प्लॉट के हिस्से पर बने घर का पूरा हिस्सा। एरिया 32.992 वर्ग मीटर / 355 वर्ग फीट। सीमाएँ: पूर्वः दूसरों का प्लॉट, पश्चिमः विक्रेता के प्लॉट का बाकी हिस्सा, उत्तरः 10 फीट चौड़ी सड़क, दक्षिणः दूसरों का प्लॉट।			
4	ऋण खाता संख्या 1501060000006082 और 1501060000006026 आदित्य ट्रेडर्स, मालिक श्री मनोज कुमार (कर्जदार) के जरिए; मनोज कुमार (सह-कर्जदार/बंधककर्ता) रिंकी वर्मा (सह-कर्जदार)	मांग सूचना की तारीख और राशि 20/01/2025 रु. 3,38,196.92/- और रु. 15,03,115.62/- सांकेतिक कब्जे की तिथि 16/05/2026 रु. 3,51,292.52/- और रु. 15,48,573.28/-	आरक्षित मूल्य रु. 17,62,393/- ईएमडी रु. 1,76,294/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः गाँव मोहम्मदपुर खत्री, वार्ड शंकरपुरवा, लखनऊ 226022 में खसरा नंबर 110 के हिस्से (प्लॉट नंबर 1-ए) पर बनी 480 वर्ग फीट जमीन वाले घर का पूरा हिस्सा; नगर निगम नंबर 656/5/पी-001 (ए)। सीमाएँ: पूर्वः प्लॉट का बाकी हिस्सा, पश्चिमः रमन वर्मा का प्लॉट। उत्तरः 15 फीट सड़क, दक्षिणः चंदा का घर।			
5	1506060000006161 शिशु पाल (कर्जदार/बंधककर्ता) धन देवी (सह-कर्जदार)	21/04/2026 रु. 21,96,130.6/- सांकेतिक कब्जे की तिथि 10/07/2026 रु. 22,59,854.41/-	आरक्षित मूल्य रु. 25,83,000/- ईएमडी रु. 2,58,300/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	संपत्ति का विवरणः कुदेशिया बिल्डिंग, राजस्व गांव उदयपुर खास, तहसील छावनी, बरेली 243202 में स्थित दुकान का पूरा हिस्सा। क्षेत्रफल 34.252 वर्ग मीटर। सीमाएँ इस प्रकार हैं: पूर्वः नैनीताल रोड, पश्चिमः आशा कुदेशिया की दुकान, उत्तरः आशा कुदेशिया की दुकान, दक्षिणः जीना और उसके बाद विजय कुदेशिया की दुकान।			

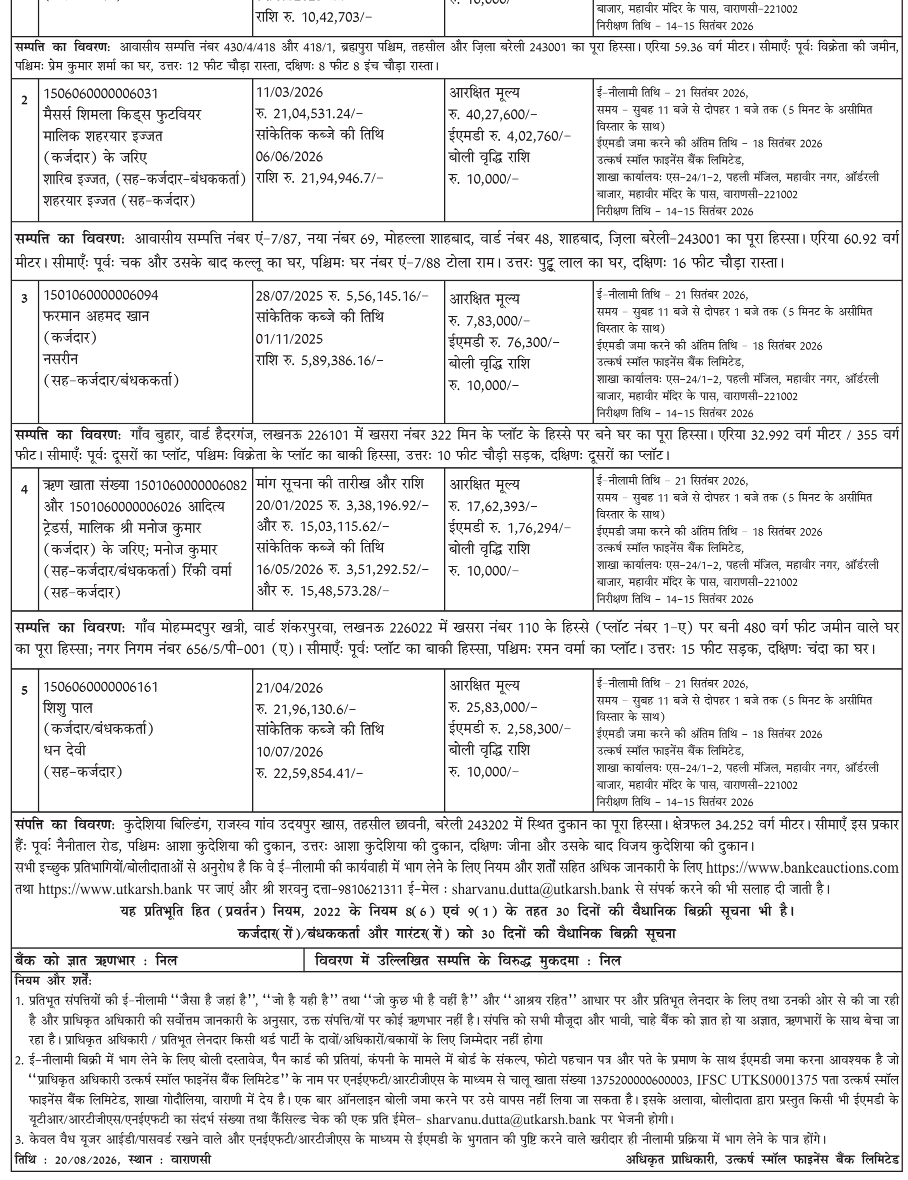
सभी इच्छुक प्रतिभागियों/बोलीदाताओं से अनुरोध है कि वे ई-नीलामी की कार्यवाही में भाग लेने के लिए नियम और शर्तों सहित अधिक जानकारी के लिए https://www.bankeauctions.com तथा https://www.utkarsh.bank पर जाएं और श्री शरवनु दत्ता-9810621311 ई-मेल : sharvanu.dutta@utkarsh.bank से संपर्क करने की भी सलाह दी जाती है।

यह प्रतिभूति हित (प्रवर्तन) नियम, 2022 के नियम 8(6) एवं 9(1) के तहत 30 दिनों की वैधानिक बिक्री सूचना भी है।
कर्जदार(रों)/बंधककर्ता और गारंटर(रों) को 30 दिनों की वैधानिक बिक्री सूचना

बैंक को ज्ञात ऋणभार : निल | **विवरण में उल्लिखित सम्पत्ति के विरुद्ध मुकदमा : निल**

नियम और शर्तें:
1. प्रतिभूत संपत्तियों की ई-नीलामी "जैसा है जहां है", "जो है यही है" तथा "जो कुछ भी है वहीं है" और "आश्रय रहित" आधार पर और प्रतिभूत लेनदार के लिए तथा उनकी ओर से की जा रही है और प्राधिकृत अधिकारी की सर्वोत्तम जानकारी के अनुसार, उक्त संपत्ति/यों पर कोई ऋणभार नहीं है। संपत्ति को सभी मौजूदा और भावी, चाहे बैंक को ज्ञात हो या अज्ञात, ऋणभारों के साथ बेचा जा रहा है। प्राधिकृत अधिकारी / प्रतिभूत लेनदार किसी थर्ड पार्टी के दावों/अधिकारों/बकायों के लिए जिम्मेदार नहीं होगा
2. ई-नीलामी बिक्री में भाग लेने के लिए बोली दस्तावेज, पैन कार्ड की प्रतियां, कंपनी के मामले में बोर्ड के संकल्प, फोटो पहचान पत्र और पते के प्रमाण के साथ ईएमडी जमा करना आवश्यक है जो "प्राधिकृत अधिकारी उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड" के नाम पर एनईएफटी/आरटीजीएस के माध्यम से चालू खाता संख्या 1375200000600003, IFSC UTKS0001375 पता उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा गोदौलिया, वाराणी में देय है। एक बार ऑनलाइन बोली जमा करने पर उसे वापस नहीं लिया जा सकता है। इसके अलावा, बोलीदाता द्वारा प्रस्तुत किसी भी ईएमडी के यूटीआर/आरटीजीएस/एनईएफटी का संदर्भ संख्या तथा कैंसिल्ड चेक की एक प्रति ईमेल- sharvanu.dutta@utkarsh.bank पर भेजनी होगी।
3. केवल वैध यूजर आईडी/पासवर्ड रखने वाले और एनईएफटी/आरटीजीएस के माध्यम से ईएमडी के भुगतान की पुष्टि करने वाले खरीदार ही नीलामी प्रक्रिया में भाग लेने के पात्र होंगे।

तिथि : 20/08/2026, स्थान : वाराणसी
अधिकृत प्राधिकारी, उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड



सार्वजनिक सूचना

(कंपनियों (पंजीकरण हेतु अधिकृत) नियम, 2014 के नियम 4 एवं धारा 366 के अंतर्गत सूचना)
आम जनता को एतद्द्वारा सूचित किया जाता है कि **मेसर्स डिवाइन गैलेक्सी ई–सर्विसेज,** एक साझेदारी फर्म, जिसका पंजीकृत कार्यालय **प्लॉट नंबर–3, बिल्डिंग नंबर–114, वीर सावरकर ब्लॉक, शकरपुर, नई दिल्ली 110092** पर स्थित है, कंपनी अधिनियम, 2013 के भाग–I अध्याय XXI के अंतर्गत **डिवाइन गैलेक्सी ई–सर्विसेज प्राइवेट लिमिटेड** के नाम एवं शैली में एक प्राइवेट लिमिटेड कंपनी में परिवर्तित होने का इरादा रखती है।
ऐसे रूपांतरण पर किसी भी व्यक्ति को कोई आपत्ति होने पर वह इस प्रकाशन की तारीख से 21 दिनों के भीतर सहायक साक्ष्य के साथ लिखित रूप में रजिस्ट्रार ऑफ कंपनीज, दिल्ली अधिकार–क्षेत्र को सूचित कर सकता है। किसी आपत्ति के अभाव में, रूपांतरण कानून के अनुसार आगे बढ़ाया जाएगा।
फर्म का विवरणः
फर्म का नामः डिवाइन गैलेक्सी ई–सर्विसेज
फर्म पंजीकरण संख्याः **IN-DL92653478593584P**
पंजीकरण की तारीखः **13जून 2017**
पंजीकृत कार्यालय का पताः
प्लॉट नंबर –3, बिल्डिंग नंबर–114, वीर सावरकर ब्लॉक, शकरपुर, नई दिल्ली 110092
कंपनी का प्रस्तावित नामः
डिवाइन गैलेक्सी ई–सर्विसेज प्राइवेट लिमिटेड

भागीदारः
1. हेम चंदर
2. मीनाक्षी त्रिपाठी

स्थान : नई दिल्ली
दिनांक : 20 अगस्त, 2026

क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड

पंजी. कार्यालयः 456, अग्रवाल मेट्रो हाइट्स, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली–110034
सीआईएनः L65993DL1990PLC040101
फोनः 011-47057757
ईमेल आईडीः cubfinser@yahoo.com

सूचना

क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड के भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः जमा करने के लिए विशेष विंडो

सेबी के परिपत्र सं. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 दिनांक 30 जनवरी 2026 के अनुसरण में, कंपनी के सभी शेयरधारकों को एतद्वारा सूचित किया जाता है कि सेबी ने भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः जमा करने के लिए 05 फरवरी, 2026 से 04 फरवरी, 2027 तक एक वर्ष की अवधि के लिए विशेष विंडो को फिर से खोल दिया है। यह उन अनुरोधों के लिए है जो 1 अप्रैल, 2019 की अंतिम तिथि से पहले जमा किए गए थे और दस्तावेजों/प्रक्रिया में कमी या अन्य कारणों से अस्वीकृत/लौटाए गए थे/उन पर ध्यान नहीं दिया गया था।
जो निवेशक 06 जनवरी 2026 (हस्तांतरण विलेखों को पुनः जमा करने की कट-ऑफ तिथि) की पिछली समय सीमा से चूक गए हैं, वे कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट मेसर्स बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड, बीटल हाउस, 3री मंजिल, 99, मदनगीर, एलएससी के पीछे, नई दिल्ली 110062, फोनः 011-29961281-283, 26051061, ईमेलः beetalrta@gmail.com के पास आवश्यक दस्तावेज प्रस्तुत करके इस अवसर का लाभ उठा सकते हैंः

कृते, क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड
हस्ता./-
अश्वनी कुमार गुप्ता
(प्रबंध निदेशक)

स्थानः नई दिल्ली
दिनांकः 18.08.2026

राजस्थान सरकार

कार्यालय अधिशाषी अभियंता, चिकित्सा एवं स्वास्थ्य विभाग, खण्ड प्रथम, जयपुर

सी–ब्लॉक, बेसमेन्ट, स्वास्थ्य भवन, तिलक मार्ग, सी–स्कीम, जयपुर–302005 (राज.), फोनः 0141–2229737

क्रमांकः 1651 दिनांक : 14/8/26

ई–निविदा सूचना संख्याः 43/2026–27

राजस्थान के राज्यपाल महोदय की ओर से चिकित्सा एवं स्वास्थ्य विभाग के अन्तर्गत जयपुर एवं कोटपूतली–बहरोड़ जिले में रू. 247.95 लाख के 5 विद्युत कार्यो हेतु उपयुक्त श्रेणी में सार्वजनिक निर्माण विभाग / राज्य सरकार / केन्द्र सरकार के अधिकृत संगठनों/केन्द्रीय लोक निर्माण विभाग/डाक एवं दूर संचार विभाग / रेल्वे इत्यादि में पंजीकृत अनुभवी संवेदकों, जो कि राजस्थान सरकार के उपयुक्त श्रेणी के संवेदकों के समकक्ष हो, से निर्धारित प्रपत्र में ई–प्रोक्यूरमेंट निविदायें आमंत्रित की जाती हैं। निविदा से सम्बन्धित विवरण DIPR की वेब साईट www.dipronline.Org, www.sppp.raj.nic.in, http://eproc.rajasthan.gov.in व विभागीय वेब साईट http://rajswasthya.nic.in पर देखा जा सकता हैं।

UBN
1. NRH2627WSOB00796
2. NRH 2627 WS OB 00797
3. NRH 2627 WSOB00798
4. NRH 26 27 WSOB 00799
5. NRH2627 WSOB 00800 DIPR/C/15226/2026

हस्ता./–
अधिशाषी अभियन्ता
चिकित्सा एवं स्वास्थ्य खण्ड
प्रथम, जयपुर

सार्वजनिक सूचना
(दिवाला और धन शोधन अक्षमता संहिता, 2016 की धारा 102 के अधीन)
श्रीमती मीना जुनेजा के ऋणदाताओं के ध्यानार्थ हेतु
(मेसर्स शॉन अल्ट्रावेयर्स प्राइवेट लिमिटेड के लिए व्यक्तिगत गारंटर)

प्रासंगिक विवरण		
1.	व्यक्तिगत गारंटर का नाम एवं पता	**श्रीमती मीना जुनेजा** **पताः ए-57, आशादीप ग्रीन्स एकर्स, नीमराना, राजस्थान-301705** **अन्य पताः 94, नीलकमल अपार्टमेंट्स, विकासपुरी, नई दिल्ली-110018**
2.	दिवालिया आरम्भ होने की तारीख	13 अगस्त, 2026 (एनसीएलटी की वेबसाइट पर 15 अगस्त, 2026 को आदेश अपलोड किया गया)
3.	आवेदन स्वीकार करने वाले आदेश का विवरण	आदेश की तारीख 13 अगस्त, 2026 माननीय एनसीएलटी, नई दिल्ली, बेंच-V द्वारा सीपी आईबी सं. 574/एनडी/2024 में आई.ए. सं. 5507/2024 में पारित
4.	रेजुलेशन प्रोफेशनल का नाम एवं पंजीकरण संख्या	श्री आलोक कुमार अग्रवाल आईबीबीआई पंजीकरण सं.: IBBI/IPA-001/IP-P00059/2017-2018/10137; एएफए की वैधता 30 जून, 2027 तक
5.	बोर्ड के साथ पंजीकृत रेजुलेशन प्रोफेशनल का पता एवं ई-मेल	पताः 605, सनसिटी बिजनेस टावर, गोल्फ कोर्स रोड, सेक्टर 54, गुड़गाँव, हरियाणा-122002 ईमेलः- alok@insolvencyservices.in
6.	रेजुलेशन प्रोफेशनल के साथ/दावा जमा करने हेतु पत्राचार के लिए प्रयोग किया जाने वाला पता एवं ई-मेल	पताः सी-100, सेक्टर-2, नोएडा-201301 (उ.प्र.) ईमेलः pg.schonultrawares@insolvencyservices.in
7.	दावा जमा करने अंतिम तिथि	9 सितम्बर, 2026
8.	प्रासंगिक प्रपत्र जहां उपलब्ध है	वेबलिंकः https://www.ibbi.gov.in/home/downloads

एतद्द्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी विधि न्यायाधिकरण, बेंच-V, नई दिल्ली ने 13 अगस्त, 2026 को श्रीमती मीना जुनेजा, निवासी ए-57, आशादीप ग्रीन्स एकर्स, नीमराना, राजस्थान-301705 (मेसर्स शॉन अल्ट्रावेयर्स प्राइवेट लिमिटेड के लिए व्यक्तिगत गारंटर) के दिवालिया समाधान की प्रक्रिया आरम्भ करने का आदेश जारी किया है (एनसीएलटी की वेबसाइट पर 15 अगस्त, 2026 को आदेश की प्रतिलिपि अपलोड की गई है)।
श्रीमती मीना जुनेजा के ऋणदाताओं को एतद्द्वारा रेजुलेशन प्रोफेशनल के समक्ष प्रविष्टि सं. 6 में उल्लिखित ई-मेल के पते पर 9 सितम्बर, 2026 को अथवा उससे पहले साक्ष्य के साथ अपने दावे जमा करने को कहा जाता है।
ऋणदाताओं को अपने दावों के विवरण इलेक्ट्रॉनिक संचार अथवा कुरियर, स्पीड पोस्ट अथवा पंजीकृत पत्र के जरिए भेज कर अपने दावों का पंजीकरण कराना होगा।
दावों के गलत अथवा झूठे साक्ष्य जमा करने पर दंडात्मक कार्रवाई की जाएगी।

आलोक कुमार अग्रवाल
रेजुलेशन प्रोफेशनल
आईबीबीआई पंजीकरण सं.: IBBI/IPA-001/IP-P00059/2017-2018/10137,
पताः 605, सनसिटी बिजनेस टावर, गोल्फ कोर्स रोड,
सेक्टर 54, गुड़गाँव, हरियाणा-122002;
ईमेलः alok@insolvencyservices.in

दिनांकः 19 अगस्त, 2026
स्थानः नोएडा, उप्र

प्रपत्र बी
सार्वजनिक उद्घोषणा
(इन्सॉल्वैन्सी एंड बैंकरप्सी (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 12)

वर्ल्डस् विंडो एक्जिम प्राइवेट लिमिटेड के हितधारकों के ध्यानार्थ हेतु

क्र.सं.	विवरण	विवरण
1.	कार्पोरेट ऋणधारक का नाम	**वर्ल्डस् विंडो एक्जिम प्राइवेट लिमिटेड**
2.	कार्पोरेट ऋणधारक के निगमन की तिथि	19-01-2006
3.	वह प्राधिकरण जिसके अधीन कॉर्पोरेट ऋणधारक निगमित / पंजीकृत है	कंपनी रजिस्ट्रार, दिल्ली
4.	कॉर्पोरेट देनदार की कॉर्पोरेट पहचान संख्या / देयता पहचान सं.	U51909DL2006PTC145082
5.	कार्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	37ए, तहखाना, सी ब्लॉक, कुतुब विहार, फेज–I, डीसी गोयला, दक्षिण पश्चिम दिल्ली, दिल्ली–110071
6.	इन्सॉल्वैन्सी प्रस्ताव प्रक्रिया समाप्त होने की तिथि	11.05.2026
7.	कॉर्पोरेट ऋणधारक का परिसमापन शुरू होने की तिथि	14.08.2026 (आदेश की प्रति 18.08.2026 को प्राप्त हुई)
8.	परिसमापक के रूप में इन्सॉल्वैन्सी प्रोफेशनल का नाम एवं पंजीकरण संख्या	श्री संदीप चंदना IBBI/IPA-002/IP-N00447/2017-2018/11237
9.	बोर्ड के पास पंजीकृत परिसमापक का पता तथा ई–मेल	परिसमापक का पंजीकृत पताः 109, सूर्य किरण भवन, केजी मार्ग, नई दिल्ली–110001 ईमेलः cssandeep@live.in
10.	परिसमापक के साथ पत्राचार हेतु इस्तेमाल किया जाने वाला पता एवं ईमेल	पताः 1252, भूतल, सी ब्लॉक, अंसल एसेंसिया सेक्टर 67, गुड़गांव 122101 ईमेलः liquidation.worldswindow@gmail.com

एतद्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी विधि अधिकरण नई दिल्ली बेंच–II ने दिवाला एवं शोधन अक्षमता संहिता की धारा 33 के अंतर्गत वर्ल्डस् विंडो एक्ज़िम प्राइवेट लिमिटेड के परिसमापन प्रारंभ करने का आदेश दिनांक 14.08.2026 को पारित किया है (उक्त आदेश दिनांक 18.08.2026 को प्राप्त हुआ)

एसडी/–
संदीप चंदना
परिसमापक
वर्ल्डस् विंडो एक्ज़िम प्राइवेट लिमिटेड
IBBI पंजीकरण सं. **IBBI/IPA-002/IP-N00447/2017-2018/11237**
(एएफए वैध तक 31.12.2026)
पताः 1252, भूतल, सी ब्लॉक, अंसल एसेंसिया सेक्टर 67, गुरुग्राम 122101
liquidation.worldswindow@gmail.com

दिनांकः 20.08.2026,
स्थानः नई दिल्ली

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com **; E-Mail:** info@technocratplasma.com **; Telephone No:** +91 7888099611 **; Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	**-**	**-**	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	**-**	**-**	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com: **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal: **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.
Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.
NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Inseption"* on page 364 of the Prospectus.
LIABILITY OF MEMBERS: Limited by shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.
NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.
LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"/ "Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.
DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.
CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.
DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.
GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.
AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.
AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.
PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.
DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	**-**	**-**	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	**-**	**-**	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com: **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal: **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

गृहम हाउसिंग फाइनेंस लिमिटेड

पंजीकृत कार्यालयः 6वीं मंजिल, बी–बिल्डिंग, गंगा ट्रूनो बिजनेस पार्क, लोहेगांव, पुणे, महाराष्ट्र – 411014.

परिशिष्ट IV (नियम 8(1) देखें) कब्जा सूचना (अचल सम्पत्ति हेतु)

जबकि अधोहस्ताक्षरी ने गृहम हाउसिंग फाइनेंस लिमिटेड जिसे इसके बाद उपरोक्त कॉर्पोरेट/पंजीकृत कार्यालय का सुरक्षित लेनदार कहा जाएगा। के प्राधिकृत अधिकारी के रूप में वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (इसमें आगे "उक्त अधिनियम" कहा गया है) के अधीन और प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए एक मांग सूचना निम्नवर्णित तिथि को जारी की थी, जिसमें निम्नवर्णित कर्जदारों से सूचना में वर्णित बकाया राशि का भुगतान उक्त सूचना की प्राप्ति की तिथि से 60 दिन के भीतर करने की मांग की गई थी। कर्जदार उक्त राशि चुकाने में असफल रहे हैं, अतः एतद्द्वारा कर्जदारों और जनसाधारण को सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभूति हित (प्रवर्तन) नियमावली 2002 के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसको प्रदत्त शक्तियों का प्रयोग के अंतर्गत दिनांक 14.08.2026 को ले लिया है। कर्जदारों को विशेष रूप से तथा जनसाधारण को सामान्य रूप से इन सम्पत्ति के संबंध में संव्यवहार नहीं करने हेतु सावधान किया जाता है और सम्पत्ति के संबंध में कोई भी संव्यवहार प्रतिभूत लेनदार की बकाया राशि और उस पर ब्याज इत्यादि सहित के अधीन होगा। कर्जदार का ध्यान, प्रत्याभूत आस्तियों को छुड़ाने के लिए, उपलब्ध समय के संबंध में, अधिनियम की धारा 13 की उप-धारा (8) के प्रावधान की ओर आकृष्ट किया जाता है। कब्जे में ली गई सम्पत्ति का विवरण यहां नीचे दिया गया है।

क्र. सं.	कर्जदार का नाम	सम्पत्ति का विवरण	कब्जा सूचना की तिथि	सांविधिक मांग सूचना की तिथि	मांग सूचना में राशि (रु.)
1	अब्दुल रऊफ, सना अफरोज	समस्त वह भाग एवं अंश जोकि संपत्ति सं. 78–बी की संपूर्ण निर्मित चार मंजिला संपत्ति, जिसका भूमि क्षेत्रफल 38.46 वर्ग मी. अर्थात 46 वर्ग गज तथा जिसका तल/कवर्ड क्षेत्रफल 192.3 वर्ग मी. जिसमें प्रत्येक मंजिल पर दो प्लस एक कमरे का सेट तथा उसमें लगे सभी स्थिर सामान एवं फिटिंग सहित, विद्युत एवं जल नल कनेक्शन दोनों चालू स्थिति में हैं तथा उनके पृथक मीटर स्थापित हैं, खसरा सं. 19/19 में से, ग्राम खुरेजी खास की आबादी, इलाका शाहदरा, दिल्ली–110051 में स्थित सीमा – पूर्वः गली, पश्चिमः 20 फीट सड़क, उत्तरः प्लॉट सं. 76, 77, दक्षिणः प्लॉट सं. 78–बी	14/08/2026	09/06/2026	ऋण सं **HL005591 00000005029425** रु. **35,13,684/-** (रु. पैंतीस लाख तेरह हजार छह सौ चौरासी मात्र) 09.06.2026 तक देय, साथ ही वसूली तक @13.2 प्रति वर्ष की दर से ब्याज सहित

किसी भी मामले में यदि स्थानीय भाषा के प्रकाशन और अंग्रेजी समाचार पत्र प्रकाशन की सामग्री के बीच कोई अंतर है, तो फाइनेंशियल एक्सप्रेस में प्रकाशित अंग्रेजी समाचार पत्र भाषा की सामग्री मान्य होगी।

स्थानः दिल्ली,
दिनांकः 20.08.2026

हस्ता/– प्राधिकृत अधिकारी,
गृहम हाउसिंग फाइनेंस लिमिटेड

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF

RIKHAV SECURITIES LIMITED

(Hereinafter referred as "RSL" or "the Target Company" or "TC" or "the Company")
CIN: L99999MH1995PLC086635
Registered Office: 922 - A, P J towers, Dalal Street, Mumbai – 400001, Maharashtra, India.
Tel. No.: 022-69078304 | **Email Id:** info@rikhav.net | **Website:** www.rikhav.net

Open Offer for Acquisition of up to 99,55,920 (Ninety-Nine Lakh Fifty-Five Thousand Nine Hundred and Twenty Only) Equity Shares of Face Value of ₹ 5/- Each, Representing 26.00% (Twenty-Six Percent) of the Share Capital of the Rikhav Securities Limited (**"Target Company"**), on a Fully Diluted Basis, as of the Tenth Working Day from the Closure of the Tendering Period of the Open Offer ("Voting Share Capital"), from the Eligible Shareholders of the Target Company, at a Price of ₹ 47.75/- per Share (**"Offer Price"**), by M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4) (collectively referred to as the "PACs").

This Post-Offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Offer made by the Acquirers and PACs, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (**"SEBI (SAST) Regulations, 2011"**).

The Detailed public statement (**"DPS"**) dated April 27, 2026 pursuant to the Public Announcement (**"PA"**) made by the Acquirers and PACs have been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition where, Registered Office of the Target Company is located) on April 28, 2026.

Sr. No	Particulars	Details
1	**Name of the Target Company**	Rikhav Securities Limited
2	**Name of the Acquirer and the PACs**	M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4)
3	**Name of the Manager to the offer**	Sobhagya Capital Options Private Limited
4	**Name of the Registrar to the offer**	MUFG Intime India Private Limited
5	**Offer Details:** **a. Date of Opening of the Offer:** **b. Date of the Closing of the Offer:**	 Friday, July 24, 2026 Thursday, August 06, 2026
6	**Date of Payment of Consideration**	Thursday, August 13, 2026

7	Details of the Acquisition				
Sr. No.	**Particulars**	**Proposed in the Offer Document**		**Actual**	
7.1	Offer Price	INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date.		INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. July 10, 2026 and which are continued to be held as on date and are validly tendered/ accepted in the Open Offer.	
7.2	Aggregate number of shares tendered	99,55,920 equity shares		10,65,600 equity shares	
7.3	Aggregate number of shares accepted	99,55,920 equity shares		10,65,600 equity shares	
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	₹ 47,53,95,180/-		₹ 5,08,82,400/-	
7.5	Shareholding of the Acquirer and PACs before Public Announcement (No.& %)	• 1,15,72,516 • 30.22%		• 1,15,72,516 • 30.22%	
7.6	Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Diluted Equity Share Capital	 • NIL • NIL		 • NIL • NIL	
7.7	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	• 99,55,920 Equity Shares • 26.00%		• 10,65,600 Equity Shares • 2.78%	
7.8	Shares Acquired after Detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	 • NIL • NIL • NIL		 • NIL • NIL • NIL	
7.9	Post offer Shareholding of Acquirer and PACs • Number • % Fully Expanded Equity Share Capital	• 2,15,28,436 Equity Shares • 56.22%		• 1,26,38,116 Equity Shares • 33.00%	
7.10	Pre and Post Offer Shareholding of Public	**Pre-Offer**	**Post-Offer**	**Pre-Offer**	**Post-Offer**
	• Number • % Fully Diluted Equity Share Capital	• 1,35,70,700 • 35.44%	• 36,08,380 • 9.42%	• 1,35,70,700 • 35.44%	•1,24,98,700 • 32.64%

8. The Acquirers and the PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- **www.sebi.gov.in**
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated July 14, 2026.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED
Address: C-7&7A, Hosiery Complex, Phase-II Extension, Noida- 201305, Uttar Pradesh
Tel No.: +91 7836066001 | **Email:** cs@sobhagyacap.com
Investor Grievance Email: delhi@sobhagyacap.com | **Website:** www.sobhagyacapital.com
Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi | **SEBI Registration No:** MB/INM000008571

Place: Noida
Date: August 19, 2026

AdBaaz

यू ग्रो कैपिटल लिमिटेड

चौथी मंजिल, टावर 3, इक्विनॉक्स बिजनेस पार्क, एलबीएस रोड, कुर्ला, मुंबई 400070

कब्जा सूचना परिशिष्ट IV (नियम 8(1) देखें) (अचल संपत्ति के लिए)

जबकि अधोहस्ताक्षरी ने वित्तीय आस्तियों का प्रतिभूतिकरण और पुनर्गठन एंव प्रतिभूति हित प्रवर्तन ऐक्ट 2002 (2002 का 54) के तहत यूग्रो कैपिटल लि. जिसका पंजीकृत पताः चौथी मंजिल, टावर 3, इक्विनॉक्स बिजनेस पार्क, एलबीएस रोड, कुर्ला, मुंबई 400070 का प्राधिकृत अधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों का प्रयोग करते हुए निम्नलिखित दिनांकों को डिमांड नोटिस में उल्लिखित राशि को ब्याज सहित, उक्त नोटिस की प्राप्ति की तारीख से 60 दिनों के भीतर वापस करने के लिए कहा गया था।

उधारकर्ताओं उक्त राशि का भुगतान करने में असफल हो गये हैं इसलिये एतद्द्वारा उधारकर्ता तथा सर्वसाधारण को सूचित किया जाता है कि नीचे हस्ताक्षरकर्ता ने अधिनियम की धारा 13 की उपधारा (4) के अंतर्गत उसे प्रदत्त शक्तियों का प्रयोग करते हुए प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित के अधीन उन्हें प्रदत्त शक्तियो के इस्तेमाल के अन्तगर्त निम्नलिखित माह और वर्ष को सम्पत्ति पर कब्जा ले लिया है।

कर्जदारों को विशेष रूप से और सर्वसाधारण को सामान्य रूप से चेतावनी दी जाती है कि वे निम्न सम्पत्तियों के साथ लेन–देन न करें तथा सम्पत्ति के साथ कोई भी लेन–देन यूग्रो कैपिटल लि. के प्रभार वास्ते बकाया राशि और भविष्य का ब्याज इत्यादि सहित के अधीन होगा।

कर्जदारों का ध्यान एक्ट की धारा 13 की उप धारा (8), के प्रावधानों के अंतर्गत सुरक्षित परिसंपत्तियों के मुक्त करने हेतु उपलब्ध समय सीमा की ओर आकर्षित किया जाता है।

क्र. सं.	कर्जदार का विवरण	मांग सूचना की तिथि	बंधक सम्पत्ति	कब्जा की तिथि
1	1. एबीएस फर्निशिंग कंपनी 2. गुरविंदर कौर 3. अमनदीप सिंह बेदी 4. एबीसीओ स्टील इंडस्ट्रीज 5. पवनीत कौर 6. बिक्रमजीत सिंह ऋण खाता सं. HCFDELSEC00001001270 HCFDELSEC00001009418	रु. 73,17,124/– (रुपये तिहत्तर लाख सत्रह हजार एक सौ चौबीस मात्र) दि. 29.05.2026 तक की राशि हेतु **मांग सूचना दिनांक 02.06.2026**	प्लॉट संख्या 3 का भाग, कुल 301 वर्ग गज में से 150 वर्ग गज भूमि, खसरा संख्या 49/8/2 एवं 49/3/2 से संबंधित, ग्राम निलोठी की राजस्व संपदा, दिल्ली राज्य, दिल्ली तथा निलोठी एक्सटेंशन के नाम से ज्ञात आबादी, नई दिल्ली–110041 में स्थित, उक्त संपत्ति के अंतर्गत भूमि के स्वामित्वाधिकार सहित, तथा जिसकी सीमाएं निम्नानुसार हैंः पूर्वः अन्य का प्लॉट, पश्चिमः अन्य का प्लॉट, उत्तरः 20 फीट चौड़ी सड़क, दक्षिणः 10 फीट चौड़ी गली	**18.08.2026**
1	1. प्रताप फ्यूल प्वाइंट 2. प्रताप सिंह यादव 3. अरुण राव 4. मेसर्स विमला प्रताप रोड किंग ऋण खाता संख्याः UGDELSS0000087843	रु. 2,32,32,297/– (रुपये दो करोड़ बत्तीस लाख बत्तीस हजार दो सौ सत्तान्वे मात्र) दि. 29.05.2026 तक की राशि हेतु **मांग सूचना दिनांक 02.06.2026**	साइट संख्या 804, क्षेत्रफल 250 वर्ग गज, सेक्टर–3, भाग–1, रेवाड़ी, हरियाणा में स्थित सीमाएंः– पूर्वः प्लॉट संख्या 805, पश्चिमः प्लॉट संख्या 803 पी, उत्तरः प्लॉट संख्या 801, दक्षिणः रास्ता	**18.08.2026**

दिनांक : 20.08.2026,
स्थान : दिल्ली

हस्ता/– प्राधिकृत अधिकारी,
यूग्रो कैपिटल लिमिटेड

सार्वजनिक सूचना

(कंपनियों (पंजीकरण हेतु अधिकृत) नियम, 2014 के नियम 4 एवं धारा 366 के अंतर्गत सूचना)

आम जनता को एतद्द्वारा सूचित किया जाता है कि **मेसर्स डिवाइन गैलेक्सी ई–सर्विसेज**, एक साझेदारी फर्म, जिसका पंजीकृत कार्यालय **प्लॉट नंबर–3, बिल्डिंग नंबर–114, वीर सावरकर ब्लॉक, शकरपुर, नई दिल्ली 110092** पर स्थित है, कंपनी अधिनियम, 2013 के भाग–I अध्याय XXI के अंतर्गत **डिवाइन गैलेक्सी ई–सर्विसेज प्राइवेट लिमिटेड** के नाम एवं शैली में एक प्राइवेट लिमिटेड कंपनी में परिवर्तित होने का इरादा रखती है।

ऐसे रूपांतरण पर किसी भी व्यक्ति को कोई आपत्ति होने पर वह इस प्रकाशन की तारीख से 21 दिनों के भीतर सहायक साक्ष्य के साथ लिखित रूप में रजिस्ट्रार ऑफ कंपनीज, दिल्ली अधिकार–क्षेत्र को सूचित कर सकता है। किसी आपत्ति के अभाव में, रूपांतरण कानून के अनुसार आगे बढ़ाया जाएगा।

फर्म का विवरणः
फर्म का नामः डिवाइन गैलेक्सी ई–सर्विसेज
फर्म पंजीकरण संख्याः **IN-DL92653478593584P**
पंजीकरण की तारीखः **13जून 2017**
पंजीकृत कार्यालय का पताः
प्लॉट नंबर –3, बिल्डिंग नंबर–114, वीर सावरकर ब्लॉक, शकरपुर, नई दिल्ली 110092
कंपनी का प्रस्तावित नामः
डिवाइन गैलेक्सी ई–सर्विसेज प्राइवेट लिमिटेड

भागीदारः
1. हेम चंदर
2. मीनाक्षी त्रिपाठी

स्थान : नई दिल्ली
दिनांक : 20 अगस्त, 2026

क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड

पंजी. कार्यालयः 456, अग्रवाल मेट्रो हाइट्स, नेताजी सुभाष प्लेस, पीतमपुरा, नई दिल्ली-110034
सीआईएनः L65993DL1990PLC040101
फोनः 011-47057757
ईमेल आईडीः cubfinser@yahoo.com

सूचना

क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड के भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः जमा करने के लिए विशेष विंडो

सेबी के परिपत्र सं. HO/38/13/11(2)2026-MIRSD-POD/1/3750/2026 दिनांक 30 जनवरी 2026 के अनुसरण में, कंपनी के सभी शेयरधारकों को एतद्द्वारा सूचित किया जाता है कि सेबी ने भौतिक शेयरों के हस्तांतरण अनुरोधों को पुनः जमा करने के लिए 05 फरवरी, 2026 से 04 फरवरी, 2027 तक एक वर्ष की अवधि के लिए विशेष विंडो को फिर से खोल दिया है। यह उन अनुरोधों के लिए है जो 1 अप्रैल, 2019 की अंतिम तिथि से पहले जमा किए गए थे और दस्तावेजों/प्रक्रिया में कमी या अन्य कारणों से अस्वीकृत/लौटाए गए थे/उन पर ध्यान नहीं दिया गया था।

जो निवेशक 06 जनवरी 2026 (हस्तांतरण विलेखों को पुनः जमा करने की कट–ऑफ तिथि) की पिछली समय सीमा से चूक गए हैं, वे कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट मेसर्स बीटल फाइनेंशियल एंड कंप्यूटर सर्विसेज प्राइवेट लिमिटेड, बीटल हाउस, 3री मंजिल, 99, मदनगीर, एलएससी के पीछे, नई दिल्ली 110062, फोनः 011–29961281–283, 26051061, ईमेलः beetalrta@gmail.com के पास आवश्यक दस्तावेज प्रस्तुत करके इस अवसर का लाभ उठा सकते हैं:

कृते, क्यूबिकल फाइनेंशियल सर्विसेज लिमिटेड
हस्ता./–
अश्वनी कुमार गुप्ता
(प्रबंध निदेशक)

स्थानः नई दिल्ली
दिनांकः 18.08.2026

राजस्थान सरकार

कार्यालय अधिशाषी अभियंता, चिकित्सा एवं स्वास्थ्य विभाग, खण्ड प्रथम, जयपुर

सी-ब्लॉक, बेसमेन्ट, स्वास्थ्य भवन, तिलक मार्ग, सी-स्कीम, जयपुर-302005 (राज.), फोनः 0141-2229737

क्रमांकः 1651 **दिनांक : 14/8/26**

ई-निविदा सूचना संख्याः 43/2026-27

राजस्थान के राज्यपाल महोदय की ओर से चिकित्सा एवं स्वास्थ्य विभाग के अन्तर्गत जयपुर एवं कोटपूतली–बहरोड़ जिले में रू. 247.95 लाख के 5 विद्युत कार्यों हेतु उपयुक्त श्रेणी में सार्वजनिक निर्माण विभाग / राज्य सरकार / केन्द्र सरकार के अधिकृत संगठनों/केन्द्रीय लोक निर्माण विभाग/डाक एवं दूर संचार विभाग / रेल्वे इत्यादि में पंजीकृत अनुभवी संवेदकों, जो कि राजस्थान सरकार के उपयुक्त श्रेणी के संवेदकों के समकक्ष हो, से निर्धारित प्रपत्र में ई-प्रोक्यूरमेंट निविदायें आमंत्रित की जाती हैं। निविदा से सम्बन्धित विवरण DIPR की वेब साईट **www.dipronline.Org, www.sppp.raj.nic.in, http://eproc.rajasthan.gov.in** व विभागीय वेब साईट **http://rajswasthya.nic.in** पर देखा जा सकता हैं।

UBN
1. NRH2627WSOB00796
2. NRH 2627 WS OB 00797
3. NRH 2627 WSOB00798
4. NRH 26 27 WSOB 00799
5. NRH2627 WSOB 00800 DIPR/C/15226/2026

हस्ता./–
अधिशाषी अभियन्ता
चिकित्सा एवं स्वास्थ्य खण्ड
प्रथम, जयपुर

Utkarsh Small Finance Bank

Aapki Ummeed Ka Khaata
(A Scheduled Commercial Bank)

अंचल कार्यालय : 17वीं मंजिल, प्लॉट नं. 12, सेक्टर 18, सामने सम्पदा रेलवे स्टेशन, वाशी, नवी मुम्बई-400 705 पंजीकृत कार्यालय : उत्कर्ष टॉवर, एनएच-31, (एयरपोर्ट रोड), सेहमाल पुर, काजी सराय, हरहुआ, वाराणसी, उ.प्र.-221 105

"परिशिष्ट-IV-A" [नियम 8(6) एवं 9(1) के प्रावधान देखें]
अचल सम्पत्तियों की बिक्री हेतु बिक्री सूचना

प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) एवं 9(1) के प्रावधान के साथ पठित वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण और प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के प्रवर्तन के तहत अचल संपत्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

आम जनता को और विशेष रूप से कर्जदारों और बंधककर्ताओं को सूचना दी जाती है कि प्रतिभूत लेनदार के पास गिरवी / प्रभारित नीचे वर्णित अचल संपत्ति, जिसका रचनात्मक कब्जा **उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड** (इसके बाद 'प्रतिभूत लेनदार' सन्दर्भित) के प्राधिकृत अधिकारी द्वारा लिया गया, प्रतिभूत लेनदार के बकाया नीचे तालिका में वर्णित राशि तथा आगे के ब्याज, शुल्क, लागत और व्यय की वसूली के लिए ई-नीलामी के माध्यम से "जैसा है जहां है", "जो है यही है" तथा "जो कुछ भी है वहीं है" के आधार पर बेचा जाएगा। एतद्वारा आपको सूचित किया जाता है कि हम मैसर्स सी1 इंडिया प्रा. लिमिटेड के वेबपोर्टल https://www.bankeauctions.com के माध्यम से सार्वजनिक ई-नीलामी करने जा रहे हैं।

क्र. सं.	ऋण खाता सं. तथा कर्जदार/बंधककर्ता/ जमानती का नाम	राशि तथा धारा 13(2) के तहत मांग सूचना की तिथि तथा सांकेतिक/भौतिक कब्जे का प्रकार	आरक्षित मूल्य जमा धरोहर राशि तथा बोली वृद्धि राशि (रु.)	ई-नीलामी की तिथि एवं समय, ईएमडी जमा करने की अन्तिम तिथि, बोली तथा दस्तावेज जमा करने का स्थान तथा निरीक्षण की तिथि
1	1506060000006046 शहरयार इज्जत (कर्जदार/बंधककर्ता) सबा शहरयार (सह-कर्जदार)	25/04/2025 और मांग सूचना के तौर पर रु. 10,06,423.95/- सांकेतिक कब्जे की तिथि 04/07/2025, 04/07/2025 तक राशि रु. 10,42,703/-	आरक्षित मूल्य रु. 23,00,400/- ईएमडी रु. 2,30,040/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः आवासीय सम्पत्ति नंबर 430/4/418 और 418/1, ब्रह्मपुरा पश्चिम, तहसील और ज़िला बरेली 243001 का पूरा हिस्सा। एरिया 59.36 वर्ग मीटर। सीमाएँ: पूर्वः विक्रेता की जमीन, पश्चिमः प्रेम कुमार शर्मा का घर, उत्तरः 12 फीट चौड़ा रास्ता, दक्षिणः 8 फीट 8 इंच चौड़ा रास्ता।			
2	1506060000006031 मैसर्स शिमला किड्स फुटवियर मालिक शहरयार इज्जत (कर्जदार) के जरिए शारिब इज्जत, (सह-कर्जदार-बंधककर्ता) शहरयार इज्जत (सह-कर्जदार)	11/03/2026 रु. 21,04,531.24/- सांकेतिक कब्जे की तिथि 06/06/2026 राशि रु. 21,94,946.7/-	आरक्षित मूल्य रु. 40,27,600/- ईएमडी रु. 4,02,760/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः आवासीय सम्पत्ति नंबर एं-7/87, नया नंबर 69, मोहल्ला शाहबाद, वार्ड नंबर 48, शाहबाद, ज़िला बरेली-243001 का पूरा हिस्सा। एरिया 60.92 वर्ग मीटर। सीमाएँ: पूर्वः चक और उसके बाद कल्लू का घर, पश्चिमः घर नंबर एं-7/88 टोला राम। उत्तरः पुद्दू लाल का घर, दक्षिणः 16 फीट चौड़ा रास्ता।			
3	1501060000006094 फरमान अहमद खान (कर्जदार) नसरीन (सह-कर्जदार/बंधककर्ता)	28/07/2025 रु. 5,56,145.16/- सांकेतिक कब्जे की तिथि 01/11/2025 राशि रु. 5,89,386.16/-	आरक्षित मूल्य रु. 7,83,000/- ईएमडी रु. 76,300/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः गाँव बुहार, वार्ड हैदरगंज, लखनऊ 226101 में खसरा नंबर 322 मिन के प्लॉट के हिस्से पर बने घर का पूरा हिस्सा। एरिया 32.992 वर्ग मीटर / 355 वर्ग फीट। सीमाएँ: पूर्वः दूसरों का प्लॉट, पश्चिमः विक्रेता के प्लॉट का बाकी हिस्सा, उत्तरः 10 फीट चौड़ी सड़क, दक्षिणः दूसरों का प्लॉट।			
4	ऋण खाता संख्या 1501060000006082 और 1501060000006026 आदित्य ट्रेडर्स, मालिक श्री मनोज कुमार (कर्जदार) के जरिए; मनोज कुमार (सह-कर्जदार/बंधककर्ता) रिंकी वर्मा (सह-कर्जदार)	मांग सूचना की तारीख और राशि 20/01/2025 रु. 3,38,196.92/- और रु. 15,03,115.62/- सांकेतिक कब्जे की तिथि 16/05/2026 रु. 3,51,292.52/- और रु. 15,48,573.28/-	आरक्षित मूल्य रु. 17,62,393/- ईएमडी रु. 1,76,294/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026
	सम्पत्ति का विवरणः गाँव मोहम्मदपुर खत्री, वार्ड शंकरपुरवा, लखनऊ 226022 में खसरा नंबर 110 के हिस्से (प्लॉट नंबर 1-ए) पर बनी 480 वर्ग फीट जमीन वाले घर का पूरा हिस्सा; नगर निगम नंबर 656/5/पी-001 (ए)। सीमाएँ: पूर्वः प्लॉट का बाकी हिस्सा, पश्चिमः रमन वर्मा का प्लॉट। उत्तरः 15 फीट सड़क, दक्षिणः चंदा का घर।			
5	1506060000006161 शिशु पाल (कर्जदार/बंधककर्ता) धन देवी (सह-कर्जदार)	21/04/2026 रु. 21,96,130.6/- सांकेतिक कब्जे की तिथि 10/07/2026 रु. 22,59,854.41/-	आरक्षित मूल्य रु. 25,83,000/- ईएमडी रु. 2,58,300/- बोली वृद्धि राशि रु. 10,000/-	ई-नीलामी तिथि - 21 सितंबर 2026, समय - सुबह 11 बजे से दोपहर 1 बजे तक (5 मिनट के असीमित विस्तार के साथ) ईएमडी जमा करने की अंतिम तिथि - 18 सितंबर 2026 उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा कार्यालयः एस-24/1-2, पहली मंजिल, महावीर नगर, ऑर्डरली बाजार, महावीर मंदिर के पास, वाराणसी-221002 निरीक्षण तिथि - 14-15 सितंबर 2026

संपत्ति का विवरणः कुदेशिया बिल्डिंग, राजस्व गांव उदयपुर खास, तहसील छावनी, बरेली 243202 में स्थित दुकान का पूरा हिस्सा। क्षेत्रफल 34.252 वर्ग मीटर। सीमाएँ इस प्रकार हैं: पूर्वः नैनीताल रोड, पश्चिमः आशा कुदेशिया की दुकान, उत्तरः आशा कुदेशिया की दुकान, दक्षिणः जीना और उसके बाद विजय कुदेशिया की दुकान।

सभी इच्छुक प्रतिभागियों/बोलीदाताओं से अनुरोध है कि वे ई-नीलामी की कार्यवाही में भाग लेने के लिए नियम और शर्तों सहित अधिक जानकारी के लिए https://www.bankeauctions.com तथा https://www.utkarsh.bank पर जाएं और श्री शरवनु दत्ता-9810621311 ई-मेल : sharvanu.dutta@utkarsh.bank से संपर्क करने की भी सलाह दी जाती है।

यह प्रतिभूति हित (प्रवर्तन) नियम, 2022 के नियम 8(6) एवं 9(1) के तहत 30 दिनों की वैधानिक बिक्री सूचना भी है।
कर्जदार(रों)/बंधककर्ता और गारंटर(रों) को 30 दिनों की वैधानिक बिक्री सूचना

बैंक को ज्ञात ऋणभार : निल | **विवरण में उल्लिखित सम्पत्ति के विरुद्ध मुकदमा : निल**

नियम और शर्तें:

1. प्रतिभूत संपत्तियों की ई-नीलामी "जैसा है जहां है", "जो है यही है" तथा "जो कुछ भी है वहीं है" और "आश्रय रहित" आधार पर और प्रतिभूत लेनदार के लिए तथा उनकी ओर से की जा रही है और प्राधिकृत अधिकारी की सर्वोत्तम जानकारी के अनुसार, उक्त संपत्ति/यों पर कोई ऋणभार नहीं है। संपत्ति को सभी मौजूदा और भावी, चाहे बैंक को ज्ञात हो या अज्ञात, ऋणभारों के साथ बेचा जा रहा है। प्राधिकृत अधिकारी / प्रतिभूत लेनदार किसी थर्ड पार्टी के दावों/अधिकारों/बकायों के लिए जिम्मेदार नहीं होगा
2. ई-नीलामी बिक्री में भाग लेने के लिए बोली दस्तावेज, पैन कार्ड की प्रतियां, कंपनी के मामले में बोर्ड के संकल्प, फोटो पहचान पत्र और पते के प्रमाण के साथ ईएमडी जमा करना आवश्यक है जो "प्राधिकृत अधिकारी उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड" के नाम पर एनईएफटी/आरटीजीएस के माध्यम से चालू खाता संख्या 1375200000600003, IFSC UTKS0001375 पता उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड, शाखा गोदौलिया, वाराणी में देय है। एक बार ऑनलाइन बोली जमा करने पर उसे वापस नहीं लिया जा सकता है। इसके अलावा, बोलीदाता द्वारा प्रस्तुत किसी भी ईएमडी के यूटीआर/आरटीजीएस/एनईएफटी का संदर्भ संख्या तथा कैंसिल्ड चेक की एक प्रति ईमेल- sharvanu.dutta@utkarsh.bank पर भेजनी होगी।
3. केवल वैध यूजर आईडी/पासवर्ड रखने वाले और एनईएफटी/आरटीजीएस के माध्यम से ईएमडी के भुगतान की पुष्टि करने वाले खरीदार ही नीलामी प्रक्रिया में भाग लेने के पात्र होंगे।

तिथि : 20/08/2026, स्थान : वाराणसी

अधिकृत प्राधिकारी, उत्कर्ष स्मॉल फाइनेंस बैंक लिमिटेड

सार्वजनिक सूचना
(दिवाला और धन शोधन अक्षमता संहिता, 2016 की धारा 102 के अधीन)
श्रीमती मीना जुनेजा के ऋणदाताओं के ध्यानार्थ हेतु
(मेसर्स शॉन अल्ट्रावेयर्स प्राइवेट लिमिटेड के लिए व्यक्तिगत गारंटर)

प्रासंगिक विवरण

1.	व्यक्तिगत गारंटर का नाम एवं पता	**श्रीमती मीना जुनेजा** **पताः ए-57, आशादीप ग्रीन्स एकर्स, नीमराना, राजस्थान-301705** **अन्य पताः 94, नीलकमल अपार्टमेंट्स, विकासपुरी, नई दिल्ली-110018**
2.	दिवालिया आरम्भ होने की तारीख	13 अगस्त, 2026 (एनसीएलटी की वेबसाइट पर 15 अगस्त, 2026 को आदेश अपलोड किया गया)
3.	आवेदन स्वीकार करने वाले आदेश का विवरण	आदेश की तारीख 13 अगस्त, 2026 माननीय एनसीएलटी, नई दिल्ली, बेंच-V द्वारा सीपी आईबी सं. 574/एनडी/2024 में आई.ए. सं. 5507/2024 में पारित
4.	रेजुलेशन प्रोफेशनल का नाम एवं पंजीकरण संख्या	श्री आलोक कुमार अग्रवाल आईबीबीआई पंजीकरण सं.: IBBI/IPA-001/IP-P00059/2017-2018/10137; एएफए की वैधता 30 जून, 2027 तक
5.	बोर्ड के साथ पंजीकृत रेजुलेशन प्रोफेशनल का पता एवं ई-मेल	पताः 605, सनसिटी बिजनेस टावर, गोल्फ कोर्स रोड, सेक्टर 54, गुड़गाँव, हरियाणा-122002 ईमेलः- alok@insolvencyservices.in
6.	रेजुलेशन प्रोफेशनल के साथ/दावा जमा करने हेतु पत्राचार के लिए प्रयोग किया जाने वाला पता एवं ई-मेल	पताः सी-100, सेक्टर-2, नोएडा-201301 (उ.प्र.) ईमेलः pg.schonultrawares@insolvencyservices.in
7.	दावा जमा करने अंतिम तिथि	9 सितम्बर, 2026
8.	प्रासंगिक प्रपत्र जहां उपलब्ध है	वेबलिंकः https://www.ibbi.gov.in/home/downloads

एतद्द्वारा सूचित किया जाता है कि राष्ट्रीय कंपनी विधि न्यायाधिकरण, बेंच-V, नई दिल्ली ने 13 अगस्त, 2026 को श्रीमती मीना जुनेजा, निवासी ए-57, आशादीप ग्रीन्स एकर्स, नीमराना, राजस्थान-301705 (मेसर्स शॉन अल्ट्रावेयर्स प्राइवेट लिमिटेड के लिए व्यक्तिगत गारंटर) के दिवालिया समाधान की प्रक्रिया आरम्भ करने का आदेश जारी किया है (एनसीएलटी की वेबसाइट पर 15 अगस्त, 2026 को आदेश की प्रतिलिपि अपलोड की गई है)।

श्रीमती मीना जुनेजा के ऋणदाताओं को एतद्द्वारा रेजुलेशन प्रोफेशनल के समक्ष प्रविष्टि सं. 6 में उल्लिखित ई-मेल के पते पर 9 सितम्बर, 2026 को अथवा उससे पहले साक्ष्य के साथ अपने दावे जमा करने को कहा जाता है।

ऋणदाताओं को अपने दावों के विवरण इलेक्ट्रॉनिक संचार अथवा कुरियर, स्पीड पोस्ट अथवा पंजीकृत पत्र के जरिए भेज कर अपने दावों का पंजीकरण कराना होगा।

दावों के गलत अथवा झूठे साक्ष्य जमा करने पर दंडात्मक कार्रवाई की जाएगी।

आलोक कुमार अग्रवाल
रेजुलेशन प्रोफेशनल
आईबीबीआई पंजीकरण सं.: IBBI/IPA-001/IP-P00059/2017-2018/10137,
पताः 605, सनसिटी बिजनेस टावर, गोल्फ कोर्स रोड,
सेक्टर 54, गुड़गाँव, हरियाणा-122002;
ईमेलः alok@insolvencyservices.in

दिनांकः 19 अगस्त, 2026
स्थानः नोएडा, उप्र

प्रपत्र बी
सार्वजनिक उद्घोषणा
(इन्सॉल्वैन्सी एंड बैंकरप्सी (परिसमापन प्रक्रिया) विनियमन, 2016 के विनियमन 12)

वर्ल्डस् विंडो एक्जिम प्राइवेट लिमिटेड के हितधारकों के ध्यानार्थ हेतु

क्र.सं.	विवरण	विवरण
1.	कार्पोरेट ऋणधारक का नाम	**वर्ल्डस् विंडो एक्जिम प्राइवेट लिमिटेड**
2.	कार्पोरेट ऋणधारक के निगमन की तिथि	19-01-2006
3.	वह प्राधिकरण जिसके अधीन कॉर्पोरेट ऋणधारक निगमित / पंजीकृत है	कंपनी रजिस्ट्रार, दिल्ली
4.	कॉर्पोरेट देनदार की कॉर्पोरेट पहचान संख्या/देयता पहचान सं.	U51909DL2006PTC145082
5.	कार्पोरेट ऋणधारक के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	37ए, तहखाना, सी ब्लॉक, कुतुब विहार, फेज–I, डीसी गोयला, दक्षिण पश्चिम दिल्ली, दिल्ली–110071
6.	इन्सॉल्वैन्सी प्रस्ताव प्रक्रिया समाप्त होने की तिथि	11.05.2026
7.	कॉर्पोरेट ऋणधारक का परिसमापन शुरू होने की तिथि	14.08.2026 (आदेश की प्रति 18.08.2026 को प्राप्त हुई)
8.	परिसमापक के रूप में इन्सॉल्वैन्सी प्रोफेशनल का नाम एवं पंजीकरण संख्या	श्री संदीप चंदना IBBI/IPA-002/IP-N00447/2017-2018/11237
9.	बोर्ड के पास पंजीकृत परिसमापक का पता तथा ई–मेल	परिसमापक का पंजीकृत पताः 109, सूर्य किरण भवन, केजी मार्ग, नई दिल्ली–110001 ईमेलः cssandeep@live.in
10.	परिसमापक के साथ पत्राचार हेतु इस्तेमाल किया जाने वाला पता एवं ईमेल	पताः 1252, भूतल, सी ब्लॉक, अंसल एसेंसिया सेक्टर 67, गुड़गांव 122101 ईमेलः liquidation.worldswindow@gmail.com

एतद्द्वारा सूचना दी जाती है कि राष्ट्रीय कंपनी विधि अधिकरण नई दिल्ली बेंच–II ने दिवाला एवं शोधन अक्षमता संहिता की धारा 33 के अंतर्गत वर्ल्डस् विंडो एक्ज़िम प्राइवेट लिमिटेड के परिसमापन प्रारंभ करने का आदेश दिनांक 14.08.2026 को पारित किया है (उक्त आदेश दिनांक 18.08.2026 को प्राप्त हुआ)

एसडी/–
संदीप चंदना
परिसमापक
वर्ल्डस् विंडो एक्ज़िम प्राइवेट लिमिटेड
IBBI पंजीकरण सं. **IBBI/IPA-002/IP-N00447/2017-2018/11237**
(एएफए वैध तक 31.12.2026)
पताः 1252, भूतल, सी ब्लॉक, अंसाल एसेंसिया सेक्टर 67, गुरुग्राम 122101
liquidation.worldswindow@gmail.com

दिनांकः 20.08.2026,
स्थानः नई दिल्ली

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TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com **; E-Mail:** info@technocratplasma.com **; Telephone No:** +91 7888099611 **; Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com: **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal: **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled ***"Risk Factors"*** beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.
NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"/ "Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited, Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited (**"Company"**), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures (**"NCDs"**) and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai (**"RoC"**), BSE Limited (**"BSE"**) and Securities and Exchange Board of India (**"SEBI"**). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

(Please scan this QR code to view the Prospectus)

THE HOUSE OF HIGH TECHNOLOGY

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.
NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Inseption"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"/ "Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.

NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"**/ **"Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.
NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"/ "Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.

NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"**/ **"Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | **Simple, Safe, Smart way of Application!!!** | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.

NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"/ "Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.

NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"**/ **"Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.

NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"**/ **"Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.
NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"/ "Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.
NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"/ "Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH
ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.
THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com; **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal; **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | Simple, Safe, Smart way of Application!!! | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.

NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.

LIABILITY OF MEMBERS: Limited by shares

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.

LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"**/ **"Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.

GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.

DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

TECHNO CRATS
THE HOUSE OF HIGH TECHNOLOGY

(Please scan this QR code to view the Prospectus)

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com ; **E-Mail:** info@technocratplasma.com ; **Telephone No:** +91 7888099611 ; **Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	-	-	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	-	-	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal): The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) Allocation to Anchor Investors (After Rejections & Withdrawal): The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) Allocation to Market Maker (After Rejections & Withdrawal): The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com: **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal: **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

INDEL MONEY LIMITED

(Please scan this QR code to view the Prospectus)

Indel Money Limited **(" our Company "** or **" the Company "** or **" the Issuer "** or **"IML")** was originally incorporated at Bombay as " *Payal Holdings Private Limited* ", a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated September 11, 1986 issued by Registrar of Companies, Maharashtra at Mumbai **(" RoC ")**. The name of our Company was changed to " *Indel Money Private Limited* " pursuant to a fresh certificate of incorporation dated on January 9, 2013 issued by the RoC. Pursuant to a special resolution passed in the general meeting of our Shareholders held on August 16, 2021, our Company was converted into a public limited company and a fresh certificate of incorporation was issued by the RoC on August 26, 2021, and the name of our Company was changed to " *Indel Money Limited* ". Our Company holds a certificate of registration dated September 27, 2021 bearing registration number B-13.01564 issued by the Reserve Bank of India (" **RBI** ") to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the Reserve Bank of India Act, 1934. For further details about our Company, please see "General Information" and "History and Certain Other Corporate Matters" on pages 46 and 135 respectively of the Prospectus dated August 07, 2026 (" **Prospectus** ")

Registered Office: Unit No. 709, 72 Corp Saki Vihar Rd, Bandi Bazar, Nair Wadi, Saki Naka, Mumbai, Maharashtra 400072, India. **Corporate Office:** Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam 682 033, Kerala, India.
Corporate Identification Number: U65990MH1986PLC040897; **PAN:** AAACP9568M; **E-mail:** care@indelmoney.com; **Website:** www.indelmoney.com
Company Secretary and Compliance Officer/ Contact Person: Hanna P Nazir, Indel House, Changampuzha Nagar, South Kalamassery, Ernakulam – 682 033, Kerala, India; **Email:** cs@indelmoney.com; **Telephone:** +91 484 2933 999;
Chief Financial Officer: Vinod Kumar Madhavan Panicker; **Email:** cfo@indelmoney.com; **Telephone:** +91 484 293 3989.
Link to download the Abridged Prospectus - https://backend.indelmoney.com/uploads/ncd-reports/abridged-prospectus.pdf

OUR PROMOTER: Indel Corporation Private Limited; Email: cs@indelcorp.in; Telephone: +91 484 293 3985. For further details see, " *Our Promoter* " on page 151 of the Prospectus.

PUBLIC ISSUE BY THE ISSUER OF 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH, ("NCDS") FOR AN AMOUNT UP TO ₹25,000 LAKHS, (THE "BASE ISSUE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹25,000 LAKHS ("GREEN SHOE OPTION") AGGREGATING UP TO ₹50,000 LAKHS, ("OVERALL ISSUE SIZE" / "ISSUE LIMIT"). THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS DATED AUGUST 07, 2026, WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026, CORRIGENDUM TO THE PROSPECTUS DATED AUGUST 11, 2026 AND CORRIGENDUM TO THE STATUTORY ADVERTISEMENT DATED AUGUST 13, 2026 (TOGETHER WITH THE PROSPECTUS, "PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE DRAFT PROSPECTUS DATED JULY 31, 2026 (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR NO. SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 DATED OCTOBER 15, 2025, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating - IND A-/Stable by India Ratings and Research Private Limited

Allotment on first come first serve basis*

*Allotment in the public issue of debt securities should be made on the basis of date of upload of each application into the electronic book of the stock exchange. However, on the date of oversubscription and thereafter, the allotments should be made to the applicants on proportionate basis. For further details refer to section titled "Issue Related Information" on page 280 of the Prospectus.

ISSUE PROGRAMME
ISSUE CLOSES ON: THURSDAY, AUGUST 20, 2026
LAST DAY FOR SUBMITTING APPLICATION IS THURSDAY, AUGUST 20, 2026

Pursuant to the Prospectus dated August 07, 2026, the Issue opened on Tuesday, August 18, 2026, and was scheduled to close at 5:00 PM on Monday, August 31, 2026, with an option for early closure or extension (subject to a minimum period of 2 (two) working days and a maximum period of 10 (ten) working days from the date of opening of the Issue) as may be decided by the Board of Directors of the Company or the NCD- Sub Committee, thereof subject to relevant approvals. Pursuant to the resolution passed by the NCD- Sub Committee dated August 19, 2026, the Company has decided to exercise the option for early closure and close the Issue on Thursday, August 20, 2026. In terms of the Prospectus, the Company is issuing the public notice for the early closure. Application forms for the Issue will be accepted only from 10.00 AM to 05.00 PM or such extended time as may be permitted by BSE, on working days during the Issue Period. On the Issue Closing Date, i.e. Thursday, August 20, 2026, application forms will be accepted only between 10.00 AM to 03.00 PM and uploaded until 05.00 PM (IST) or such extended time as may be permitted by the BSE. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 05.00 PM on the Issue Closing Date i.e. Thursday, August 20, 2026. For further details please refer the chapter titled "Issue Related Information" on page 280 of the Prospectus.

ASBA | **Simple, Safe, Smart way of Application!!!** | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. **Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.**

UPI - Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI- Now available in ASBA for Retail Individual Investors and High Net Worth Individual Investors. Investors bidding using the UP Mechanism are required to ensure that they use only their own bank account linked UPI ID to make an application in the Issue and for submitting bids upto an application ₹ 5,00,000 applying through Designated Intermediaries, SCBSs or through the BSE Direct App/NSEgoBID/Web interface of Stock Exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form also refer to the section "Issue Procedure" beginning on page 320 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi gov.in. HDFC Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with requirement of the SEBI Master Circular dated October 15, 2025 as amended.

Payment through the UPI mechanism shall be available in this issue. For further details, see " *Issue Procedure* " on page 320 of the Prospectus.
NCD Allotment will made in dematerialised form only. Allotment in consultation with the Lead Manager and Designated Stock Exchange shall be made on the basis of the date of upload of each application into electronic platform of the Stock Exchange, in each proportion subject to the allocation ratio.

INFORMATION REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013 AND THE SEBI (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021: CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS : For information on the main objects of our Company, see " *History and Certain Other Corporate Matters* " on page 135 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a document for inspection in relation to the Issue. For further details, see the section titled *" Material Contracts and Documents for Insepction"* on page 364 of the Prospectus.
LIABILITY OF MEMBERS: Limited by shares
AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2026: The Authorised Share Capital of the Company is ₹465,00,00,000 divided into 46,50,00,000 Equity Shares of ₹10 each The issued, subscribed and paid up share capital of the Company is ₹432,99,72,240 divided into 43,29,97,224 Equity shares of ₹10 each. For information on the share capital of our Company, see *" Capital Structure "* on page 57 of the Prospectus.
NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM AT THE TIME OF SIGNING THE MEMORANDUM OF ASSOCIATION: Given are the names of the signatories of the Memorandum of Association of the Company and the number of equity shares subscribed of face value of ₹10 each by them at the time of signing of Memorandum of Association: Rajkumar Malpani - 300 Equity Shares and Shakunthla Malpani - 100 Equity Shares, aggregating to 400 Equity Shares of face value ₹10/- per Equity Shares.
LISTING : The NCDs offered through the Prospectus are proposed to be listed on BSE Limited (**"BSE"**/ **"Stock Exchange"**). Our Company has obtained 'in-principle' approval for the Issue from BSE vide their letter bearing reference number DCS/BB/PI-BOND/07/26-27 dated August,06 2026. BSE shall be the Designated Stock Exchange for this Issue.
DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document/Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the disclaimer clause of the BSE.
DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of the Company, its promoters, its management or any scheme or project of the Company. It is also to be distinctly understood that the approval given by the Exchange is only to use the software for participating in system of making application process.
DISCLAIMER CLAUSE OF RBI: The Company is having a valid Certificate of Registration dated September 27, 2021 under section 45 IA of the Reserve Bank of India act, 1934. However, the RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.
CREDIT RATING : Our Company has received a rating of IND A-/Stable from India Ratings and Research Private Limited vide its letter dated July 16, 2026 read with rating rationale and press release dated July 16, 2026, for the NCDs proposed to be issued pursuant to this Issue. The rating of the NCDs by India Ratings and Research Private Limited indicates that the instruments with this rating are considered to have adequate degree of safety regarding timely servicing of financial obligations and carry low credit risk. The rating given by India Ratings and Research Private Limited is valid as on the date of the Prospectus and shall remain valid on date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The ratings provided by India Ratings and Research Private Limited may be suspended, withdrawn or revised at any time by the assigning rating agency and should be evaluated independently of any other rating. These ratings are not a recommendation to buy, sell or hold securities and Investors should take their own decisions. Please refer to Annexure A on page 370 of the Prospectus for the rating letter and rating rationale. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.
DISCLAIMER STATEMENT OF INDIA RATINGS AND RESEARCH PRIVATE LIMITED: India Ratings & Research Private Limited (**"India Ratings"**) is a Credit Rating Agency registered with the Securities and Exchange Board of India (**SEBI**) under Section 12 of the SEBI Act, 1992. In this capacity, India Ratings undertakes ratings of listed and proposed to be listed instruments that fall under the regulatory oversight of SEBI. In addition, in line with Regulation 9(f) of the SEBI (Credit Rating Agencies) Regulation, 1999, India Ratings rates financial instruments falling under the purview of other Financial Sector Regulators (FSR). Instruments which come under the purview of other FSRs do not come under the overall governance of SEBI. Issuers/Users/readers of this document are, therefore, cautioned to know the risks involved in dealing in such instruments. Such instruments can carry Liquidity and Price Risk which pertains to how saleable a Security is in the market. If a particular Security does not have a market at the time of sale, then the Investor's investments may have to bear an impact depending on its exposure to that particular Security. It is not possible to predict if, and to what extent, a secondary market may develop in the debt securities or at what price the debt securities will trade in the secondary market or whether such market will be liquid or illiquid. The more limited the secondary market is, the more difficult it may be for holders of the debt securities to realise value for the debt securities prior to redemption of the debt securities. If the debt securities are unlisted, then the ability of the Investors to resell or trade them may be limited, leading to liquidity and price risk on the debt securities. The returns from a particular asset class may underperform returns from other asset classes. The changes in government policy in general and changes in taxation may impact the returns to investors. There can be external risks arising out of geopolitical situations which can lead to volatility in/impact the performance of the individual securities. Issuers/Users/readers are advised to note that SEBI's investor protection mechanisms and SEBI's grievance or dispute redressal mechanisms are not applicable to ratings assigned by India Ratings that fall under the purview of other FSRs. Should you have any grievance with instruments under the purview of other FSRs, please write to infogrp@indiaratings.co.in. For any grievance with instruments under the purview of SEBI, please write to investor.grievances@indiaratings.co.in. Further, India Ratings relies on information obtained from multiple sources and there may be instances where the information is not accurate/incomplete, despite efforts been taken to verify the same. Ultimately, the issuer /its advisers are responsible for the accuracy of the information they provide to India Ratings and to the market in offering documents and other reports. In issuing its rating, India Ratings relies on the work of experts, including independent auditors with respect to financial statements and attorneys with respect to legal and tax matters. Further, ratings are inherently forward-looking and embody assumptions and predictions about future events that by their nature cannot be verified as facts. As a result, despite any verification of current facts, ratings can be affected by future events or conditions that may not have been anticipated at the time a rating was issued or affirmed. It needs to be noted that ratings are not a recommendation or suggestion, directly or indirectly, to you or any other person, to buy, sell, make or hold any investment, loan or security or to undertake any investment strategy with respect to any investment, loan or security of any issuer. Credit Ratings do not comment on the adequacy of market price, the suitability of any investment, loan or security for a particular investor (including without limitation, any accounting and/or regulatory treatment), or the tax-exempt nature or taxability of payments made in respect of any investment, loan or security. The Rating Agency shall neither construed to be nor acting under the capacity or nature of an 'expert' as defined under Section 2(38) of the Companies Act, 2013. India Ratings does not provide any financial, legal, auditing, accounting, appraisal, valuation or actuarial services in any manner. A rating should not be viewed as a replacement for such advice or services. Investors may find our ratings to be important information, and India Ratings notes that you are responsible for communicating the contents of this letter, and any changes with respect to the rating, to investors.
GENERAL RISKS : Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the Investors must rely on their own examination of the Issuer and the Issue, including the risks involved. Specific attention of the Investors is invited to the chapter titled "Risk Factors" on page 20 and "Material Developments" on page 156 of the Prospectus, before making an investment in this Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. The Prospectus has not been and will not be approved by any regulatory authority in India, including the Reserve Bank of India (**"RBI"**), the Securities and Exchange Board of India (**"SEBI"**), the Registrar of Companies (**"RoC"**) or any stock exchange in India nor do they guarantee the accuracy or adequacy of this document.
AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: **INDEL MONEY LIMITED, Tel:** +91 484 293 3999; **Lead Managers: Trust Investment Advisors Private Limited, Tel:** +91 22 4084 5000, **Nuvama Wealth Management Limited**, **Tel:** +91 22 4009 4400 and **IDBI Capital Markets & Securities LTD, Tel:** +91 22 4069 1700 and offices of Members of the Consortium, Trading Members and Designated Branches of SCSBs. Application Forms may be downloaded from the websites of the Company at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com and www.idbicapital.com of the BSE at www.bseindia.com. Additionally, UPI Investor making application in the Issue can also make bid through online (app/ web) interface/ platform of the BSE i.e. **" BSE Direct ".** Further, BSE Direct platform can be accessed at https:/www.bsedirect.com or can be accessed through mobile app.
AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the " *Risk Factors* " on page 20 of the Prospectus before applying in the Issue. Physical copies of the Prospectus can be obtained from the Registered Office of the Company and Lead Managers. Full copy of the Prospectus and this advertisement is available on the websites of the Issuer at www.indelmoney.com, of the Lead Managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com, of BSE at www.bseindia.com and of SEBI at www.sebi.gov.in.
PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK & REFUND BANK: HDFC Bank Limited.

LEAD MANAGERS TO THE ISSUE			DEBENTURE TRUSTEE*	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051, Maharashtra, India Tel: +91 22 4084 5000 Fax: +91 22 4084 5066 Email: indel.money@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Contact Person: Lokesh Singhi Website: www.trustgroup.in Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**NUVAMA WEALTH MANAGEMENT LIMITED** 801-804, Wing A, Building No 3, Inspire BKC, G Block, Bandra Kurla Complex, Bandra East, Mumbai – 400 051, Maharashtra, India Tel : +91 22 4009 4400 Email: iml.ncd@nuvama.com Investor Grievance Email: customerservice.mb@nuvama.com Website: www.nuvama.com Contact person: Saili Dave Compliance Officer: Bhavana Kapadia SEBI Registration Number: INM000013004 CIN: L67110MH1993PLC344634	**IDBI CAPITAL MARKETS & SECURITIES LTD** 5th & 6th floor, IDBI Tower, WTC Complex, Cuffe Parade, Mumbai - 400005 Tel: 022-40691700 Email: info@idbicapital.com Investor Grievance Email: redressal@idbicapital.com Website: www.idbicapital.com Contact Person: Sumit Bansal Compliance Officer: Amruta Lad SEBI Registration Number: INM000010866 CIN: U65990MH1993GOI075578	**BEACON TRUSTEESHIP LIMITED** 5W, 5th Floor, The Metropolitan, E Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400051, Maharashtra, India Tel: 022 4606 0278 Email: compliance@beacontrustee.co.in Website: www.beacontrustee.co.in Investor Grievance Email: investorgrievances@beacontrustee.co.in Contact Person/ Compliance Officer: Mr. Ritobrata Mitra SEBI Registration No: IND000000569 CIN: L74999MH2015PLC271288	**MUFG INTIME INDIA PRIVATE LIMITED** (Formerly, Link Intime India Private Limited) C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai, Maharashtra – 400083, India Tel: +91 810 811 4949 Email: indelmoney.ncd2026@in.mpms.mufg.com Investor Grievance mail: indelmoney.ncd2026@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B.N. Ramakrishnan SEBI Registration Number: INR000004058 CIN: U67190MH1999PTC118368	**INDIA RATINGS AND RESEARCH PRIVATE LIMITED** Address: Wockhardt Towers, 4th Floor, West Wing Bandra Kurla Complex, Bandra (E) Mumbai – 400051 Telephone: +91 22-40001700 Fax: +91 22 4000 1701 Email: investor.grievances@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed	**KARNAVAT & CO., CHARTERED ACCOUNTANTS** Address: 2-A Kitab Mahal, 192 Dr. D N Road, Fort, Mumbai - 400001 Tel: +91 22 4066 6666 Email: karnavataudit@gmail.com, karnavattax@gmail.com Website: https://karnavat.co.in/ Contact Person: CA VIRAL JOSHI (Membership No. 137686) Firm Registration No: 104863W Peer Review Certificate Number: 020473

* Beacon Trusteeship Limited, under Regulation 8 of the SEBI NCS Regulations has, by its letter dated July 02, 2026, bearing reference number BTL/DEB-R/EL/26-27/116, has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, the Prospectus and in all the subsequent periodical communications sent to the holders of the Debenture issued pursuant to this Issue. For further details, please refer to "General Information – Debenture Trustee" on page 48 of the Prospectus.
DISCLAIMER: Indel Money Limited ("**Company**"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("**NCDs**") and has filed a Prospectus dated August 07, 2026, which should be read with Addendum and Corrigendum to the Prospectus dated August 11, 2026 and Corrigendum to the Statutory Advertisement dated August 13, 2026 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("**RoC**"), BSE Limited ("**BSE**") and Securities and Exchange Board of India ("**SEBI**"). The Prospectus is available on the website of the Company at www.indelmoney.com, on the website of BSE at www.bseindia.com, on the website of the lead managers at www.trustgroup.in, www.nuvama.com, www.idbicapital.com and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 20 and 156 respectively of the Prospectus.
Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

For Indel Money Limited
Sd/-
Umesh Mohanan
Whole-time Director
(DIN: 02455902)

Place : Mumbai
Date : August 19, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

(Please scan this QR code to view the Prospectus)

THE HOUSE OF HIGH TECHNOLOGY

TECHNOCRATS PLASMA SYSTEMS LIMITED

(Formerly Known as Technocrats Plasma Systems Private Limited)
Corporate Identity Numbers: U28299MH1994PLC082603

Our Company was incorporated on November 01, 1994 as 'Technocrat Plasma Systems Private Limited, a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Registrar of Companies, Maharashtra, at Mumbai. Subsequently, the name of our Company was changed to 'Technocrats Plasma Systems Private Limited' pursuant to a resolution passed in the vide Extra Ordinary General Meeting held on dated June 24, 2021 and a fresh certificate of Incorporation for name change issued by the Registrar of Companies, Mumbai on September 16, 2021. Our Company was converted into a public limited company pursuant to a resolution passed by our Board of Directors in their meeting held on September 22, 2025 and by our Shareholders in an Annual General Meeting held on September 25, 2025 and consequently the name of our Company was changed to 'Technocrats Plasma Systems Limited' and a fresh certificate of incorporation dated October 29, 2025, consequent upon conversion to public company was issued by the Central Registration Centre on behalf of the jurisdictional Registrar of Companies. Pursuant to a special resolution passed by the shareholders of our Company at the Extra-Ordinary General Meeting held on May 23, 2026, the Object Clause of the Memorandum of Association of our Company was altered. Consequent thereto, the Central Processing Centre issued a Certificate of Registration of the Special Resolution confirming the alteration of the Object Clause(s), dated June 1, 2026. The Corporate Identification Number (CIN) of our Company is U28299MH1994PLC082603.

Registered Office : Gala No. 6, 7, 8, 105, 106, 107, 108, Nirav-2, Gaon Devi Industrial Estate, Sativali, Vasai East, Dist. Palghar – 401 208, Maharashtra, India
Website: www.technocratplasma.com **; E-Mail:** info@technocratplasma.com **; Telephone No:** +91 7888099611 **; Company Secretary and Compliance Officer:** Prashant Prakash Lathi

PROMOTERS OF OUR COMPANY: ARUN KUMAR AND VANDANA SHARMA

Our Company has filed the Prospectus with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Stock Exchanges and the trading will commence on August 21, 2026. The issue has been made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on SME Platform of BSE Limited.

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF UPTO 46,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF TECHNOCRATS PLASMA SYSTEMS LIMITED ("TPSL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ 6,098.40 LAKHS ("THE ISSUE"), OF WHICH 2,31,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 304.92 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").
THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF 43,89,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ 132.00/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 122.00/- PER EQUITY SHARE AGGREGATING TO ₹ 5,793.48 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UP TO 26.40% AND 25.08%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ANCHOR INVESTOR ISSUE PRICE ₹ 132/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

ISSUE PRICE: ₹ 132/- PER EQUITY SHARE OF FACE VALUE ₹ 10/- EACH.

THE ISSUE PRICE IS 13.2 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

1. *Substantial portion of our revenue from operations is from our top 10 customers (which accounted for 62.61%, 83.89% and 55.70% of our total revenue from operations for the Fiscal Year ended March 31, 2026, March 31, 2025 and March 31, 2024). Loss of any such customers or reduction in business or demand from such customers will have a significant adverse impact on our business and results of operation.*
2. *We are dependent upon few suppliers for the material requirements of our business. Further, we do not have definitive agreements or fixed terms of trade with most of our suppliers. Failure to successfully leverage our relationships with existing suppliers or to identify new suppliers could adversely affect our business operations.*
3. *Any disruptions to the supply, or increases in the pricing, of the raw materials and finished products that we procure, may adversely affect the supply and pricing of our products and, in turn, adversely affect our business, cash flows, financial condition and results of operations.*
4. *Our revenues are significantly dependent on certain geographical regions, and any adverse developments in these regions could adversely impact our business, financial condition and results of operations.*
5. *Our success is dependent on our relationship with our customers, and we do not, generally enter into long term purchase contracts. This exposes us to risk emanating from the inability to retain our established customers as our clients.*
6. *If we are unable to effectively manage or expand our sales and service network or pursue our growth strategy, our business prospects, financial condition, and results of operations may be adversely affected.*
7. *We require certain approvals, licenses and permits for our operations, and failure to obtain or renew them in a timely manner may adversely affect our business.*
8. *Our manufacturing operations are concentrated in Maharashtra, exposing us to regional and local risks. Any significant disruption in this region could materially and adversely affect our manufacturing operations, business, financial condition, results of operations and cash flows.*
9. *Our Statutory Auditor have included certain qualifications in the Annexure to the Auditor's Report for financial statements pertaining to F.Y. 2022-23*
10. *Our net cash flows have been negative in some years in the past. Any negative cash flow in the future may affect our liquidity and financial condition.*

ISSUE PROGRAMME:

ANCHOR INVESTOR BIDDING DATE OPENED AND CLOSED ON: AUGUST 13, 2026
BID/OFFER OPENED ON: AUGUST 14, 2026
BID/OFFER CLOSED ON: AUGUST 18, 2026

This Issue was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue was made available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion") our Company in consultation with the BRLM may allocated 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription in the Life Insurance Companies and Pension Funds portion, the same may be allocated to domestic Mutual Funds. Further, 5.00% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion were added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue was made available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of the portion available to non-institutional investors was reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs (b) two third of the portion available to non-institutional investors was reserved for applicants with application size of more than ₹ 10 lakhs, provided that the unsubscribed portion in either of the sub-categories specified in clauses (a) or (b) was allocated to applicants in the other sub-category of non-institutional investors, and not less than 35.00% of the Net Issue was made available for allocation to the Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All Bidders were required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts were blocked by the Self Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see ***"Issue Procedure"*** on page 359 of this Prospectus.

The bidding for Anchor investors was opened and closed on August 13, 2026. The company received 9 Anchor Investors application for 13,14,000 Equity Shares. The Anchor Investor Allocation Price was finalized at ₹ 132.00 per Equity Share. A total of 13,14,000 Equity Shares were allotted under the Anchor Investor portion aggregating to 17,34,48,000.

The issue (excluding Anchor Investor Portion) received 168460 applications for Equity Shares (after rejections and after removing Multiple/Duplicate bids, and Bid not Banked) resulting in 188.85 times subscription (including reserved portion of market maker). The Details of the total Applications received in the issue from various categories are as under (after rejections):

SR. NO.	CATEGORY	NO. OF APPLICATIONS RECEIVED*	NO. OF EQUITY SHARES APPLIED	NO. OF EQUITY SHARES RESERVED AS PER PROSPECTUS	NO. OF TIMES SUBSCRIBED	AMOUNT (₹)
A	Retail Individual Investors	1,35,194	27,03,88,000	15,38,000	175.80	20,30,16,000
B	Non-Institutional Investors -More than 2 Lakhs Upto 10 Lakhs	13,098	4,13,84,000	2,20,000	188.11	2,90,40,000
C	Non-Institutional Investors - Above 10 Lakhs	20,069	16,68,32,000	4,40,000	379.16	5,80,80,000
E	QIBs (excluding Anchors Investors)	98	14,55,03,000	8,77,000	165.91	11,57,64,000
F	Market Maker	1	2,31,000	2,31,000	1	3,04,92,000
	Total	**168460**	**62,43,38,000**	**33,06,000**	**188.85**	**43,63,92,000**

* Individual Investors means Individual Investors who applies for minimum application size.

Final Demand

A summary of the final demand as per BSE as on the Bid/Issue Closing Date at different Bid Prices is as under:

SR. NO.	BID PRICE	NO. OF EQUITY SHARES	% TO TOTAL	CUMULATIVE TOTAL	CUMULATIVE % OF TOTAL
1	125	769000	0.11	769000	0.11
2	126	62000	0.01	831000	0.12
3	127	59000	0.01	890000	0.13
4	128	150000	0.02	1040000	0.15
5	129	1081000	0.16	2121000	0.31
6	130	346000	0.05	2467000	0.36
7	131	351000	0.05	2818000	0.41
8	132	679392000	99.59	682210000	100.00
		68,22,10,000	**100.00**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – BSE on **August 19, 2026**

1) Allocation to Individual Investor (After Rejections & Withdrawal) (including ASBA Applications)

The Basis of Allotment to the Individual Investors, who have bid at or above the Issue Price of ₹ 132 per equity shares, was finalized in consultation with BSE. The category was subscribed by 175.80 times i.e. for 27,03,88,000 Equity Shares. Total number of shares allotted in this category is 15,38,000 Equity Shares to 769 successful applicants. The category wise details of the Basis of Allotment as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2000	1,35,194	100.00	27,03,88,000	100	2000	769:135194	15,38,000
	Total	**1,35,194**	**100.00**	**27,03,88,000**	**100**	**-**	**-**	15,38,000

2) Allocation to Non-Institutional Investors (up to ₹ 10 lakhs) (After Rejections & Withdrawal): The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 188.11 times i.e. for 4,13,84,000 Equity Shares. The total number of shares allotted in this category is 2,20,000 Equity Shares to 73 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	3000	12081	92.23	3,62,43,000	87.59	3,000	67:12081	2,01,000
2	4000	528	4.03	21,12,000	5.10	3,000	1:176	9,000
3	5000	141	1.08	7,05,000	1.70	3,000	1:141	3,000
4	6000	112	0.86	6,72,000	1.62	3,000	1:112	3,000
5	7000	236	1.80	16,52,000	3.99	4,000	1:236	4,000
	Total	**13098**	**100.00**	**41384000**	**100.00**	**-**	**-**	**2,20,000**

3) Allocation to Non-Institutional Investors (above ₹ 10 lakhs) (After Rejections & Withdrawl) (including ASBA Applications)

The Basis of Allotment to Other than Individual Investors (who applied for minimum application size), who have bid at Issue Price of ₹ 132 per equity shares or above, was finalized in consultation with BSE. The category was subscribed by 379.16 times i.e. 16,68,32,000 for Equity Shares. The total number of shares allotted in this category is 4,40,000 Equity Shares to 146 successful applicants. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	8000	19,306	96.38	15,44,48,000	92.59	3,000	141:19306	4,23,000
2	9000	296	1.47	26,64,000	1.60	3,000	1:148	6,000
3	10000	205	1.02	20,50,000	1.23	3,000	1:205	3,000
4	11000	35	0.17	3,85,000	0.23	0	0:1	0
5	12000	17	0.08	2,04,000	0.12	0	0:1	0
6	13000	11	0.05	1,43,000	0.09	0	0:1	0
7	14000	16	0.08	2,24,000	0.13	0	0:1	0
8	15000	47	0.23	7,05,000	0.42	0	0:1	0
9	16000	31	0.15	4,96,000	0.30	0	0:1	0
10	17000	7	0.03	1,19,000	0.07	0	0:1	0
11	18000	11	0.05	1,98,000	0.12	0	0:1	0
12	19000	3	0.01	57,000	0.03	0	0:1	0
13	20000	15	0.07	3,00,000	0.18	0	0:1	0
14	21000	1	0.00	21,000	0.01	0	0:1	0
15	22000	3	0.01	66,000	0.04	0	0:1	0
16	23000	6	0.03	1,38,000	0.08	0	0:1	0
17	24000	12	0.06	2,88,000	0.17	0	0:1	0
18	25000	6	0.03	1,50,000	0.09	0	0:1	0
19	26000	1	0.00	26,000	0.02	0	0:1	0
20	27000	2	0.01	54,000	0.03	0	0:1	0
21	28000	1	0.00	28,000	0.02	0	0:1	0
22	30000	3	0.01	90,000	0.05	0	0:1	0
23	31000	3	0.01	93,000	0.06	0	0:1	0
24	32000	1	0.00	32,000	0.02	0	0:1	0
25	34000	1	0.00	34,000	0.02	0	0:1	0
26	35000	1	0.00	35,000	0.02	0	0:1	0
27	36000	3	0.01	1,08,000	0.06	0	0:1	0
28	37000	1	0.00	37,000	0.02	0	0:1	0
29	38000	1	0.00	38,000	0.02	0	0:1	0
30	40000	6	0.03	2,40,000	0.14	0	0:1	0
31	41000	1	0.00	41,000	0.02	0	0:1	0
32	42000	1	0.00	42,000	0.03	0	0:1	0
33	45000	1	0.00	45,000	0.03	0	0:1	0
34	50000	3	0.01	1,50,000	0.09	0	0:1	0
35	51000	1	0.00	51,000	0.03	0	0:1	0
36	60000	1	0.00	60,000	0.04	0	0:1	0
37	70000	1	0.00	70,000	0.04	0	0:1	0
38	72000	1	0.00	72,000	0.04	0	0:1	0
39	75000	1	0.00	75,000	0.04	0	0:1	0
40	76000	1	0.00	76,000	0.05	0	0:1	0
41	96000	1	0.00	96,000	0.06	0	0:1	0
42	100000	1	0.00	1,00,000	0.06	0	0:1	0
43	113000	1	0.00	1,13,000	0.07	0	0:1	0
44	363000	1	0.00	3,63,000	0.22	0	0:1	0
45	2007000	1	0.00	20,07,000	1.20	0	0:1	0
						3,000	2:262	6000
						1,000	2:146	2000
	Total	**20,069**	**100.00**	**16,68,32,000**		**4,40,000**		

Note 1: 2 applicants to be allotted 3000 shares amongst from Sr. no 4 to 45
Note 2: 2 Lots of 1000 shares to be allotted amongst 146 allottees

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3) **Allocation to QIBs excluding Anchor Investors (After Rejections & Withdrawal):** The Basis of Allotment to QIBs, who have bid at Issue Price of 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 174.62 times i.e. for 14,55,03,000 Equity shares. The total number of shares allotted in this category is 8,77,000 Equity Shares to 86 successful applicants. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FII-FPI	OTHERS	TOTAL
Allotment	53,000	54,000	4,000	1,89,000	4,11,000	1,66,000	0	8,77,000

4) **Allocation to Anchor Investors (After Rejections & Withdrawal):** The Company in consultation with the BRLM has allotted 13,14,000 Equity Shares to 9 Anchor Investors at Anchor Investor Issue Price of ₹ 132/- per Equity Shares in accordance with the SEBI ICDR Regulations. The category wise details of the Basis of Allotment are as under:

CATEGORY	FIS/BANKS	MF'S	IC'S	NBFC'S	AIF	FPC/FPI	INS	PF	OTHERS	TOTAL
Allotment	0	0	0	1,25,000	9,12,000	2,77,000	0	0	0	13,14,000

5) **Allocation to Market Maker (After Rejections & Withdrawal):** The Basis of Allotment to Market Maker who have bid at Issue Price of ₹ 132/- per Equity Shares or above, was finalized in consultation with BSE. The category was subscribed by 1.00 times i.e. for 2,31,000 Equity shares. The total number of shares allotted in this category is 2,31,000 Equity Shares. The category wise details of the Basis of Allotment are as under:

Sr No	Category	No. of Applications Received	% to total	Total No. of Equity Shares Applied	% to total	No. of Equity Shares Allotted Per Bidder	Ratio	Total No. of Equity Shares Allotted
1	2,31,000	1	100.00	2,31,000	100.00	2,31,000	1:1	2,31,000
	Total	**1**	**100.00**	**2,31,000**	**100.00**			**2,31,000**

The Board of Directors of the Company on August 19, 2026, has taken on record the Basis of Allotment of Equity Shares as approved by BSE Limited and has allotted the Equity Shares to various successful bidders. The Allotment Advices-cum-Intimations and/or notices have been forwarded to the email ids and/or address of the Applicants as registered with the depositories/as filled in the application form. Further, the instructions to Self-Certified Syndicate Banks for unblocking the funds & transfer to Public Issue Account have been issued on or before August 20, 2026 and payment to non-syndicate brokers has been issued on or before August 20, 2026. In case the same is not received within two working days, investors may contact at the address given below. The equity shares allotted to the successful allottees have been uploaded on August 20, 2026 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company will file the Listing application with BSE Limited on or before August 20, 2026. The Company has received the listing and trading approval from BSE Limited and trading will commence on August 21, 2026.

INVESTORS PLEASE NOTE

The details of the allotment made would also be hosted on the website of the Registrar to the issue, Maashitla Securities Private Limited SEBI Registration Number INR000004370 at , All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicants, serial number of the Bid cum Application Form, number of shares applied for and Bank Branch where the application had been lodged and payment details at the address of the Registrar given below:

MAASHITLA SECURITIES PRIVATE LIMITED
SEBI Registration Number: INR000004370
Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi - 110034
Tel. Number: 011-47581432, **Email Id:** ipo@maashitla.com
Investors Grievance Id: investor.ipo@maashitla.com: **Website:** www.maashitla.com
Contact Person: Mr. Mukul Agrawal: **CIN:** U67100DL2010PTC208725

On behalf of Board of Directors
For, Technocrats Plasma Systems Limited
Sd/-
Mr. Arun Kumar
Chairman & Managing Director

Date: 19 August,2026
Place: Palghar

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF TECHNOCRATS PLASMA SYSTEMS LIMITED.

Technocrats Plasma Systems Limited is proposing, subject to market conditions, public issue of its equity shares and had filed the Prospectus with the Registrar of Companies, Mumbai. The Prospectus is available on the website of SEBI at www.sebi.gov.in, the website of the Book Running Lead Manager at www.rarever.in , website of the BSE at www.bseindia.com and website of Issuer Company at www.technocratplasma.com ; Investors should note that investment in Equity Shares involves a high degree of risk. For details, investors shall refer to and rely on the Prospectus including the section titled "***Risk Factors***" beginning on page 23 of the Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the US Securities Act (the "Securities Act") or any state securities law in United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in the Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the Securities Act of 1933.

शेअर बाजारातील घसरण कायम; एफआयआय पुन्हा निव्वळ खरेदीदार

मुंबई, दि. १९ (वृत्तसंस्था) : भारतीय शेअर बाजारातील घसरणीचे सत्र बुधवारीही कायम राहिले. निफ्टी ५० सलग सातव्या सत्रात घसरून २४,०७८.३० अंकांवर बंद झाला, तर सेन्सेक्स ३२६.३८ अंकांनी घसरून ७६,९०९.६८ अंकांवर स्थिरावला. मात्र, बाजारातील घसरणीच्या पार्श्वभूमीवर परदेशी संस्थात्मक गुंतवणूकदारांनी (एफआयआय) पुन्हा निव्वळ खरेदी केली. एफआयआयने ४०७.९९ कोटी रुपयांची निव्वळ खरेदी केली, तर देशांतर्गत संस्थात्मक गुंतवणूकदारांनी (डीआयआय) तब्बल ३,९७३.७२ कोटी रुपयांची निव्वळ गुंतवणूक केली.

आंतरराष्ट्रीय बाजारातील दबावाचा परिणाम भारतीय बाजारावर दिसून येत आहे. बुधवारी एफआयआयने १२,८७५.७६ कोटी रुपयांचे समभाग खरेदी केले, तर १२,४६७.७७ कोटी रुपयांची विक्री केली. त्यामुळे त्यांची निव्वळ खरेदी ४०७.९९ कोटी रुपये राहिली. दुसरीकडे, डीआयआयने १७,२८८.५८ कोटी रुपयांचे समभाग खरेदी केले आणि १३,३१४.८६ कोटी रुपयांची विक्री केली. परिणामी, डीआयआयची निव्वळ खरेदी ३,९७३.७२ कोटी रुपये झाली.

संस्थात्मक गुंतवणूकदारांकडून मोठ्या प्रमाणात खरेदी होत असतानाही प्रमुख निर्देशांकांवरील दबाव कायम राहिला. निफ्टी ५०मध्ये ०.३२ टक्क्यांची घसरण झाली असून, सलग सात सत्रांतील घसरणीत निर्देशांक सुमारे २.१ टक्क्यांनी खाली आला आहे. सेन्सेक्ससमध्येही ०.४२ टक्क्यांची घट नोंदवण्यात आली. त्यामुळे बाजारातील अस्थिरता कायम असून, गुंतवणूकदारांचे लक्ष आता जागतिक संकेत आणि आगामी आर्थिक घडामोडींकडे लागले आहे.

कच्च्या तेलाच्या वाढलेल्या किमती, भू-राजकीय तणाव आणि अमेरिका, जर्मनी तसेच जपानमधील वाढते रोखे उत्पन्न यामुळे बाजारावर दबाव निर्माण झाला आहे. ब्रेंट कच्च्या तेलाचा भाव सुमारे ९१ डॉलर प्रति बॅरलपर्यंत पोहोचला आहे.

स्कायवेज एअर सर्व्हिसेसचा आयपीओ २४ ऑगस्टला खुला होणार

मुंबई, दि. १९ (प्रतिनिधी) : स्कायवेज एअर सर्व्हिसेस लिमिटेडने प्रारंभिक सार्वजनिक भागविक्रीसाठी प्रति इक्विटी समभाग १३१ ते १३८ रुपये असा किंमतपट्टा निश्चित केला आहे. प्रत्येकी १० रुपये दर्शनी मूल्य असलेला कंपनीचा आयपीओ २४ ऑगस्ट २०२६ रोजी गुंतवणुकीसाठी खुला होणार असून, २७ ऑगस्ट रोजी बंद होईल. गुंतवणूकदारांना किमान १०० इक्विटी समभागांसाठी बोली लावता येणार असून, त्यानंतर १०० समभागांच्या पटीत बोली देता येईल.

कंपनीच्या माहितीनुसार, सध्या एकूण ११ कोटी ६४ लाख ४५ हजार २४४ इक्विटी समभाग प्रचलित आहेत. आयपीओमध्ये २ कोटी ८८ लाख ९८ हजार ३०० समभागांची नवीन भागविक्री, तसेच विद्यमान भागधारकांकडून १ कोटी ३३ लाख ३३ हजार ३०० समभागांची विक्री प्रस्तावित आहे. त्यामुळे आयपीओचा एकूण आकार सुमारे ५८२.८० कोटी रुपये असून, नवीन भागविक्रीतून सुमारे ३९८.८० कोटी रुपये आणि विद्यमान भागधारकांच्या समभाग विक्रीतून सुमारे १८४ कोटी रुपये उभारले जाणार आहेत. नवीन भागविक्रीतून मिळणाऱ्या निधीपैकी २१६.७८ कोटी रुपये कंपनी आणि तिची उपकंपनी फॉरिन कंटेनर लाइन प्रायव्हेट लिमिटेड यांच्या काही थकीत कर्जांची परतफेड किंवा पूर्वपरतफेड करण्यासाठी वापरले जाणार आहेत. त्याशिवाय १३० कोटी रुपये वाढीव खेळते भांडवलाच्या गरजा पूर्ण करण्यासाठी वापरण्याचे नियोजन आहे.

१९८४ मध्ये स्थापन झालेली स्कायवेज एअर सर्व्हिसेस हवाई मालवाहतूक आणि रसद क्षेत्रात कार्यरत असून हवाई व सागरी मालवाहतूक, ट्रक वाहतूक, गोदाम व्यवस्था, सीमाशुल्क सेवा तसेच तंत्रज्ञानाधारित मालवाहतूक आणि पार्सल सेवा पुरवते.

चंदन हेल्थकेअरच्या पहिल्या तिमाहीच्या नफ्यात ३० टक्के वाढ

लखनौ, दि. १९ (वृत्तसंस्था) : निदान सेवा क्षेत्रातील चंदन हेल्थकेअर लिमिटेडने आर्थिक वर्ष २०२६-२७च्या पहिल्या तिमाहीत दमदार आर्थिक कामगिरी नोंदवली आहे. कंपनीने जाहीर केलेल्या एकत्रित अनलेखापरीक्षित निकालानुसार, तिमाहीतील एकूण उत्पन्न ८२.२६ कोटी रुपये झाले असून, गेल्या वर्षीच्या याच तिमाहीच्या तुलनेत त्यात १९.६२ टक्क्यांची वाढ झाली. कार्यकारी नफा अर्थात एबिटा ४२.२७ टक्क्यांनी वाढून २०.९८ कोटी रुपये झाला, तर करानंतरचा नफा ७.५० कोटी रुपयांवर पोहोचला. नफ्यात वार्षिक आधारावर २९.५१ टक्क्यांची वाढ झाली आहे.

कंपनीचा एबिटा नफा वाढल्याने नफाक्षमतेतही सुधारणा झाली आहे. पहिल्या तिमाहीत एबिटा मार्जिन २५.५१ टक्के राहिले असून, मागील वर्षाच्या तुलनेत त्यात ४०६ आधारबिंदूंची वाढ झाली. करानंतरच्या नफ्याचे मार्जिन ९.११ टक्के झाले असून, त्यात ७० आधारबिंदूंची सुधारणा झाली आहे. प्रति समभाग कमाई अर्थात ईपीएस २.५९ रुपये राहिली असून, त्यात वार्षिक आधारावर १२.६१ टक्क्यांची वाढ नोंदवण्यात आली. तिमाही-आधारित तुलनेतही कंपनीच्या कामगिरीत सुधारणा दिसून आली असून, एकूण उत्पन्न ६.२४ टक्के, एबिटा ५७.५० टक्के आणि करानंतरचा नफा ५२.८२ टक्क्यांनी वाढला. कंपनीच्या व्यवस्थापनानुसार, निदान केंद्रांच्या विस्तारासोबतच सरकारकडून मिळणाऱ्या व्यवसायातील वाढता वाटा आणि भागीदारीच्या माध्यमातून सुरू असलेल्या विस्तारामुळे तिमाहीतील कामगिरीला आधार मिळाला.

जाहीर सूचना

याद्वारे सर्वसामान्य जनतेस सूचित करण्यात येते की, आम्ही, मेसर्स अरिहा मॅन्शन्स एलएलपी, ही मर्यादित दायित्व भागीदारी कायदा, २००८ च्या तरतुदींन्वये नोंदणीकृत मर्यादित दायित्व भागीदारी संस्था असून, जिचा नोंदणी क्र. एसीओ-०१२९ आहे, जिचा PAN क्र. ACJFA6889L आहे आणि जिचे नोंदणीकृत कार्यालय १५०४, समाधान सीएचएसएल, इमारत क्र. २३, शास्त्री नगर, गोरेगाव (मुंबई), गोरेगाव पोलीस स्टेशन जवळ, गोरेगाव पश्चिम, मुंबई – ४०० १०४ येथे असून, सध्या ऑफिस क्र. १, तळमजला, वॉशिंग्टन प्लाझा, एस.व्ही. रोडलगत, गोरेगाव (प), मुंबई– ४०० १०४ येथील तिच्या सध्याच्या कार्यालयातून कार्यरत आहे, आणि जिचे प्रतिनिधित्व तिचे अधिकृत नियुक्त भागीदार मनीष पानिया हे करत आहेत, अशा मेसर्स अरिहा मॅन्शन्स एलएलपी यांच्या, खाली अनुसूचीमध्ये अधिक सविस्तरपणे वर्णन केलेल्या मालमत्तेतील विकास हक्कांसंदर्भातील, मालकी हक्काची पडताळणी करत आहोत.

ज्या कोणत्याही व्यक्ती/संस्थांना, सदर मालमत्तेवर किंवा तिच्या कोणत्याही भागावर किंवा तिच्या विकसन क्षमतेवर किंवा टीडीआरवर किंवा सदर मालमत्तेवर बांधण्यात येणाऱ्या सदनिका/जागा/युनिट्सवर, विक्री, हस्तांतरण, नेमणूक, अदलाबदल, वाटप, बोजा, भार, भाडेकरारा, उपभाडेकरारा, भाडेपट्टा, उपभाडेपट्टा, अनुज्ञप्ती, गहाण (समन्यायिक किंवा अन्य), वारसाहक्क, उपभोग, कब्जा, हिस्सा, बक्षीसपत्र, धारणाधिकार (लियन), बोजा, खर्च, निर्वाह भरणा, सुखाधिकार, विश्वस्तनिधी, हक्कदस्तऐवज, शर्त किंवा अट, मुक्तता, त्याग किंवा कोणत्याही करार, दस्तऐवज, कागदपत्र, लेखी मजकूर, अभिहस्तांतरण पत्र, इच्छापत्रीय दान, वसीयतनामा, उत्तराधिकार, कुटुंब व्यवस्था/समझोता, वाद, कोणत्याही न्यायालयाचा किंवा न्यायाधिकरणाचा किंवा महसूल किंवा वैधानिक प्राधिकरणाचा किंवा लवादाचा हुकूमनामा किंवा आदेश, निवाडा, करार/संविदा, किंवा विकास हक्क किंवा एफएसआय/टीडीआर उपभोगाद्वारे, बोजा किंवा अन्य कोणत्याही मार्गाने, कोणत्याही स्वरूपाचा किंवा प्रकारचा, कोणत्याही पद्धतीने, हिस्सा, हक्क, मालकी हक्क, इस्टेट, हितसंबंध, दावा, लाभ, हरकत आणि/किंवा मागणी असेल किंवा असल्याचा दावा असेल, त्यांना याद्वारे असे आवश्यक करण्यात येते की, त्यांनी याबाबतची लेखी सूचना, कागदोपत्री पुराव्यासह, आमच्या कार्यालयात — ३०३, ३रा मजला, हाइव्ह ६७, वोरा आयकॉन, रघुलीला मेगा मॉलजवळ, कांदिवली पश्चिम, मुंबई– ४०००६७ (jainashah9@outlook.com) — या सही करणाऱ्यांना, या सूचनेच्या प्रसिद्धीच्या दिनांकापासून ७ (सात) दिवसांच्या आत द्यावी; असे न केल्यास, असा कोणताही दावा, हिस्सा, हक्क, मालकी हक्क, लाभ, हितसंबंध, हरकत आणि/किंवा मागणी अस्तित्वात नाही असे गृहीत धरण्यात येईल आणि/किंवा तो सोडून दिलेला आणि/किंवा त्यागलेला मानण्यात येईल.

वर नमूद अनुसूची:

सर्व भाग व विभाग असलेली ती जमीन, प्लॉट क्र. २१, सी.टी.एस. क्र. ६५१, ६५१/६ व ६५१/७, मालमत्ता नोंदवहीनुसार सुमारे १,३०५ (एक हजार तीनशे पाच) चौ. मीटर तसेच जवाहर नगर को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेडच्या अभिलेखांनुसार सुमारे १८३३ (एक हजार आठशे तेहतीस) चौ. यार्ड्स म्हणजेच १५३२.६२ (एक हजार पाचशे बत्तीस पूर्णांक बासष्ट शतांश) चौ. मीटर क्षेत्रफळाची असून, ती जवाहर नगर को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेडच्या इस्टेटीचा भाग असून, मौजे पहाडी गोरेगाव पश्चिम, तालुका गोरेगाव, मुंबई उपनगर या नोंदणी जिल्हा व उपजिल्ह्यात स्थित आहे, त्यासोबत, त्यावर तेव्हा उभी असलेली व आता पाडण्यात आलेली इमारत, जी तेव्हा "गंगा सागर को-ऑपरेटिव्ह हाऊसिंग सोसायटी लिमिटेड" या नावाने ओळखली जात होती, जी तेव्हा तळमजला अधिक ६ (सहा) वरील मजल्यांची होती, आणि जिच्यामध्ये तेव्हा २८ (अठ्ठावीस) निवासी सदनिका/व्यावसायिक गाळे होते, ज्यापैकी २२ (बावीस) निवासी सदनिका व ६ (सहा) व्यावसायिक गाळे होते, यांचाही समावेश आहे, आणि सदर जमिनीच्या सीमा खालीलप्रमाणे आहेत:

उत्तरेस : प्लॉट क्र. २२ ने;
पूर्वेस : प्लॉट क्र. १२१ व १२२ ने;
दक्षिणेस : एस.व्ही. रोडने;
आणि पश्चिमेस : प्लॉट क्र. २० ने.

दिनांक २० ऑगस्ट, २०२६ रोजी दिले.

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संस्थापक,
जेएस लॉ असोसिएट्स

ऋषभ एंटरप्रायजेस लिमिटेड

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वेबसाईट: www.rishabhenterprisesltd.com

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१. याद्वारे **नोटीस** देण्यात येते की, ऋषभ एंटरप्रायजेस लिमिटेडच्या सदस्यांची ४२ वी वार्षिक सर्वसाधारण सभा ('एजीएम') सोमवार, १४ सप्टेंबर २०२६ रोजी दुपारी ०१:०० वाजता (आयएसटी) एजीएमच्या नोटिशीमध्ये नमूद केलेल्या कामकाजावर विचार करण्यासाठी व्हिडिओ कॉन्फरन्सिंग ('व्हीसी') / इतर ऑडिओ-व्हिज्युअल माध्यमांद्वारे ('ओएव्हीएम') आयोजित केली जाईल.
२. कॉर्पोरेट व्यवहार मंत्रालयाने ("एमसीए"), वेळोवेळी जारी केलेल्या लागू परिपत्रकांसह ("एमसीए परिपत्रके") वाचल्या जाणाऱ्या २२ सप्टेंबर २०२५ च्या सर्वसाधारण परिपत्रक क्र. ०३/२०२५ द्वारे, कंपन्यांना एका सामायिक ठिकाणी सदस्यांच्या प्रत्यक्ष उपस्थितीशिवाय व्हीसी/ओएव्हीएमद्वारे वार्षिक सर्वसाधारण सभा घेण्यास परवानगी दिली आहे. त्यानुसार, कंपनीची ४२ वी एजीएम ही व्हीसी/ओएव्हीएमद्वारे घेतली जाईल.
३. लागू एमसीए परिपत्रके आणि सेबी (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन्स, २०१५ च्या नियम ३६(१)(ब) च्या अनुपालनानुसार, एजीएमची नोटीस आणि आर्थिक वर्ष २०२५-२६ चा वार्षिक अहवाल अशा सदस्यांना इलेक्ट्रॉनिक पद्धतीने पाठवला जाईल ज्यांचे ई-मेल पत्ते कंपनी/आरटीए/डिपॉझिटरीजकडे नोंदणीकृत आहेत. ज्या सदस्यांचे ई-मेल पत्ते नोंदणीकृत नाहीत त्यांना वेब-लिंक आणि वार्षिक अहवालाचा अचूक मार्ग असलेले एक पत्र पाठवले जाईल.
४. एजीएमची नोटीस आणि वार्षिक अहवाल कंपनीची वेबसाईट www.rishabhenterprisesltd.com, मेट्रोपॉलिटन स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेडची वेबसाईट www.msei.in आणि सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड ('सीडीएसएल') ची वेबसाईट www.evotingindia.com वर देखील उपलब्ध असेल.
५. रिमोट ई-व्होटिंग, एजीएम दरम्यान ई-व्होटिंग आणि व्हीसी/ओएव्हीएम द्वारे एजीएममध्ये सहभागी होण्याची सुविधा प्रदान करण्यासाठी कंपनीने सेंट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड ('सीडीएसएल') ची सेवा घेतली आहे.
६. रिमोट ई-व्होटिंगचा कालावधी शुक्रवार, ११ सप्टेंबर २०२६ रोजी सकाळी ०९:३० वाजता (आयएसटी) सुरू होईल आणि रविवार, १३ सप्टेंबर २०२६ रोजी संध्याकाळी ०५:०० वाजता (आयएसटी) संपेल. कट-ऑफ तारखेला, म्हणजेच सोमवार, ०७ सप्टेंबर २०२६ रोजी, कंपनीच्या भरणा झालेल्या समभाग भांडवलातील त्यांच्या शेअरहोल्डिंगच्या प्रमाणात सदस्यांचे मतदानाचे हक्क असतील.
७. ज्या सदस्यांनी त्यांचे ई-मेल पत्ते नोंदणीकृत/अद्ययावत केलेले नाहीत, त्यांना ते नोंदणीकृत/अद्ययावत करण्याची विनंती केली जात आहे:
- भौतिक स्वरूपातील भागधारक: कंपनीला compliancerishabhenterprises@gmail.com वर आणि/किंवा आरटीए, एमयुएफजी इनटाईम इंडिया प्रायव्हेट लिमिटेडला investor.helpdesk@in.mpms.mufg.com वर आवश्यक तपशील पाठवून.
- डिमॅट भागधारक: त्यांच्या संबंधित डिपॉझिटरी पार्टिसिपंट(स) कडे त्यांचा ई-मेल आयडी आणि मोबाईल नंबर अद्ययावत करून.

८. व्हीसी/ओएव्हीएमद्वारे एजीएममध्ये उपस्थित राहण्यासाठी, रिमोट ई-व्होटिंग आणि एजीएम दरम्यान ई-व्होटिंगसाठी सविस्तर सूचना एजीएमच्या नोटिशीमध्ये दिल्या जातील.

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दिनांक: २०.०८.२०२६

पश्चिम रेल्वे – अहमदाबाद विभाग

विविध अभियांत्रिकी कामे

ई-निविदा सूचना क्र. १७/२०२६-२७ दिनांक: १९.०८.२०२६

अनु. क्र.	ई-निविदा क्र.	कामाचे नाव	अंदाजे एनआयटी खर्च (₹)	ईएमडी खर्च (₹)
०१	डीआरएम-एडीआय-१२६-२०२६-२७	वरिष्ठ विभागीय अभियंता (पश्चिम), अहमदाबाद यांच्या अधिकारक्षेत्रातील ओव्हरहेड टाक्या आणि भूमिगत साठवण टाक्यांची स्वच्छता. (०२ वर्षांसाठी)	३९,९०,०२८.५०	७९,८००.००
०२	डीआरएम-एडीआय-१२७-२०२६-२७	वरिष्ठ डीईएन (उत्तर)-अहमदाबाद यांच्या अधिकारक्षेत्रांतर्गत नवीन ट्रॅक मशीन साइडिंगचे बांधकाम, थ्रू फिटिंग नूतनीकरण (टीएफआर), रेल्वे रुळांचे प्रासंगिक नूतनीकरण आणि ट्रॅकची अनुषंगिक कामे.	२,०१,२३,९३२.२६	४,०२,५००.००
०३	डीआरएम-एडीआय-१२८-२०२६-२७	वरिष्ठ विभागीय अभियंता (उत्तर)-अहमदाबाद च्या अधिकारक्षेत्रातील धिनोज स्टेशनवर ३-मीटर रुंद पादचारी पुलाचे बांधकाम आणि इतर अनुषंगिक कामे.	३,४९,८२,३४१.६०	६,९९,७००.००
०४	डीआरएम-एडीआय-१२९-२०२६-२७	समखियाली-गांधीधाम-नवीन भुज-नलिया विभाग-एडीईएन-गांधीधामच्या अधिकारक्षेत्रातील टिंबल गेडो व्होर्सिस ट्रॉली प्रणाली वापरून पूर्व आणि पोस्ट टॅम्पिंग ट्रॅक मापन सर्वेक्षण	१,३२,१०,४४१.८२	२,६४,२००.००
०५	डीआरएम-एडीआय-१३०-२०२६-२७	गांधीधाम-नवी भुज विभाग: वरिष्ठ डीईएन (एनडब्ल्यू)-एडीआय अधिकारक्षेत्रांतर्गत पूल क्र. ९ किमी १०/६०० जवळ, पूल क्र. ११ किमी ११/४१४ १७अ किमी १९/३७० वर, १७इ किमी १९/५७९ वर, १९ किमी २३/१०२ वर, २० किमी २३/३४७ वर, २२ किमी २४/०८१ वर, २६ किमी २९/२६६ वर, ३१ किमी ४१/०६५ वर, ३७ किमी ४४/५०७ वर, ३९ किमी ४५/१२६ वर, ४१ किमी ४६/२०६ वर, ४२ किमी ४७/१४४ वर, ४३ किमी ४७/४६६ वर, ४४ किमी ४७/६२७ वर, ४५ किमी ४७/७३६ वर, ४६ किमी ४८/४७४ वर, ४९ किमी ५२/५०२ वर, ६४ किमी ५७/८१४ वर आणि ६५ किमी ५८/४३६ वर लहान पुलांची पुनर्बांधणी (२० नग) (पुनर्निमंत्रित)	४३,६८,१८,७१६.४४	८७,३६,४००.००
०६	डीआरएम-एडीआय-१३१-२०२६-२७	न्यू पालनपूर रनिंग रूम येथे एक वर्षाच्या कालावधीसाठी रोड टँकरद्वारे पिण्याच्या पाण्याचा पुरवठा.	२५,२४,७००.३१	५०,५००.००

ई-निविदेची अंतिम तारीख आणि वेळ: दिनांक १५-०९-२०२६ रोजी १५:०० वाजता. **कार्यालयाचा पत्ता:** वरिष्ठ विभागीय अभियंता (समन्वय), अहमदाबाद, डीआरएम कार्यालय, चामुंडा पुलाजवळ, नवीन स्वदेशी मिल समोर, नरोडा रोड, अमदुपुरा, अहमदाबाद-३८२३४५. ई-निविदेत सहभागी होण्यासाठी संकेतस्थळ: www.ireps.gov.in

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सरफेसी कायदा, २००२ च्या कलम १३(२) अंतर्गत मागणी नोटीस

ज्याअर्थी, युनिको हाऊसिंग फायनान्स प्रायव्हेट लिमिटेडने त्यांच्या चेन्नई येथील मुख्य कार्यालयामार्फत खालील कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार यांना नोटीस जारी केली होती. त्यांनी मिळवलेल्या पतसुविधांसाठी देय तारखांनुसार व्याज आणि मुद्दलाच्या रकमेची परतफेड करण्यात त्यांनी कसूर केली आहे आणि भारतीय रिझर्व्ह बँकेने जारी केलेल्या निर्देशां/मार्गदर्शक तत्त्वांनुसार त्यांचे खाते खाली नमूद केलेल्या संबंधित तारखांना बुडीत मालमत्ता (एनपीए) म्हणून वर्गीकृत करण्यात आले आहे. याच्या परिणामी, सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा, २००२ अंतर्गत युनिको हाऊसिंग फायनान्स प्रायव्हेट लिमिटेडच्या प्राधिकृत अधिकाऱ्यांनी, सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) नियम, २००२ च्या नियम ३ सह वाचल्या जाणाऱ्या कलम १३(१२) अंतर्गत प्रदान केलेल्या अधिकारांचा वापर करून, खाली नमूद केलेल्या संबंधित तारखांना सरफेसी कायदा, २००२ च्या कलम १३(२) अंतर्गत मागणी नोटिशी जारी केल्या होत्या. या नोटिशीद्वारे खालील कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार यांना नोटिशीमध्ये नमूद केलेल्या रकमेची, त्यावरील कराराच्या दराने पुढील व्याज, आनुषंगिक खर्च, फी, शुल्क इत्यादींसह, नोटीस मिळाल्याच्या तारखेपासून ६० दिवसांच्या आत भरणा करण्याचे आवाहन करण्यात आले होते. त्यांच्या शेवटच्या ज्ञात पत्त्यांवर पाठवलेल्या नोटिशी न बजावता परत आल्या आहेत आणि त्यामुळे त्यांना या जाहीर नोटिशीद्वारे याबाबत माहिती दिली जात आहे.

अ. क्र.	कर्जदार / सह-कर्जदाराचे नाव आणि पत्ता	एनपीए दिनांक	कर्ज खाते क्र.	मागणी नोटीस दिनांक	थकीत रक्कम रु.	सुरक्षित मालमत्तेचा पत्ता
१.	श्री/श्रीमती सत्यवान अनंता जवळे / अनंता पितांबर जवळे पत्ता - मु. मगरवाडी, पोस्ट तारापूर, ता. पंढरपूर, तारापूर, पोस्ट तारापूर, जि. - सोलापूर, महाराष्ट्र - ४१३३०४. पत्ता - मिळकत क्र. २७३, मु. मगरवाडी, तालुका पंढरपूर, जिल्हा - सोलापूर, महाराष्ट्र. - ४१३३०४. श्री/श्रीमती ज्योत्स्ना सत्यवान जवळे / सत्यवान जवळे पत्ता - मु. मगरवाडी, पोस्ट तारापूर, ता. पंढरपूर, तारापूर, पोस्ट तारापूर, जि. - सोलापूर, महाराष्ट्र - ४१३३०४.	०७ जून २०२५	८०८०३२७ १५८०१	२५ जून २०२५	२१.०६.२५ रोजीपर्यंत रु. १६,३९,३०२/-	मिळकत क्र. २७३, मु. मगरवाडी, तालुका पंढरपूर, जिल्हा - सोलापूर, महाराष्ट्र. - ४१३३०४. येथे असलेली जमीन आणि इमारत, जिचे क्षेत्रफळ २००० चौ. फूट आहे, या मालमत्तेचा सर्व भाग आणि पार्सल. जिची चतुःसीमा: पूर्वेस: गावठाण रस्ता दक्षिणेस: धनाजी जवळे पश्चिमेस: स्वतःची खुली जागा उत्तरेस: दत्तात्रय जवळे
२.	श्री/श्रीमती सीताराम दामू कोळी / दामू कोळी पत्ता - एकता नगर, कुरुल रोड, ता. मोहोळ, मोहोळ, सोलापूर, महाराष्ट्र. - ४१३२१३. पत्ता - गट क्र. ९६०/१/बी चा पूर्वेकडील मध्य भाग, एकता नगर, मु. मोहोळ, तालुका मोहोळ, जिल्हा सोलापूर, महाराष्ट्र. - ४१३२१३. श्री/श्रीमती गीता सीताराम कोळी / सीताराम कोळी पत्ता - गायकवाड गल्ली, ता. मोहोळ, मोहोळ, सोलापूर, महाराष्ट्र. - ४१३२१३.	३० सप्टें. २०२५	९९२२८८८ २०९०१	०७.०९. २०२५	२५.०९.२५ रोजीपर्यंत रु. १२,७८,९०६/-	गट क्र. ९६०/१/बी चा पूर्वेकडील मध्य भाग, एकता नगर, मु. मोहोळ, तालुका मोहोळ, जिल्हा सोलापूर, महाराष्ट्र. येथे असलेली जमीन आणि इमारत, जिचे क्षेत्रफळ १००.०० चौ. मीटर आहे, या मालमत्तेचा सर्व भाग आणि पार्सल. जिची चतुःसीमा: पूर्वेस: गट क्र. ९५३ प्लॉट दक्षिणेस: सचिन करंडे यांचा गट क्र. ९६०/१/बी चा भाग पश्चिमेस: गट क्र. ९६०/१/बी मधील रस्ता उत्तरेस: मुमताज शेख यांचा गट क्र. ९६०/१/बी चा भाग

उपरोक्त परिस्थिती लक्षात घेता, या नोटिशीद्वारे वरील कर्जदार/सह-कर्जदार/हमीदार/गहाणवटदार (जेथे लागू असेल तेथे) यांना नोटीस देण्यात येते की, त्यांनी या नोटिशीच्या प्रकाशनाच्या तारखेपासून ६० दिवसांच्या आत वरील नमूद केलेली थकीत रक्कम पुढील व्याज आणि लागू शुल्कासह भरावी. तसे न केल्यास, या नोटिशीच्या तारखेपासून ६० दिवसांची मुदत संपल्यानंतर सुरक्षित मालमत्तेविरुद्ध पुढील कारवाई केली जाईल, ज्यामध्ये सिक्युरिटायझेशन अँड रिकन्स्ट्रक्शन ऑफ फायनान्शियल ॲसेट्स अँड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट कायदा, २००२ च्या कलम १३(४) आणि त्याखालील लागू नियमांनुसार कर्जदार आणि गहाणवटदारांच्या सुरक्षित मालमत्तेचा ताबा घेण्याचाही समावेश आहे. कृपया नोंद घ्या की, सदर कायद्याच्या कलम १३(१३) अन्वये, कोणताही कर्जदार सुरक्षित धनकोच्या पूर्व लेखी संमतीशिवाय नोटिशीमध्ये संदर्भित केलेल्या कोणत्याही सुरक्षित मालमत्तेची विक्री, भाडेपट्टा किंवा इतर कोणत्याही मार्गाने हस्तांतरण करू शकणार नाही.

सही/-
दिनांक: २०.०८.२०२६ **ठिकाण: महाराष्ट्र**
प्राधिकृत अधिकारी (युनिको हाऊसिंग फायनान्स प्रायव्हेट लिमिटेड)

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FROM TIME TO TIME TO THE EQUITY SHAREHOLDERS OF

RIKHAV SECURITIES LIMITED

(Hereinafter referred as "RSL" or "the Target Company" or "TC" or "the Company")
CIN: L99999MH1995PLC086635
Registered Office: 922 - A, P J towers, Dalal Street, Mumbai – 400001, Maharashtra, India.
Tel. No.: 022-69078304 | **Email Id:** info@rikhav.net | **Website:** www.rikhav.net

Open Offer for Acquisition of up to 99,55,920 (Ninety-Nine Lakh Fifty-Five Thousand Nine Hundred and Twenty Only) Equity Shares of Face Value of ₹ 5/- Each, Representing 26.00% (Twenty-Six Percent) of the Share Capital of the Rikhav Securities Limited (**"Target Company"**), on a Fully Diluted Basis, as of the Tenth Working Day from the Closure of the Tendering Period of the Open Offer ("Voting Share Capital"), from the Eligible Shareholders of the Target Company, at a Price of ₹ 47.75/- per Share (**"Offer Price"**), by M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4) (collectively referred to as the "PACs").

This Post-Offer Advertisement is being issued by Sobhagya Capital Options Private Limited, the Manager to the Offer, on behalf of the Acquirers, in connection with the Offer made by the Acquirers and PACs, in compliance with Regulation 18(12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (**"SEBI (SAST) Regulations, 2011"**).

The Detailed public statement (**"DPS"**) dated April 27, 2026 pursuant to the Public Announcement (**"PA"**) made by the Acquirers and PACs have been published in Financial Express (English, all editions), Jansatta (Hindi, all editions), Pratahakal (Marathi, Mumbai edition where, Registered Office of the Target Company is located) on April 28, 2026.

Sr. No	Particulars	Details
1	**Name of the Target Company**	Rikhav Securities Limited
2	**Name of the Acquirer and the PACs**	M/s. B. D. Lakhani (Acquirer 1), M/s. B. N. Lakhani (Acquirer 2), M/s. H. D. Lakhani (Acquirer 3) and M/s. N. D. Lakhani (Acquirer 4) (hereinafter collectively referred to as the "Acquirers"), Mr. Hitesh Himmatlal Lakhani (PAC 1), Mr. Deep Hitesh Lakhani (PAC 2), Mrs. Vaishali Rajendra Shah (PAC 3) and Mrs. Bharti Hitesh Lakhani (PAC 4)
3	**Name of the Manager to the offer**	Sobhagya Capital Options Private Limited
4	**Name of the Registrar to the offer**	MUFG Intime India Private Limited
5	**Offer Details:** **a. Date of Opening of the Offer:** **b. Date of the Closing of the Offer:**	 Friday, July 24, 2026 Thursday, August 06, 2026
6	**Date of Payment of Consideration**	Thursday, August 13, 2026

7 Details of the Acquisition

Sr. No.	Particulars	Proposed in the Offer Document		Actual	
7.1	Offer Price	INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date.		INR 47.75/- per Offer Share (Interest for the delay period of 40 days has been calculated at the rate of 10% per annum on the offer price, which works out to ₹0.52 per share and has been rounded off to ₹0.55 per share) shall be payable to all the Equity Shareholders in respect of Equity Shares held by them in the Target Company as on Identified Date, i.e. July 10, 2026 and which are continued to be held as on date and are validly tendered/ accepted in the Open Offer.	
7.2	Aggregate number of shares tendered	99,55,920 equity shares		10,65,600 equity shares	
7.3	Aggregate number of shares accepted	99,55,920 equity shares		10,65,600 equity shares	
7.4	Size of the offer (Numbers of shares multiplied by Offer price per share)	₹ 47,53,95,180/-		₹ 5,08,82,400/-	
7.5	Shareholding of the Acquirer and PACs before Public Announcement (No.& %)	• 1,15,72,516 • 30.22%		• 1,15,72,516 • 30.22%	
7.6	Shares Acquired by way of Share Purchase Agreements (SPA) • Number • % Fully Diluted Equity Share Capital	• NIL • NIL		• NIL • NIL	
7.7	Shares Acquired by way of Open offer • Number • % Fully Diluted Equity Share Capital	• 99,55,920 Equity Shares • 26.00%		• 10,65,600 Equity Shares • 2.78%	
7.8	Shares Acquired after Detailed Public Statement • Number of Shares acquired • Price of the shares acquired • % of the shares acquired	• NIL • NIL • NIL		• NIL • NIL • NIL	
7.9	Post offer Shareholding of Acquirer and PACs • Number • % Fully Expanded Equity Share Capital	• 2,15,28,436 Equity Shares • 56.22%		• 1,26,38,116 Equity Shares • 33.00%	
7.10	Pre and Post Offer Shareholding of Public	**Pre-Offer**	**Post-Offer**	**Pre-Offer**	**Post-Offer**
	• Number • % Fully Diluted Equity Share Capital	• 1,35,70,700 • 35.44%	• 36,08,380 • 9.42%	• 1,35,70,700 • 35.44%	•1,24,98,700 • 32.64%

8. The Acquirers and the PACs accept full responsibility for the information contained in this Post Offer Advertisement and also for the fulfillment of their obligations as laid down by SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement is expected to be available on the website of SEBI- **www.sebi.gov.in**
10. Capitalized terms used in this advertisement and not define herein, shall have same meaning assigned to them in the Letter of Offer dated July 14, 2026.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER FOR AND ON BEHALF OF THE ACQUIRERS AND PACS

SOBHAGYA CAPITAL OPTIONS PVT. LTD.
A SEBI Registered Merchant Banking Company

SOBHAGYA CAPITAL OPTIONS PRIVATE LIMITED
Address: C-7&7A, Hosiery Complex, Phase-II Extension, Noida- 201305, Uttar Pradesh
Tel No.: +91 7836066001 | **Email:** cs@sobhagyacap.com
Investor Grievance Email: delhi@sobhagyacap.com | **Website:** www.sobhagyacapital.com
Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi | **SEBI Registration No:** MB/INM000008571

Place: Noida
Date: August 19, 2026

AdBaaz