

**TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER IN THE LAST 3 FINANCIAL YEARS**



Name of the issuer :

**Influx Healthtech Limited**

- 1 *Type of issue (IPO/ FPO)* **SME IPO**
- 2 *Issue size (Rs crore)* **Rs. 58.57 Crs**  
*Fresh - Rs. 48.01 crs*  
*OFS - Rs. 10.56 crs*
- 3 *Grade of issue alongwith name of the rating agency* **Not applicable**
- 4 *Subscription level (number of times)* **201.35 times.**
- 5 *QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges*
- (i) *allotment in the issue* **5.00%**
  - (ii) *at the end of the 1st Quarter immediately after the listing of the issue* **8.67%**
  - (iii) *at the end of FY 2025-26* **Not applicable**
  - (iv) *at the end of FY 2026-27* **Not applicable**
  - (v) *at the end of FY 2027-28* **Not applicable**

6 *Financials of the issuer (as per the annual financial results submitted to stock exchanges)*

*(Rs. in crores)*

<i>Parameters</i>	<i>FY 2025-26</i>	<i>FY 2026-27</i>	<i>FY 2027-28</i>
<i>Income from operations</i>	<i>Not applicable</i>	<i>Not applicable</i>	<i>Not applicable</i>
<i>Net Profit for the period</i>	<i>Not applicable</i>	<i>Not applicable</i>	<i>Not applicable</i>
<i>Paid-up equity share capital</i>	<i>Not applicable</i>	<i>Not applicable</i>	<i>Not applicable</i>
<i>Reserves excluding revaluation reserves</i>	<i>Not applicable</i>	<i>Not applicable</i>	<i>Not applicable</i>

7 *Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)*

- (i) *at the end of FY 2025-26* **Not applicable**
- (ii) *at the end of FY 2026-27* **Not applicable**
- (iii) *at the end of FY 2027-28* **Not applicable**

8 *Change, if any, in directors of issuer from the disclosures in the offer document*

- (i) *at the end of FY 2025-26* **Not applicable**
- (ii) *at the end of FY 2026-27* **Not applicable**
- (iii) *at the end of FY 2027-28* **Not applicable**

9 *Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Reg, 2015*

- (i) *as disclosed in the offer document* **Under Process\***
- (ii) *Actual implementation* **Under Process\***
- (iii) *Reasons for delay in implementation, if any* **Not applicable**

*\*The company still have time to implement the project as dislcoused in offer documents.*

10 *Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) Regulation, 2015*

**Rs. In crs**

<i>Objects as disclosed in the Offer document</i>	<i>Amount disclosed in the Offer document</i>	<i>Actual Utilized Amount upto 30.09.2025</i>	<i>Unutilized Amount as on 30.09.2025*</i>
<i>Funding Capital expenditure requirements for setting up of manufacturing facilities</i>	<b>36.73</b>	<b>4.05</b>	<b>32.68</b>

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General Corporate Purpose	6.67	5.74	0.93
Public Issue Expenses	5.83	5.83	-

\*The company is in process to utilize the IPO proceeds

11 **Comments of monitoring agency, if applicable** *Not applicable*

12 **Price- related data**

Issue price (Rs): **Rs. 96 /-**

Price parameters	At close of listing day i.e., 25-Jun-2025	At close of 30th calendar day from listing day i.e., 24-Jul-2025	At close of 90th calendar day from listing day i.e., 24-Sep-2025	As at the end of FY 2025-26			As at the end of FY 2026-27			As at the end of FY 2027-28		
				Closing price	High	Low	Closing price	High	Low	Closing price	High	Low
Market Price	Rs. 126.20 /-	Rs. 151.20 /-	Rs. 185.10 /-	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of the Designated Stock Exchange): NSE SME Emerge	Rs. 14,656.55 /-	Rs. 15,150.54 /-	Rs. 15,545.42 /-	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices			NA	NA	NA	NA	NA	NA	NA	NA	NA

NA - Not applicable

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Reg, 2018	As at the end of FY 2025-26	As at the end of FY 2026- 27	As at the end of FY 2027-28
<b>EPS</b>	Issuer:	7.36	NA	NA	NA
	Peer Group:Sudarshan Pharma Industries Ltd	0.66	NA	NA	NA
	Peer Group:Quest Laboratories ltd	8.28	NA	NA	NA
<b>P/E</b>	Issuer:	13.04	NA	NA	NA
	Peer Group:Sudarshan Pharma Industries Ltd	48.28	NA	NA	NA
	Peer Group:Quest Laboratories ltd	10.38	NA	NA	NA
<b>RoNW</b>	Issuer:	36.98%	NA	NA	NA
	Peer Group:Sudarshan Pharma Industries Ltd	12.45%	NA	NA	NA
	Peer Group:Quest Laboratories ltd	16.58%	NA	NA	NA
<b>NAV per share based on balance sheet</b>	Issuer:	19.91	NA	NA	NA
	Peer Group:Sudarshan Pharma Industries Ltd	5.3	NA	NA	NA
	Peer Group:Quest Laboratories ltd	49.92	NA	NA	NA

14 **Any other material information** Nil